



**NOTICE TO HOLDERS OF SENIOR NOTES OF
LEHMAN BROTHERS HOLDINGS INC.**
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

**RE: OCTOBER 6, 2016 PLAN DISTRIBUTION TO SENIOR
NOTEHOLDERS**

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS

GENERAL BACKGROUND

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at www.wilmingtontrust.com/lehman.

CONFIRMATION OF DEBTORS’ PLAN

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at www.lehman-docket.com] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at www.lehman-docket.com]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

Beginning in April 2012, the Debtors have made nine semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and one special distribution on June 16, 2016 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the Trustee provided to Senior Noteholders in

connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$18,946,954,861.54,¹ and constituted 38.796252% of the total allowed amount of the Senior Noteholder Claim.²

ELEVENTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

As indicated in the Debtors' Notice dated September 29, 2016 (the "Eleventh Distribution Notice"),³ the amount to be distributed will constitute **1.688364%** of the total allowed amount of the Senior Noteholder Claim. The calculation of the initial distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$824,979,921.90 (the "Eleventh Plan Distribution"). After giving effect to the Eleventh Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 40.484616% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Eleventh Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.⁴ Senior Noteholders may calculate the amount of their individual portion of the Eleventh Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:⁵

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10
10 x 17.018181 (CUSIP number 5252M0BZ9 Rate-last column) = \$170.18 (amount of Eleventh Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =
100 x 0.459736 (CUSIP number 52522L558 Rate-last column) = \$45.97 (amount of Eleventh Plan Distribution)

¹ Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

² The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

³ Notice Regarding Eleventh Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 53706 at www.lehman-docket.com].

⁴ For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

⁵ The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Eleventh Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE ELEVENTH PLAN DISTRIBUTION. THE ELEVENTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

After the Eleventh Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,⁶ provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution Information” tab of their website at www.lehman-docket.com.⁷

GENERAL INFORMATION

The Trustee recommends that Senior Noteholders monitor the Debtors’ website (www.lehman-docket.com) and the Trustee’s website (www.wilmingtontrust.com/lehman) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:⁸

Wilmington Trust Company
Attn: Peter F. Finkel
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55402-1544
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler (212) 841-1023
R. Alexander Clark (212) 841-1059
The New York Times Building
620 Eighth Avenue
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Eleventh Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: September 29, 2016

WILMINGTON TRUST COMPANY,
solely in its capacity as Indenture Trustee

⁶ Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at www.lehman-docket.com].

⁷ The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website (www.lehman-docket.com) before contacting the Trustee with questions.

⁸ The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

EXHIBIT A

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MOBZ9	525ESCIB7	\$ 3,391,000.000	\$ 3,391,000.000	\$ 27,022.031	\$ 3,418,022.031	\$ 57,708,653.21	17.018181		\$ 57,708,651.77		17.018181
52517P2K6	525ESC0B6	2,505,450.000	2,505,450.000	4,107.031	2,509,557.031	42,370,457.27	16.911316		42,370,456.67		16.911316
52517P5X5	525ESC6X2	2,131,569.000	2,131,569.000	62,040.500	2,193,609.500	37,036,112.92	17.375048		37,036,111.56		17.375047
5252MOFD4	525ESCKW8	2,130,903.000	2,130,903.000	57,379.003	2,188,282.003	36,946,165.37	17.338267		36,946,165.17		17.338267
52517PW31	525ESC4L0	1,414,214.000	1,414,214.000	9,474.645	1,423,688.645	24,037,046.43	16.996753		24,037,046.05		16.996753
52517PR78	525ESC2X6	1,373,754.000	1,373,754.000	7,255.794	1,381,009.794	23,316,472.09	16.972815		23,316,471.12		16.972814
52517PSC6	525ESC3F4	1,353,693.000	1,353,693.000	14,199.676	1,367,892.676	23,095,007.38	17.060742		23,095,007.02		17.060742
52517PR60	525ESC2W8	1,306,329.000	1,306,329.000	7,429.746	1,313,758.746	22,181,029.61	16.979666		22,181,028.80		16.979665
52517P4C2	525ESC8C6	1,145,261.000	1,145,261.000	10,689.103	1,155,950.103	19,516,645.30	17.041221		19,516,644.66		17.041220
52517PN98	525ESC2J7	1,092,370.000	1,092,370.000	2,469.747	1,094,839.747	18,484,880.05	16.921812		18,484,879.77		16.921812
52517PVV0	525ESC4J5	1,048,228.000	1,048,228.000	25,436.999	1,073,664.999	18,127,373.24	17.293350		18,127,372.64		17.293349
52517PYN5	525ESCAJ8	1,014,143.000	1,014,143.000	5,746.810	1,019,889.810	17,219,452.31	16.979314		17,219,451.42		16.979313
52517PF63	525ESC1H2	955,833.000	955,833.000	23,510.837	979,343.837	16,534,888.70	17.298931		16,534,888.16		17.298930
52517P5Y3	525ESC6Y0	921,407.000	921,407.000	30,099.295	951,506.295	16,064,889.67	17.435172		16,064,889.53		17.435172
52517PQ46	525ESC2P3	913,240.000	913,240.000	6,075.710	919,315.710	15,521,395.41	16.995965		15,521,395.08		16.995965
52517PL33	525ESC1Y5	875,950.000	875,950.000	1,103.697	877,053.697	14,807,858.81	16.904913		14,807,858.54		16.904913
52517PG21	525ESC1J8	866,060.000	866,060.000	5,122.625	871,182.625	14,708,733.47	16.983504		14,708,733.47		16.983504
52517PK83	525ESC1V1	852,435.000	852,435.000	1,723.369	854,158.369	14,421,302.34	16.917774		14,421,301.83		16.917773
52517PA35	525ESC133	832,437.000	832,437.000	5,098.677	837,535.677	14,140,650.78	16.987052		14,140,650.61		16.987052
52517PD65	525ESC1C3	805,645.000	805,645.000	5,660.663	811,305.663	13,697,792.68	17.002269		13,697,792.20		17.002268
52517PK59	525ESC1T6	783,000.000	783,000.000	7,128.563	790,128.563	13,340,245.83	17.037351		13,340,245.83		17.037351
52517PH61	525ESC1O7	705,320.000	705,320.000	13,293.323	718,613.323	12,132,808.58	17.201850		12,132,808.14		17.201849
52517PD57	525ESC1B5	698,910.000	698,910.000	5,921.321	704,831.321	11,900,118.22	17.026682		11,900,117.62		17.026681
524908CM0	524ESC8C1	691,767.000	691,767.000	4,539.721	696,306.721	11,756,191.95	16.994439		11,756,191.39		16.994438
52517PW56	525ESC4O4	645,000.000	645,000.000	859.731	645,859.731	10,904,463.14	16.906144		10,904,462.88		16.906144
52517PK67	525ESC1U3	621,585.000	621,585.000	3,061.220	624,646.220	10,546,301.85	16.966790		10,546,301.54		16.966789
52517PQ53	525ESC2Q1	604,500.000	604,500.000	846.931	605,346.931	10,220,459.62	16.907295		10,220,459.22		16.907294
52517PC58	525ESC0Y6	561,358.000	561,358.000	2,470.516	563,828.516	9,519,477.63	16.957944		9,519,477.53		16.957944
52517PXU0	525ESC6N4	528,564.000	528,564.000	1,568.624	530,132.624	8,950,568.33	16.933746		8,950,567.99		16.933745
52517PG96	525ESC1L3	499,920.000	499,920.000	11,178.767	511,098.767	8,629,207.54	17.261177		8,629,207.11		17.261176
52517PVM0	525ESC4G1	468,077.000	468,077.000	5,972.858	474,049.858	8,003,687.10	17.099082		8,003,687.01		17.099082
52517PE23	525ESC1D1	472,980.000	472,980.000	2,049.928	475,029.928	8,020,234.26	16.956815		8,020,233.89		16.956814
524908S27	524ESC9S2	465,000.000	465,000.000	3,067.068	468,067.068	7,902,675.83	16.995002		7,902,675.47		16.995001
52517PXT3	525ESC6J3	461,652.000	461,652.000	6,331.685	467,983.685	7,901,268.03	17.115204		7,901,267.70		17.115203
52517PVU2	525ESC4I7	451,384.000	451,384.000	8,215.189	459,599.189	7,759,707.21	17.190922		7,759,707.14		17.190922
524908X54	524ESCX88	400,000.000	400,000.000	943.556	400,943.556	6,769,386.62	16.923467		6,769,386.40		16.923466
52517PQ61	525ESC2R9	396,578.000	396,578.000	1,989.500	398,567.500	6,729,270.15	16.968340		6,729,269.94		16.968339
52517PG39	525ESC1K5	330,000.000	330,000.000	1,563.558	331,563.558	5,597,999.73	16.963636		5,597,999.55		16.963635
52517PSZ5	525ESC3I8	327,890.000	327,890.000	6,421.179	334,311.179	5,644,389.57	17.214278		5,644,389.29		17.214277
52522L558	525ESC554	9,000.000	241,404.143	3,663.225	245,067.368	4,137,629.19		0.459737	4,137,624.00	0.459736	
524908CF5	524ESC999	309,679.000	309,679.000	9,077.466	318,756.466	5,381,769.39	17.378542		5,381,769.20		17.378541
52517PF71	525ESC1I0	300,000.000	300,000.000	1,838.229	301,838.229	5,096,127.97	16.987093		5,096,127.90		16.987093
5252MODY0	525ESCJT7	300,000.000	300,000.000	1,673.768	301,673.768	5,093,351.28	16.977838		5,093,351.10		16.977837
524908SQ4	524ESC568	300,000.000	300,000.000	451.000	300,451.000	5,072,706.50	16.909022		5,072,706.30		16.909021
52517P5D9	525ESC0L4	290,000.000	290,000.000	1,822.573	291,822.573	4,927,027.24	16.989749		4,927,027.21		16.989749
524908AA8	524ESCA91	287,970.000	287,970.000	985.497	288,955.497	4,878,620.57	16.941419		4,878,620.43		16.941419
52517P5E7	525ESC0M2	230,000.000	230,000.000	1,450.600	231,450.600	3,907,728.59	16.990124		3,907,728.52		16.990124
524908BQ2	524ESC9Q5	221,605.000	221,605.000	1,329.630	222,934.630	3,763,947.85	16.984942		3,763,947.85		16.984941
52517P5C1	525ESC0K6	220,000.000	220,000.000	1,372.864	221,372.864	3,737,579.72	16.988999		3,737,579.56		16.988998
52517PW49	525ESC4N6	203,862.000	203,862.000	287.885	204,149.885	3,446,793.15	16.907482		3,446,793.10		16.907482
52517PC33	525ESC0W0	200,000.000	200,000.000	3,869.889	203,869.889	3,442,065.79	17.210329		3,442,065.60		17.210328
52517P4Z1	525ESC6Z7	195,690.000	195,690.000	2,214.226	197,904.226	3,341,343.68	17.074678		3,341,343.54		17.074677
52520WDF5	525ESC9F8	175,000.000	175,000.000	310.553	175,310.553	2,959,880.25	16.913601		2,959,880.18		16.913601
524908BF6	524ESC890	150,000.000	150,000.000	1,558.333	151,558.333	2,558,856.33	17.059042		2,558,856.30		17.059042
52517PC41	525ESC0X8	150,000.000	150,000.000	497.292	150,497.292	2,540,942.08	16.939614		2,540,941.95		16.939613
52517PNZ0	525ESC2K4	150,000.000	37,041.170	N/A (incl. in Nom.)	37,041.170	625,389.77	4.169265		625,389.75		4.169265
52517PP21	525ESC2L2	149,650.000	149,650.000	268.289	149,918.289	2,531,166.41	16.913909		2,531,166.33		16.913908
52517PP96	525ESC2M0	125,000.000	125,000.000	1,911.111	126,911.111	2,142,721.50	17.141772		2,142,721.50		17.141772

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	1,933,576.70	16.961199		1,933,576.69		16.961199
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	1,692,346.65	16.923467		1,692,346.60		16.923466
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	1,690,673.53	16.906735		1,690,673.50		16.906735
524908NF3	524ESC8N9	100,000,000	100,000,000	139,549	100,139,549	1,690,720.09	16.907201		1,690,720.00		16.907200
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	1,644,002.06	16.913601		1,644,002.02		16.913601
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	1,629,313.93	17.263522		1,629,313.85		16.913601
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	1,590,796.87	16.933098		1,590,796.82		16.933098
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	1,522,983.03	16.922034		1,522,982.97		16.922033
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	1,373,311.64		0.449897	1,373,310.59	0.449897	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	1,227,132.33		0.168836	1,227,129.43	0.168836	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	1,189,702.65	16.995752		1,189,702.64		16.995752
52517PYT2	525ESCAO7	69,585,000	69,585,000	289,010	69,874,010	1,179,727.62	16.953763		1,179,727.60		16.953763
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	1,112,723.70	16.960442		1,112,723.65		16.960441
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	1,015,231.37	16.920523		1,015,231.32		16.920522
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	1,011,828.34	17.047636		1,011,828.28		17.047635
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	988,109.97	16.962096		988,109.94		16.962096
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	638,700.02		1.584470	638,699.86	1.584470	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	956,254.14	16.945547		956,254.11		16.945546
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	932,469.36	16.953988		932,469.34		16.953988
5252MOBL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	932,153.14	16.948239		932,153.09		16.948238
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	917,498.28	16.959616		917,498.27		16.959616
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	897,552.67	17.096241		897,552.65		17.096241
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	865,936.61	16.893357		865,936.59		16.893357
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	855,508.10	17.110162		855,508.10		17.110162
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	902,960.51	18.059210		902,960.50		18.059210
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	845,985.77	16.993126		845,985.74		16.993125
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	816,658.31		0.165767	816,656.43	0.165767	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	830,721.13		0.169105	830,716.30	0.169104	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	808,410.96	16.912363		808,410.95		16.912363
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	664,260.95		0.379134	664,259.21	0.379133	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	767,263.75	16.958354		767,263.72		16.958353
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	742,853.78	17.000887		742,853.76		17.000887
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	652,247.14		0.153432	652,244.69	0.153431	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	574,788.72		0.136159	574,788.27	0.136159	
5252MOCB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	714,214.55	17.005108		714,214.54		17.005108
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	705,219.06	16.904836		705,219.04		16.904836
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	714,037.55	17.310421		714,037.51		17.310420
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	658,341.12	17.099769		658,341.11		17.099769
5252MOAV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	90,496.48	2.381486		90,496.47		2.381486
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	622,924.17		0.169043	622,923.46	0.169043	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	609,982.77	17.033867		609,982.74		17.033866
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	609,901.95	17.013081		609,901.94		17.013081
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	600,086.77	17.145336		600,086.76		17.145336
5252MOC8H	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	592,656.43	16.933041		592,656.40		16.933040
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	591,379.07	16.896545		591,379.04		16.896544
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	599,852.37	17.163158		599,852.34		17.163157
5252MOBS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	592,927.48	17.057752		592,927.46		17.057752
52522L491	525ESCA44	3,411,065	31,089,511	674,725	31,764,236	536,295.93		0.157222	536,294.46	0.157222	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	591,875.22	17.412192		591,875.20		17.412191
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	572,528.82	16.942733		572,528.80		16.942732
52517P520	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	470,716.44	13.974067		470,716.41		13.974066
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	557,816.76	16.920972		557,816.73		16.920971
5252MOAY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	551,254.60	17.226706		551,254.59		17.226706
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	540,936.95		0.169043	540,934.40	0.169042	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	523,217.04	16.953988		523,217.02		16.953988
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	514,191.25	17.139708		514,191.24		17.139708
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	509,872.56	16.995752		509,872.56		16.995752
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	509,872.56	16.995752		509,872.56		16.995752

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PZE4	525ESCB46	30,000,000	30,000,000	44,031	30,044,031	507,252.61	16.908420		507,252.60		16.908420
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	509,635.93	16.987864		509,635.92		16.987864
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	496,473.24	17.119767		496,473.24		17.119767
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	494,425.70	17.090415		494,425.68		17.090414
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	485,646.15	16.900270		485,646.13		16.900269
5252MOBX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	478,355.73	17.084133		478,355.72		17.084133
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	466,730.41	16.951057		466,730.40		16.951057
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	443,771.44		0.162154	443,770.91	0.162154	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	453,473.40		0.169065	453,473.07	0.169065	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	425,341.00		0.162262	425,339.81	0.162262	
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	430,451.44		0.168836	430,450.42	0.168836	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	355,603.81		0.142187	355,602.07	0.142186	
52517PQ38	525ESC2O6	25,000,000	25,000,000	374,653	25,374,653	428,416.50	17.136660		428,416.50		17.136660
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	435,797.23	17.431889		435,797.23		17.431889
5252MOGN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	433,206.06	17.328242		433,206.05		17.328242
52517PZ79	525ESCA55	25,000,000	25,000,000	428,507	25,428,507	429,325.76	17.173030		429,325.75		17.173030
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	428,967.56	17.158703		428,967.55		17.158702
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	427,761.09	17.110443		427,761.08		17.110443
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	427,343.69	17.093747		427,343.68		17.093747
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	425,265.47	17.010619		425,265.45		17.010618
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	424,006.53	16.960261		424,006.53		16.960261
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	422,947.29	16.917892		422,947.28		16.917891
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	422,580.58		0.169032	422,580.00	0.169032	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	391,829.88		1.567320	391,829.75	1.567319	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	418,716.80	17.032779		418,716.78		17.032778
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	406,149.74	16.922906		406,149.72		16.922905
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	399,636.20	16.892222		399,636.19		16.892221
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	398,324.09	16.917566		398,324.07		16.917565
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	331,541.70		0.141082	331,540.35	0.141081	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	396,420.31	16.925849		396,420.31		16.925849
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	398,247.55	17.315111		398,247.53		17.315110
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	389,533.35	16.936232		389,533.34		16.936231
52517PY62	525ESC9O9	23,000,000	23,000,000	26,272	23,026,272	388,767.29	16.902926		388,767.28		16.902925
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	321,528.68		0.139795	321,528.50	0.139795	
52519FPD3	525ESCCL9	22,666,000	22,666,000	78,922	22,744,922	384,017.07	16.942428		384,017.05		16.942427
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	335,231.75		0.150568	335,231.67	0.150568	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	377,831.47	16.981190		377,831.46		16.981189
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	364,335.04	16.393028		364,335.03		16.393027
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	374,834.63	17.037938		374,834.61		17.037937
5252MOCT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	372,995.48	16.954340		372,995.48		16.954340
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	370,245.98	16.941795		370,245.97		16.941794
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	370,580.02	16.976500		370,580.00		16.976499
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	300,225.04		0.137585	300,224.23	0.137585	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	367,534.89	16.941776		367,534.89		16.941776
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	360,300.82	16.966510		360,300.81		16.966510
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	269,334.78	13.138282		269,334.76		13.138281
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	346,633.96	16.908974		346,633.95		16.908973
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	345,131.51	16.940633		345,131.50		16.940632
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	343,007.16	16.901067		343,007.15		16.901067
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	347,265.05	17.363253		347,265.04		17.363252
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	345,640.19	17.282009		345,640.18		17.282009
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	343,056.81	17.152840		343,056.80		17.152840
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	341,202.89	17.060144		341,202.88		17.060144
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	338,106.61	16.905331		338,106.60		16.905330
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	325,592.09	17.136426		325,592.08		17.136425
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	322,500.75	16.973724		322,500.74		16.973723
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	320,188.82	16.941207		320,188.81		16.941207
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	319,309.27	16.951174		319,309.26		16.951174

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MOED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	306,134.16	16.883640		306,134.14		16.883639
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	304,446.85		0.169137	304,446.60	0.169137	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	299,450.12	16.895177		299,450.12		16.895177
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	297,653.08	16.922683		297,653.07		16.922683
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	292,843.97	16.956802		292,843.97		16.956802
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	295,856.78	16.938043		295,856.78		16.938042
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	272,591.78		0.160176	272,590.30	0.160175	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	236,182.42		0.138863	236,181.07	0.138862	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	287,615.86	16.924553		287,615.85		16.924553
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	286,525.11		0.169081	286,525.00	0.169081	
5252MOC54	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	288,443.31	17.031372		288,443.30		17.031371
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	210,494.02		0.125406	210,492.79	0.125405	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	236,383.18			236,383.17		14.409215
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	275,543.64	16.941935		275,543.63		16.941935
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	272,667.46	16.941129		272,667.46		16.941128
52517P2E0	525ESCOA8	16,000,000	16,000,000	105,111	16,105,111	271,912.90	16.994556		271,912.90		16.994556
5252MOC28	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	267,520.26	16.902777		267,520.25		16.902777
52517P7L9	525ESCOV2	15,000,000	15,000,000	390,938	15,390,938	259,855.05	17.323670		259,855.04		17.323669
52517PZ2X	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	253,653.04	16.910202		253,653.03		16.910202
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	253,638.97	16.909264		253,638.96		16.909264
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	257,742.83	17.182855		257,742.83		17.182855
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	255,843.42	17.056228		255,843.42		17.056228
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	255,787.14	17.052476		255,787.14		17.052476
5252MOCX1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	255,413.59	17.027573		255,413.58		17.027572
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	254,831.51	16.988768		254,831.51		16.988767
52517PZM6	525ESCBD0	15,000,000	15,000,000	75,833	15,075,833	254,534.94	16.968996		254,534.94		16.968996
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	254,436.45	16.962430		254,436.45		16.962430
5252MOCQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	253,598.78	16.906585		253,598.78		16.906585
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	253,399.91	16.893327		253,399.91		16.893327
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	256,340.56	17.117900		256,340.55		17.117900
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	253,650.31	17.331760		253,650.29		17.331759
5252MODK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	246,501.14	16.883640		246,501.13		16.883639
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	245,046.27	17.076395		245,046.25		17.076394
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	242,328.76	16.891730		242,328.74		16.891729
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	243,299.07	17.060449		243,299.06		17.060449
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	242,842.27	17.345876		242,842.26		17.345876
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	237,247.95	16.946282		237,247.95		16.946282
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	236,598.25	16.936167		236,598.24		16.936166
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	235,589.91		0.169113	235,588.57	0.169112	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	235,222.90	16.962782		235,222.88		16.962781
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	238,694.05		0.172483	238,694.05	0.172483	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	231,170.80	0.168836		231,170.25	0.168836	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	231,113.56	0.168836		231,113.02	0.168836	
524908UP3	524ESC065	13,443,000	18,315,565	29,990	18,345,556	309,739.76	23.040970		309,739.76		23.040970
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	224,813.89	16.979901		224,813.89		16.979901
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	223,624.23	16.922000		223,624.23		16.922000
5252MODT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	179,778.64	13.676579		179,778.63		13.676579
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	220,278.96	16.899038		220,278.96		16.899038
5252MOEY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	222,779.63	17.136895		222,779.62		17.136894
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	219,785.08	16.906544		219,785.07		16.906544
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	194,122.81		0.153094	194,121.92	0.153093	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	213,030.73	16.907201		213,030.72		16.907200
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	210,486.29	16.950096		210,486.28		16.950095
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	208,043.91	16.961023		208,043.91		16.961023
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	206,788.31		0.169949	206,787.63	0.169948	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	204,905.01	16.935698		204,905.00		16.935697
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	205,631.83		0.171013	205,631.16	0.171012	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	203,975.85	16.997988		203,975.84		16.997987

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM24	525ESC2D0	12,000.000	12,000.000	68,728	12,068,728	203,764.05	16.980338		203,764.04		16.980337
5252M0CV7	525ESC1U5	12,000.000	12,000.000	57,000	12,057,000	203,566.05	16.963837		203,566.04		16.963837
52517P6C0	525ESC6C8	12,000.000	12,000.000	52,215	12,052,215	203,485.26	16.957105		203,485.26		16.957105
52522L426	525ESC455	1,200.000	8,928,319	36,413	8,964,732	151,357.31		0.126131	151,357.20	0.126131	
52519FDC2	525ESCEA3	11,980.000	11,980.000	40,183	12,020,183	202,944.44	16.940270		202,944.43		16.940270
52519FCH2	525ESCDI7	11,735.000	11,735.000	9,290	11,744,290	198,286.37	16.897006		198,286.37		16.897006
52519FBW0	525ESCX5	11,711.000	11,711.000	56,115	11,767,115	198,671.74	16.964541		198,671.73		16.964540
52519FDD0	525ESCEB1	11,424.000	11,474.000	14,534	11,488,534	193,968.27	16.979015		193,968.26		16.979014
52522L830	525ESC869	1,130,750	1,307,500	-	11,307,500	190,911.76		0.168836	190,911.31	0.168836	
52517PAE1	525ESC1E9	11,290.000	11,290.000	72,726	11,362,726	191,844.18	16.992399		191,844.17		16.992398
52517PYG0	525ESCAF6	11,000.000	11,000.000	139,792	11,139,792	188,080.23	17.098203		188,080.22		17.098202
52519FCU3	525ESCD55	10,953.000	10,953.000	226,362	11,179,362	188,748.32	17.232568		188,748.32		17.232568
52519FCX5	525ESCDK2	10,875.000	10,875.000	35,525	10,910,525	184,209.38	16.938793		184,209.37		16.938793
52523J131	525ESC182	1,086.500	8,937,453	43,257	8,980,710	151,627.07		0.139556	151,626.51	0.139555	
52517PSJ1	525ESC3G2	10,750.000	10,750.000	171,463	10,921,463	184,394.04	17.152934		184,394.03		17.152933
52519FCL3	525ESCDL0	10,652.000	10,652.000	21,541	10,673,541	180,208.22	16.917782		180,208.21		16.917782
52519FFH9	525ESCGB9	10,623.000	10,623.000	17,266	10,640,262	179,646.36	16.911076		179,646.35		16.911075
52519FBJ9	525ESCCN7	10,583.000	10,583,000	41,152	10,624,156	179,374.43	16.949299		179,374.42		16.949298
52519FDE8	525ESCEC9	10,567.000	10,567,000	52,321	10,619,321	179,292.80	16.967237		179,292.79		16.967237
52519FCE9	525ESCDF3	10,480.000	10,480,000	36,826	10,516,826	177,562.30	16.942967		177,562.29		16.942967
52519FFJ5	525ESCGC7	10,438.000	10,438,000	32,039	10,470,039	176,772.37	16.935463		176,772.36		16.935463
52519FEC1	525ESCEY1	10,404.000	10,404,000	28,871	10,432,871	176,144.84	16.930492		176,144.84		16.930492
524908XD7	524ESCX70	10,287.000	10,287,000	20,288	10,307,288	174,024.53	16.916937		174,024.53		16.916937
52519FAZ4	525ESCE7	10,123.000	10,123,000	46,397	10,169,397	171,696.44	16.961023		171,696.44		16.961023
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	121,836.60		0.120445	121,836.38	0.120445	
52519FCJ8	525ESCDJ5	10,091.000	10,091,000	43,952	10,134,952	171,114.88	16.957178		171,114.87		16.957177
52519FCQ2	525ESCDP1	10,082.000	10,082,000	51,082	10,133,082	171,083.31	16.969184		171,083.30		16.969183
5252M0EG8	525ESCKB4	10,000.000	10,000,000	268,889	10,268,889	173,376.22	17.337622		173,376.22		17.337622
52517PYV7	525ESCAQ2	10,000.000	10,000,000	193,750	10,193,750	172,107.61	17.210761		172,107.60		17.210760
5252M0FT9	525ESCL18	10,000.000	10,000,000	148,222	10,148,222	171,338.93	17.133893		171,338.92		17.133892
52517PZA2	525ESCAZ2	10,000.000	10,000,000	139,856	10,139,856	171,197.67	17.119767		171,197.67		17.119767
52517PYH8	525ESCAZ2	10,000.000	10,000,000	134,166	10,134,166	171,101.62	17.110162		171,101.61		17.110161
5252M0FC6	525ESCKV0	10,000.000	10,000,000	127,500	10,127,500	170,989.06	17.098906		170,989.06		17.098906
52517PUM1	525ESC3T4	10,000.000	10,000,000	120,833	10,120,833	170,876.51	17.087651		170,876.50		17.087650
52517PZ61	525ESCAZ7	10,000.000	10,000,000	112,396	10,112,396	170,734.05	17.073405		170,734.04		17.073404
52517P6W6	525ESC6W4	10,000.000	10,000,000	80,059	10,080,059	170,188.09	17.018809		170,188.08		17.018808
52517PB42	525ESC042	10,000.000	10,000,000	68,531	10,068,531	169,993.46	16.999346		169,993.45		16.999345
52517P2R1	525ESC9R2	10,000.000	10,000,000	63,982	10,063,982	169,916.65	16.991665		169,916.64		16.991664
52520WAD3	525ESC9D3	10,000.000	10,000,000	21,501	10,021,501	169,199.41	16.919941		169,199.41		16.919941
524908NM8	524ESCN71	10,000.000	10,000,000	11,941	10,011,941	169,038.01	16.903801		169,038.01		16.903801
52517PU82	525ESC3Q0	10,000.000	10,000,000	7,643	10,007,643	168,965.45	16.896545		168,965.44		16.896544
5252M0FX0	525ESCLM9	10,000.000	10,000,000	-	10,000,000	168,836.40	16.883640		168,836.39		16.883639
52519FDX6	525ESCET2	9,957.000	9,957,000	35,845	9,992,845	168,715.60	16.944421		168,715.60		16.944421
52519FCC3	525ESCDH8	9,888.000	9,888,000	31,587	9,919,587	167,478.73	16.937574		167,478.72		16.937573
52519FEN7	525ESCFI5	9,872.000	9,872,000	54,296	9,926,296	167,592.01	16.976500		167,592.00		16.976499
52517PYD7	525ESCAC3	9,812.000	9,812,000	60,381	9,872,381	166,681.73	16.987539		166,681.72		16.987538
52519FEB3	525ESCEX3	9,797.000	9,797,000	37,079	9,834,079	166,035.05	16.947540		166,035.04		16.947539
52519FER8	525ESCFI8	9,789.000	9,789,000	26,267	9,815,267	165,717.44	16.928944		165,717.43		16.928944
52519FEP2	525ESCFJ3	9,724.000	9,724,000	53,658	9,777,658	165,082.45	16.976805		165,082.44		16.976804
52519FCN9	525ESCDN6	9,698.000	9,698,000	21,821	9,719,821	164,105.95	16.921628		164,105.95		16.921628
52519FEA5	525ESCEW5	9,678.000	9,678,000	44,048	9,722,048	164,143.56	16.960484		164,143.55		16.960483
52517PT76	525ESC3L1	9,600.000	9,600,000	13,050	9,613,050	162,303.28	16.906592		162,303.27		16.906591
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	162,307.46		0.169117	162,306.54	0.169116	
52519FDW8	525ESCES4	9,591.000	9,591,000	44,185	9,635,185	162,677.00	16.961422		162,676.99		16.961421
524908PA2	524ESCP95	9,575.000	9,575,000	-	9,575,000	161,660.85	16.883640		161,660.84		16.883639
52517P4K4	525ESC7K9	9,540.000	10,617,134	23,294	10,640,428	179,649.16	18.831149		179,649.16		18.831149
52517PWB3	525ESC4S5	9,484.000	9,484,000	48,186	9,532,186	160,938.00	16.969422		160,937.99		16.969421
524908NL0	524ESC9L6	9,475.000	9,475,000	16,655	9,491,655	160,253.69	16.913318		160,253.69		16.913318

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	158,165.94	16.883640		158,165.93		16.883639
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	157,615.17		0.169031	157,614.39	0.169030	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	156,865.89	16.958474		156,865.88		16.958474
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	155,906.52	16.927961		155,906.52		16.927961
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	183,592.13	20.031874		183,592.13		20.031874
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	154,950.53	16.923387		154,950.52		16.923386
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	153,994.11	17.019685		153,994.10		17.019684
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	152,830.71	16.981190		152,830.70		16.981189
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	152,773.55	16.974838		152,773.54		16.974838
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	152,693.75	16.965972		152,693.74		16.965971
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	152,503.59	16.944843		152,503.59		16.944843
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	153,082.52	17.028089		153,082.51		17.028088
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	151,648.51	16.961023		151,648.51		16.961023
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	148,609.80	16.883640		148,609.79		16.883639
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	148,501.87		0.169031	148,501.14	0.169030	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	123,493.79		0.142378	123,493.41	0.142378	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	149,642.80	17.295747		149,642.79		17.295746
52519FBEO	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	146,525.10	16.945195		146,525.09		16.945194
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	145,511.81	16.892478		145,511.81		16.892478
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	114,004.14		0.136107	114,003.34	0.136106	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	139,302.17		0.169081	139,302.12	0.169081	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	136,475.53		0.168836	136,475.20	0.168836	
52517PA46	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	136,329.76	17.041221		136,329.76		17.041220
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	138,299.52	17.287440		138,299.52		17.287440
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	135,585.91	16.948239		135,585.90		16.948238
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	135,219.20	16.902400		135,219.19		16.902399
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	135,171.47	16.896434		135,171.47		16.896434
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	114,058.75		0.142573	114,058.40	0.142573	
52519FPM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	136,617.60	17.346064		136,617.60		17.346064
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	93,890.53		0.119901	93,890.40	0.119901	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	153,146.84	19.799204		153,146.84		19.799203
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	127,640.32	16.883640		127,640.31		16.883639
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	126,941.61	16.907513		126,941.60		16.907512
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	154,704.39	20.627251		154,704.38		20.627251
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	145,363.22	19.381763		145,363.22		19.381763
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	129,650.44	17.328313		129,650.43		17.328312
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	125,787.19	16.909153		125,787.18		16.909152
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	125,796.06		0.170715	125,795.39	0.170714	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	128,172.56	17.417116		128,172.56		17.417116
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	124,248.30	16.964541		124,248.29		16.964540
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	124,178.31	16.959616		124,178.31		16.959616
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	123,147.20	16.985821		123,147.20		16.985821
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	116,644.95		0.161289	116,644.29	0.161288	
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	121,404.26	16.899257		121,404.26		16.899257
5252M0CG0	525ESC1H4	7,165,000	5,696,141	-	5,696,141	96,171.60			96,171.60		13.422414
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	120,857.26	16.926787		120,857.25		16.926786
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	120,006.24	16.959616		120,006.24		16.959616
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	113,755.72	16.239217		113,755.72		16.239217
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	119,229.45	17.032779		119,229.45		17.032778
52517P3M1	525ESCOF7	7,000,000	7,000,000	40,444	7,040,444	118,868.33	16.981190		118,868.32		16.981189
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	120,647.68	17.235382		120,647.67		17.235382
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	119,482.24	17.068891		119,482.23		17.068890
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	118,677.17	16.953881		118,677.17		16.953881
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	118,602.08	16.943155		118,602.08		16.943154
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	118,548.99	16.935570		118,548.99		16.935570
52517PZY0	525ESCB9I	6,975,000	6,975,000	47,416	7,022,416	118,563.94	16.998415		118,563.94		16.998414
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	112,962.10		0.162349	112,961.74	0.162348	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	119,624.59	17.274309		119,624.58		17.274308

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	131,322.29		0.190918	131,321.99	0.190918	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	115,652.93	16.883640		115,652.93		16.883639
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	115,909.86	16.963246		115,909.86		16.963246
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	115,737.53	16.955395		115,737.53		16.955395
524935129	524ESC191	680,010	6,359,349	-	6,359,349	107,368.96		0.157893	107,368.82	0.157893	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	116,265.80	17.097912		116,265.79		17.097911
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	83,556.72	12.351325		83,556.71		12.351325
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	114,200.94	16.883640		114,200.93		16.883639
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	114,675.54	16.963837		114,675.54		16.963837
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	113,046.88	16.895365		113,046.88		16.895364
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	112,841.44	16.907618		112,841.44		16.907617
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	111,271.18	16.954317		111,271.18		16.954316
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	109,332.49	16.953402		109,332.49		16.953402
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	108,461.25	16.960320		108,461.24		16.960319
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	90,778.86	14.262193		90,778.85		14.262192
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	107,286.58		0.169031	107,286.05	0.169031	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	107,339.46	16.917173		107,339.46		16.917172
52519FEG2	525ESCF8	6,335,000	6,335,000	8,306	6,343,306	107,098.09	16.905776		107,098.09		16.905776
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	71,598.88	11.311040		71,598.88		11.311040
524908N29	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	107,799.41	17.206611		107,799.41		17.206610
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	105,997.54	16.940633		105,997.53		16.940632
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	104,816.73	16.919569		104,816.72		16.919568
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	104,300.21	16.948361		104,300.21		16.948360
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	103,929.16	16.896303		103,929.15		16.896302
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	105,279.29	17.118584		105,279.29		17.118583
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	103,454.50	17.242417		103,454.50		17.242417
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	101,647.24	16.941207		101,647.24		16.941207
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	101,532.78	16.922129		101,532.77		16.922129
5252M0DL8	525ESCJI1	6,000,000	5,410,649	-	5,410,649	91,351.44	15.225241		91,351.44		15.225240
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	101,198.35	16.891730		101,198.35		16.891729
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	102,238.09	17.139662		102,238.08		17.139662
52519FDV0	525ESCEP6	5,925,000	5,925,000	11,060	5,936,060	100,222.30	16.915156		100,222.30		16.915156
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	88,282.04	14.925112		88,282.03		14.925111
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	95,338.98	16.200337		95,338.98		16.200336
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	101,043.21	17.373317		101,043.21		17.373316
52519FCP4	525ESCD04	5,740,000	5,740,000	7,821	5,747,821	97,044.14	16.906644		97,044.13		16.906643
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	97,558.44	17.049709		97,558.43		17.049709
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	96,286.11	16.930914		96,286.11		16.930914
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	95,983.49	16.883640		95,983.49		16.883639
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	95,725.52	16.897710		95,725.52		16.897709
52519FB86	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	92,782.50	16.940388		92,782.50		16.940387
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	70,044.10	12.805137		70,044.09		12.805136
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	83,988.14	15.410667		83,988.14		15.410667
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	93,878.06	17.263344		93,878.06		17.263343
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	68,521.08	12.641906		68,521.07		12.641905
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	91,394.01	16.924816		91,394.01		16.924816
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	90,888.42	16.906327		90,888.41		16.906327
52519FAL5	525ESCSB7	5,350,000	5,350,000	24,744	5,374,744	90,745.24	16.961727		90,745.23		16.961726
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	90,592.68	16.955395		90,592.68		16.955395
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	72,641.90		0.136059	72,641.37	0.136058	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	89,652.82	16.890131		89,652.82		16.890131
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	89,712.44	16.930070		89,712.44		16.930069
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	88,639.11		0.168836	88,638.90	0.168836	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	86,427.35		0.168836	86,427.15	0.168836	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	70,992.08		0.139998	70,992.01	0.139998	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	84,991.69	16.961023		84,991.69		16.961023
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	86,925.42	17.385084		86,925.42		17.385084
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	86,900.09	17.380019		86,900.09		17.380018

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	85,041.96	17.008391		85,041.96		17.008391
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	86,826.46	17.365293		86,826.46		17.365292
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	86,110.08	17.222016		86,110.08		17.222016
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	86,094.84	17.218968		86,094.84		17.218967
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	85,901.96	17.180393		85,901.96		17.180392
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	85,764.20	17.152840		85,764.20		17.152839
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	85,540.26	17.108052		85,540.26		17.108051
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	85,299.90	17.059980		85,299.90		17.059979
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	85,245.50	17.049099		85,245.50		17.049099
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	85,056.17	17.011234		85,056.17		17.011233
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	84,965.63	16.993126		84,965.63		16.993125
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	84,905.84	16.981168		84,905.84		16.981168
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	84,819.95	16.963989		84,819.95		16.963989
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	84,725.07	16.945014		84,725.07		16.945014
5252MODV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	84,706.63	16.941326		84,706.63		16.941325
52517PZJ3	525ESCBBA	5,000,000	5,000,000	16,386	5,016,386	84,694.86	16.938971		84,694.86		16.938971
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	84,692.67	16.938535		84,692.67		16.938534
5252MOCJ9	525ESCL5	5,000,000	5,000,000	14,630	5,014,630	84,665.20	16.933041		84,665.20		16.933040
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	84,636.28	16.927256		84,636.28		16.927256
52520WBD2	525ESC899	5,000,000	5,000,000	11,155	5,011,155	84,606.53	16.921306		84,606.53		16.921306
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	84,559.51	16.911902		84,559.51		16.911901
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	84,553.09	16.910618		84,553.09		16.910618
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	84,530.11	16.906023		84,530.11		16.906022
5252MOCF2	525ESCI66	5,000,000	5,000,000	1,141	5,001,141	84,437.46	16.887492		84,437.46		16.887491
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	81,050.02		0.810500	81,050.00	0.810500	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	75,810.23		0.758102	75,810.20	0.758102	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	72,433.86		0.144868	72,433.50	0.144867	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	70,091.02		0.700910	70,091.00	0.700910	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	78,646.40	15.735575		78,646.40		15.735575
52517PY96	525ESCA85	4,970,000	4,970,000	42,212	5,012,212	84,624.37	17.027037		84,624.37		17.027037
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	74,647.20	15.034683		74,647.20		15.034683
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	83,872.26	16.961023		83,872.26		16.961023
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	82,921.96	16.765458		82,921.96		16.765458
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	82,403.36	16.958913		82,403.36		16.958912
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	81,378.63	16.953881		81,378.63		16.953881
5252MOCY1	525ESCI9	4,738,000	4,084,454	-	4,084,454	68,960.46	14.554761		68,960.46		14.554761
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	57,911.69	12.243486		57,911.69		12.243486
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	79,015.43	16.883640		79,015.43		16.883639
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	77,945.27	16.907868		77,945.27		16.907867
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	84,150.73		0.183175	84,150.60	0.183175	
524908VN7	524ESC8V0	4,580,000	3,660,598	9,664	3,670,261	61,967.37	13.529994		61,967.37		13.529993
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	76,744.87	16.911607		76,744.87		16.911606
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	76,347.82	16.883640		76,347.82		16.883639
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	74,578.78	16.949722		74,578.78		16.949722
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	71,269.77	16.253084		71,269.77		16.253084
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	63,961.52		0.148241	63,961.11	0.148240	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	67,742.36	15.846165		67,742.36		15.846165
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	54,075.76	0.130545		54,075.66	0.130545	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	69,738.87	16.914593		69,738.87		16.914593
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	62,676.22		0.152776	62,675.94	0.152775	
5252M0E70	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	71,913.39	17.539851		71,913.39		17.539850
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	54,467.52		0.134627	54,467.39	0.134627	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	68,610.66	16.961844		68,610.66		16.961844
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	68,511.07	16.953988		68,511.07		16.953988
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	68,586.14		0.169949	68,585.91	0.169948	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	67,657.49	16.914373		67,657.49		16.914373
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	67,614.25	16.903562		67,614.25		16.903562
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	67,568.32	16.892080		67,568.32		16.892079

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	60,866.64	15.216660		60,866.64		15.216659
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	68,827.52	17.241362		68,827.52		17.241362
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	53,688.06	13.776767		53,688.06		13.776767
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	64,895.39	16.961680		64,895.38		16.961679
52522L7Z3	525ESC778	380,757	3,286,202	-	3,286,202	55,483.04		0.145718	55,482.77	0.145717	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	64,238.69	16.904917		64,238.68		16.904917
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	65,004.02	17.339029		65,004.02		17.339028
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	62,749.67	17.093345		62,749.67		17.093345
5252M0DF1	525ESCLD2	3,645,000	3,645,000	-	3,645,000	61,540.87	16.883640		61,540.86		16.883639
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	60,902.67	16.917407		60,902.67		16.917407
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	63,040.82		0.178167	63,040.48	0.178166	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	59,343.21	16.892461		59,343.21		16.892460
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	59,245.13	16.927180		59,245.13		16.927179
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	59,105.77	16.887364		59,105.77		16.887364
52519FAC5	525ESCLB2	3,401,000	3,401,000	15,871	3,416,871	57,689.23	16.962430		57,689.22		16.962430
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	57,184.00		0.169171	57,183.86	0.169171	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	54,289.27		0.161310	54,289.20	0.161310	
5252M0CNS	525ESCLN1	3,300,000	3,300,000	57,601	3,357,601	56,688.52	17.178339		56,688.52		17.178338
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	56,479.59	17.115028		56,479.59		17.115028
52519FEE7	525ESCF2A	3,264,000	3,264,000	3,713	3,267,713	55,170.89	16.902845		55,170.89		16.902845
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	54,787.41	16.883640		54,787.41		16.883639
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	54,647.16	16.902926		54,647.16		16.902925
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	41,820.40	13.068874		41,820.39		13.068873
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	54,059.87	16.904275		54,059.87		16.904275
52519FBF7	525ESCK3	3,194,000	3,194,000	7,541	3,201,541	54,053.67	16.923504		54,053.67		16.923504
52517P3A7	525ESCOE0	3,156,000	3,156,000	3,784	3,159,784	53,348.65	16.903881		53,348.65		16.903880
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	41,357.47	13.234391		41,357.47		13.234391
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	53,347.63	17.076705		53,347.62		17.076704
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	51,917.19	16.883640		51,917.19		16.883639
52517P6F3	525ESCOQ3	3,050,000	2,476,933	3,035	2,479,969	41,870.90	13.728164		41,870.90		13.728163
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	35,631.10		0.117751	35,631.10	0.117751	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	50,850.71	16.950236		50,850.71		16.950236
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	51,150.24	17.050081		51,150.24		17.050080
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	51,016.73	17.005577		51,016.73		17.005577
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	50,974.99	16.991665		50,974.99		16.991664
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	50,970.10	16.990034		50,970.10		16.990034
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	50,944.83	16.981611		50,944.83		16.981611
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	50,922.75	16.974249		50,922.74		16.974248
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	50,871.32	16.957105		50,871.32		16.957105
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	50,838.85	16.946282		50,838.85		16.946282
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	50,835.04	16.945014		50,835.04		16.945014
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	50,785.49	16.928498		50,785.49		16.928497
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	50,763.31	16.921104		50,763.31		16.921104
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	50,735.69	16.911898		50,735.69		16.911898
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	50,724.79	16.908262		50,724.78		16.908261
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	50,681.66	16.893886		50,681.66		16.893885
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	50,650.92	16.883640		50,650.92		16.883639
52519FEZ0	525ESCF71	2,989,000	2,989,000	64,762	3,053,762	51,558.61	17.249452		51,558.61		17.249452
52517PY47	525ESC800	2,960,000	3,598,699	4,238	3,602,937	60,830.68	20.550907		60,830.68		20.550906
52519FBS9	525ESCC74	2,937,000	2,937,000	5,678	2,942,678	49,683.12	16.916282		49,683.12		16.916281
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	49,417.94	16.889247		49,417.93		16.889246
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	35,060.88	12.089960		35,060.88		12.089959
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	41,509.26	14.703955		41,509.26		14.703954
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	46,500.94	16.909434		46,500.94		16.909434
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	33,227.96	12.082895		33,227.96		12.082894
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	47,577.49	17.459630		47,577.49		17.459629
5252M0AD9	525ESCLG7	2,724,000	2,211,795	4,398	2,216,193	37,417.40	13.736199		37,417.40		13.736198
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	46,419.54	17.353099		46,419.54		17.353098

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L3Z7	525ESC331	266,626	1,942,438	3,266	1,945,704	32,850.56		0.123208	32,850.46	0.123208	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	43,948.88	16.968678		43,948.88		16.968678
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	36,569.27	14.340889		36,569.27		14.340889
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	42,810.57	17.124227		42,810.57		17.124227
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	42,496.25	16.998499		42,496.25		16.998499
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	42,408.60	16.963439		42,408.60		16.963438
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	42,271.78	16.908712		42,271.78		16.908712
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	40,014.70	16.005881		40,014.70		16.005881
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	33,806.67	13.522669		33,806.67		13.522669
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	41,795.86	16.900875		41,795.86		16.900875
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	41,786.76	16.754916		41,786.76		16.754916
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	35,885.84	14.587741		35,885.84		14.587741
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	41,111.66	16.883640		41,111.66		16.883639
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	40,668.03	16.945014		40,668.03		16.945014
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	32,853.54	13.775069		32,853.54		13.775068
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	40,119.27	16.927961		40,119.27		16.927961
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	39,879.16	16.883640		39,879.16		16.883639
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	40,249.16	17.120018		40,249.16		17.120018
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	42,615.15	18.289763		42,615.15		18.289763
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	33,969.76	14.610648		33,969.75		14.610647
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	39,036.18	16.957506		39,036.18		16.957505
5252M0GV3	525ESCM66	2,300,000	1,993,627	14,038	2,007,664	33,896.68	14.737688		33,896.68		14.737687
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	38,689.00	16.953988		38,689.00		16.953988
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	38,140.14	16.883640		38,140.14		16.883639
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	38,018.73	16.957506		38,018.73		16.957505
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	37,532.33	16.883640		37,532.33		16.883639
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	37,243.79	17.084307		37,243.79		17.084306
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	40,510.49		0.187404	40,510.34	0.187403	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	36,120.82	16.910498		36,120.82		16.910498
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	35,879.01	17.085245		35,879.01		17.085244
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	32,760.93	15.788400		32,760.93		15.788399
52519FBZ3	525ESCDAA4	2,071,000	2,071,000	3,480	2,074,480	35,024.78	16.912014		35,024.78		16.912013
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	33,721.88		0.166273	33,721.83	0.166273	
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	34,159.21	16.910498		34,159.21		16.910498
52517PRH6	525ESCZ21	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	25,460.49	12.649595		25,460.48		12.649595
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	33,936.12	16.883640		33,936.11		16.883639
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	33,995.98	16.997988		33,995.97		16.997987
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	34,619.43	17.309717		34,619.43		17.309717
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	34,039.37	17.019685		34,039.37		17.019684
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	33,953.00	16.976500		33,953.00		16.976499
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	33,911.68	16.955839		33,911.68		16.955838
5252M0AA5	525ESC6I4	2,000,000	2,000,000	456	2,000,456	33,774.98	16.887492		33,774.98		16.887491
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	33,767.28	16.883640		33,767.28		16.883639
5252M0CR6	525ESCIC4	2,000,000	1,464,347	-	1,464,347	24,723.50	12.361751		24,723.50		12.361750
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	15,729.25	7.868562		15,729.25		7.868561
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	33,452.90	16.981168		33,452.90		16.981168
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	32,266.75	16.929038		32,266.75		16.929038
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	32,426.44	17.066546		32,426.44		17.066545
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	32,115.20	16.902736		32,115.20		16.902736
524908UK4	524ESC0U81	1,864,000	1,431,847	2,261	1,434,108	24,212.96	12.989784		24,212.96		12.989783
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	31,424.87	16.949768		31,424.87		16.949767
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	31,065.90	16.883640		31,065.90		16.883639
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	27,415.54	15.055209		27,415.53		15.055208
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	29,180.43	16.301913		29,180.42		16.301913
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	20,282.77		0.115103	20,282.76	0.115103	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	29,546.82	17.108755		29,546.82		17.108755
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	21,304.01	12.473076		21,304.01		12.473075
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	29,046.61	17.086244		29,046.61		17.086243

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	28,730.02	16.900014		28,730.02		16.900013
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	27,060.97	16.955496		27,060.97		16.955495
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	21,616.38	13.595209		21,616.38		13.595208
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	19,657.94	12.363487		19,657.94		12.363487
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	26,453.49	16.892395		26,453.49		16.892395
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	25,546.01	16.375650		25,546.01		16.375650
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	30,693.68	19.802377		30,693.68		19.802377
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	21,224.84	13.890605		21,224.84		13.890605
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	25,671.05	17.114036		25,671.05		17.114035
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	25,410.36	16.940239		25,410.36		16.940239
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	24,899.36	16.599575		24,899.36		16.599575
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	24,830.31	16.553541		24,830.31		16.553540
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	16,944.17	11.296116		16,944.17		11.296115
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	14,234.75	9.489832		14,234.75		9.489832
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	25,078.28	17.224096		25,078.28		17.224095
52519FAG6	525ESCB06	1,451,000	1,451,000	6,227	1,457,227	24,603.30	16.956099		24,603.30		16.956098
524935DV2	524ESC638	1,441,000	1,400,046	1,681	1,401,727	23,666.26	16.423494		23,666.26		16.423494
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	20,396.93	14.154702		20,396.93		14.154702
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	24,125.23	16.906255		24,125.22		16.906254
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	26,224.58	18.533275		26,224.58		18.533275
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	1,523.76	1.090739		1,523.76		1.090739
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	26,605.46		0.190652	26,605.35	0.190651	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	23,242.84	16.903881		23,242.84		16.903880
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	23,171.06	16.913180		23,171.06		16.913180
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	2,967.58	2.180439		2,967.58		2.180438
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	23,038.69	17.053063		23,038.69		17.053062
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	17,198.41		0.130242	17,198.32	0.130241	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	19,361.63	14.667903		19,361.63		14.667903
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	22,234.84	16.895775		22,234.84		16.895775
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	22,199.01	16.907089		22,199.01		16.907089
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	26,425.63	20.234017		26,425.62		20.234016
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	22,068.19	16.975529		22,068.19		16.975529
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	21,671.19	16.891032		21,671.19		16.891031
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	21,330.88	17.010267		21,330.87		17.010267
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	21,749.45	17.399563		21,749.45		17.399562
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	22,396.42		0.181553	22,396.38	0.181553	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	10,592.29	8.717934		10,592.29		8.717933
524908SJ0	524ESC576	1,200,000	1,200,000	1,038	1,201,038	20,277.90	16.898248		20,277.90		16.898247
5252MODU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	20,260.37	16.883640		20,260.37		16.883639
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	20,001.83	16.950705		20,001.83		16.950705
52519FEY3	525ESCF53	1,178,000	1,178,000	7,731	1,185,731	20,019.45	16.994439		20,019.45		16.994438
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	17,597.19	15.014667		17,597.19		15.014666
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	18,781.95	16.094213		18,781.95		16.094213
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	21,250.52	18.240786		21,250.52		18.240786
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	19,687.77	16.913894		19,687.77		16.913894
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	22,296.88	19.593037		22,296.88		19.593037
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	18,905.24	16.894759		18,905.23		16.894758
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	18,471.48	16.761777		18,471.48		16.761776
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	18,386.28	16.883640		18,386.28		16.883639
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	19,356.24	18.416971		19,356.24		18.416970
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	17,329.30	16.890154		17,329.30		16.890154
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	19,133.10	18.666438		19,133.10		18.666437
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	17,307.44	16.934872		17,307.44		16.934872
5252M0CJ4	525ESCJU0	1,006,000	1,006,000	-	1,006,000	16,984.94	16.883640		16,984.94		16.883639
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	17,398.59	17.398591		17,398.59		17.398590
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	16,966.18	16.966182		16,966.18		16.966182
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	16,912.61	16.912615		16,912.61		16.912614
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	16,906.83	16.906826		16,906.83		16.906825

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	16,906.51	16,906.508	16,906.51	16,906.51	16,906.51	16,906.507
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	16,883.64	16,883640	16,883.64	16,883.64	16,883639	16,883639
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	16,883.64	16,883640	16,883.64	16,883.64	16,883639	16,883639
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	16,883.64	16,883640	16,883.64	16,883.64	16,883639	16,883639
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	16,621.33	16,621331	16,621.33	16,621.33	16,621330	16,621330
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	16,021.35	16,021347	16,021.35	16,021.35	16,021347	16,021347
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	15,398.43	15,398426	15,398.43	15,398.43	15,398425	15,398425
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	15,079.54	15,079538	15,079.54	15,079.54	15,079538	15,079538
5252MODW4	525ESCJKR1	1,000,000	837,094	-	837,094	14,133.19	14,133189	14,133.19	14,133.19	14,133189	14,133189
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	12,524.78	12,524781	12,524.78	12,524.78	12,524781	12,524781
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	10,638.56	10,638562	10,638.56	10,638.56	10,638561	10,638561
524908N48	524ESC944	990,000	591,594	1,148	592,743	10,007.66	10,108744	10,007.66	10,007.66	10,108744	10,108744
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	16,231.38	16,890091	16,231.38	16,231.38	16,890090	16,890090
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	15,370.25	16,908965	15,370.25	15,370.25	16,908965	16,908965
524908WK2	524ESCW71	900,000	703,851	394	704,245	11,890.22	13,211352	11,890.22	11,890.22	13,211351	13,211351
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	12,893.54	14,358067	12,893.54	12,893.54	14,358067	14,358067
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	14,840.72	16,883640	14,840.72	14,840.72	16,883639	16,883639
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	14,799.56	16,913777	14,799.56	14,799.55	16,913777	16,913777
5252MODM6	525ESCJJ9	870,000	870,000	-	870,000	14,688.77	16,883640	14,688.77	14,688.77	16,883639	16,883639
5252MOCX3	525ESCIIW1	866,000	866,000	-	866,000	14,621.23	16,883640	14,621.23	14,621.23	16,883639	16,883639
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	14,590.01	16,906151	14,590.01	14,590.01	16,906151	16,906151
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	13,731.29	16,889657	13,731.29	13,731.29	16,889656	16,889656
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	13,764.35	16,951174	13,764.35	13,764.35	16,951174	16,951174
524935EN9	524ESCH94	803,000	770,387	892	771,279	13,022.00	16,216683	13,022.00	13,022.00	16,216683	16,216683
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	13,119.19	16,481389	13,119.18	13,119.18	16,481388	16,481388
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	13,398.14	16,981168	13,398.14	13,398.14	16,981168	16,981168
5252MODS3	525ESCJN0	774,000	774,000	-	774,000	13,067.94	16,883640	13,067.94	13,067.94	16,883639	16,883639
5249086M7	524ESC696	760,000	382,602	-	382,602	6,459.71	8,499624	6,459.71	6,459.71	8,499624	8,499624
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	12,680.48	16,907309	12,680.48	12,680.48	16,907309	16,907309
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	11,328.22	15,124460	11,328.22	11,328.22	15,124460	15,124460
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	12,257.51	16,906911	12,257.51	12,257.51	16,906910	16,906910
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	9,600.22	13,540511	9,600.22	9,600.22	13,540511	13,540511
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	11,838.73	16,912472	11,838.73	11,838.73	16,912471	16,912471
5252MODQ7	525ESCJL4	699,000	699,000	13,629	712,629	12,031.78	17,212846	12,031.78	12,031.78	17,212846	17,212846
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	11,801.66	16,883640	11,801.66	11,801.66	16,883639	16,883639
52519FEK3	525ESCF11	698,000	698,000	2,792	700,792	11,831.92	16,951174	11,831.92	11,831.92	16,951174	16,951174
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	11,698.20	16,904917	11,698.20	11,698.20	16,904917	16,904917
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	11,615.94	16,883640	11,615.94	11,615.94	16,883639	16,883639
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	11,151.50	16,351177	11,151.50	11,151.50	16,351177	16,351177
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	11,449.27	16,911779	11,449.27	11,449.27	16,911779	16,911779
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	10,020.22	15,000336	10,020.22	10,020.22	15,000335	15,000335
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	11,103.64	17,135253	11,103.64	11,103.64	17,135253	17,135253
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	9,127.57	14,151278	9,127.57	9,127.57	14,151277	14,151277
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	10,670.70	16,964541	10,670.70	10,670.70	16,964540	16,964540
524935CP6	524ESCF88	625,000	373,132	4,557	377,689	6,376.78	10,202842	6,376.78	6,376.78	10,202841	10,202841
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	10,309.75	16,901227	10,309.75	10,309.75	16,901227	16,901227
5252M0AC1	525ESCKG9	610,000	402,127	14,773	416,900	7,038.79	11,539008	7,038.79	7,038.79	11,539007	11,539007
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	7,055.28	11,758806	7,055.28	7,055.28	11,758805	11,758805
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	9,876.93	16,883640	9,876.93	9,876.93	16,883639	16,883639
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	9,370.42	16,883640	9,370.42	9,370.42	16,883639	16,883639
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	8,777.62	16,561539	8,777.62	8,777.62	16,561539	16,561539
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	8,480.54	16,153400	8,480.54	8,480.54	16,153400	16,153400
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	8,806.26	16,902605	8,806.26	8,806.26	16,902605	16,902605
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	8,675.09	16,910498	8,675.09	8,675.09	16,910498	16,910498
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	8,576.89	16,883640	8,576.89	8,576.89	16,883639	16,883639
5252M0BK2	525ESCH00	505,000	505,000	-	505,000	8,526.24	16,883640	8,526.24	8,526.24	16,883639	16,883639
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	7,854.49	15,646397	7,854.49	7,854.49	15,646397	15,646397
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	7,549.34	15,068538	7,549.34	7,549.34	15,068538	15,068538

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	10,321.83	20.643651		10,321.83		20.643651
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	8,706.01	17.412027		8,706.01		17.412027
524935DN0	524ESCD15	500,000	510,095	-	510,095	8,612.26	17.224510		8,612.26		17.224510
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	8,610.27	17.220546		8,610.27		17.220546
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	8,566.27	17.132534		8,566.27		17.132534
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	8,451.56	16.903124		8,451.56		16.903123
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	7,928.38	15.856766		7,928.38		15.856765
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	7,821.35	15.642705		7,821.35		15.642704
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	7,686.62	15.373234		7,686.62		15.373233
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	7,682.43	15.364869		7,682.43		15.364869
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	7,307.74	14.615489		7,307.74		14.615489
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	7,093.33	14.186651		7,093.33		14.186651
5249086W5	524ESC688	500,000	230,990	-	230,990	3,899.95	7.799904		3,899.95		7.799903
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	8,002.85	16.883640		8,002.85		16.883639
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	7,850.89	16.883640		7,850.89		16.883639
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	6,102.37	13.560830		6,102.37		13.560829
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	7,454.22	16.941419		7,454.22		16.941419
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	6,324.41	14.538866		6,324.41		14.538865
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	7,310.62	16.883640		7,310.62		16.883639
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	7,080.86	16.899432		7,080.86		16.899432
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	7,057.36	16.883640		7,057.36		16.883639
524935EM1	524ESCE06	403,000	361,640	338	361,978	6,111.50	15.165020		6,111.50		15.165019
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	6,779.35	16.906113		6,779.35		16.906113
52517P5J6	525ESC&J1	396,000	396,000	418	396,418	6,692.98	16.901456		6,692.98		16.901455
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	6,635.27	16.883640		6,635.27		16.883639
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	5,816.53	15.510752		5,816.53		15.510751
5252M0FZ5	525ESCL05	372,000	372,000	-	372,000	6,280.71	16.883640		6,280.71		16.883639
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	6,221.60	16.906512		6,221.60		16.906512
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	4,987.79	13.590710		4,987.79		13.590710
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	2,812.89	7.664554		2,812.89		7.664553
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	4,153.19	11.866259		4,153.19		11.866258
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	5,864.15	16.899557		5,864.15		16.899556
52517P4W8	525ESC0I1	341,000	341,000	470	341,470	5,765.26	16.906911		5,765.26		16.906910
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	5,550.51	17.026096		5,550.51		17.026095
524908N30	524ESC936	312,000	150,573	362	150,935	2,548.33	8.167728		2,548.33		8.167728
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	5,125.32	17.084409		5,125.32		17.084409
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	4,130.80	14.244143		4,130.80		14.244142
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	4,909.82	17.047972		4,909.82		17.047971
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	4,856.52	16.921666		4,856.52		16.921665
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	4,575.61	17.137105		4,575.61		17.137105
524908UY4	524ESCU57	264,000	264,000	500	264,500	4,465.72	16.915624		4,465.72		16.915624
5249087E4	524ESC9E2	259,000	11,150	-	11,150	188.25	0.726844		188.25		0.726843
52517PU74	525ESC3P2	250,000	250,000	222	250,222	4,224.65	16.898612		4,224.65		16.898611
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	4,174.76	16.901843		4,174.76		16.901842
524935ED1	524ESCE55	241,000	230,133	964	231,097	3,901.75	16.189847		3,901.75		16.189846
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	3,917.00	16.883640		3,917.00		16.883639
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	3,917.00	16.883640		3,917.00		16.883639
524935CE1	524ESCC65	231,000	198,586	257	198,843	3,357.18	14.533258		3,357.18		14.533257
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	3,769.55	17.056771		3,769.55		17.056770
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	3,619.37	16.912933		3,619.37		16.912933
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	3,613.10	16.883640		3,613.10		16.883639
524935EL3	524ESCE14	213,000	204,446	178	204,624	3,454.80	16.219704		3,454.80		16.219703
524935CY7	524ESCG95	213,000	200,005	-	200,005	3,376.81	15.853558		3,376.81		15.853557
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	3,494.91	16.883640		3,494.91		16.883639
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	3,203.43	16.017131		3,203.43		16.017130
524935AK9	524ESCA75	197,000	192,178	337	192,514	3,250.34	16.499188		3,250.34		16.499188
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	3,070.34	15.665018		3,070.34		15.665017
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	3,244.62	16.899043		3,244.62		16.899042

Wilmington Support [11th DISTRIBUTION]

(\$ in actual USD)

Distribution Per Plan	\$ 824,979,999.63
Rounding Adjustment	(77.73)
Distribution Amount	\$ 824,979,921.90

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Per Plan	Unrounded Cash / \$1,000 of DTC Original Principal/Unit	Unrounded Cash / DTC Original Principal/Unit	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	1,999.12	10.466603		1,999.12		10.466603
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	3,210.92	16.899557		3,210.92		16.899556
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	3,144.81	16.907596		3,144.81		16.907596
52517P4Q1	525ESC0H3	179,000	179,000	251	179,251	3,026.41	16.907309		3,026.41		16.907309
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	2,748.33	15.886294		2,748.33		15.886293
5249086N5	524ESC9N2	173,000	107,965	991	108,956	1,839.57	10.633354		1,839.57		10.633353
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	1,832.64	10.908556		1,832.64		10.908555
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	2,621.25	16.911295		2,621.25		16.911295
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	2,616.96	16.883640		2,616.96		16.883639
5249087C8	524ESC9C6	151,000	143,952	629	144,581	2,441.05	16.165926		2,441.05		16.165926
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	2,535.74	16.904918		2,535.74		16.904917
52517PU33	525ESC3N7	146,000	146,000	204	146,204	2,468.45	16.907201		2,468.45		16.907200
524935DF7	524ESCD49	135,000	134,025	703	134,728	2,274.70	16.849610		2,274.70		16.849610
5249085R7	524ESC9R3	125,000	100,686	706	101,392	1,711.87	13.694942		1,711.87		13.694942
5249083S7	524ESC9S1	125,000	81,412	593	82,005	1,384.54	11.076318		1,384.54		11.076317
524935CK7	524ESCC32	123,000	104,473	589	105,062	1,773.84	14.421431		1,773.84		14.421431
524935EK5	524ESCE22	120,000	118,295	160	118,455	1,999.95	16.666269		1,999.95		16.666268
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	1,712.88	14.393957		1,712.88		14.393956
524935CW1	524ESCF13	118,000	116,479	250	116,729	1,970.80	16.701730		1,970.80		16.701729
524935DD2	524ESCD64	117,000	100,374	878	101,251	1,709.49	14.611020		1,709.49		14.611019
5249087F1	524ESC9F9	106,000	64,394	607	65,001	1,097.46	10.353409		1,097.46		10.353409
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	1,741.66	16.909303		1,741.66		16.909303
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	1,690.61	16.906114		1,690.61		16.906113
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	1,690.49	16.904917		1,690.49		16.904916
524935DK6	524ESCD31	100,000	98,119	385	98,505	1,663.12	16.631151		1,663.12		16.631151
524935EC3	524ESCE63	100,000	97,501	444	97,946	1,653.68	16.536783		1,653.68		16.536783
5249086T2	524ESC9T9	100,000	97,676	-	97,676	1,649.12	16.491192		1,649.12		16.491191
524935DY6	524ESCG04	100,000	96,781	667	97,447	1,645.26	16.452630		1,645.26		16.452630
524935BE2	524ESCB82	100,000	78,442	958	79,401	1,340.57	13.405715		1,340.57		13.405715
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	1,269.57	12.695720		1,269.57		12.695720
524935BR3	524ESCB41	100,000	70,642	542	71,184	1,201.84	12.018393		1,201.84		12.018392
524935CX9	524ESCF05	100,000	20,315	469	20,784	350.92	3.509168		350.92		3.509168
52519DFD5	525ESCED7	70,000	70,000	1,848	71,848	1,213.05	17.329298		1,213.05		17.329297
52517P5M9	525ESC0O8	64,000	64,000	69	64,069	1,081.72	16.901843		1,081.72		16.901842
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	997.63	16.908902		997.63		16.908902
5252M0CPO	525ESCIO9	30,000	30,000	-	30,000	506.51	16.883640		506.51		16.883639
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	331.20	13.248129		331.20		13.248128
Total		\$ 47,292,001,778	\$ 48,379,114,054	\$ 483,572,168	\$48,862,686,222	\$ 824,979,999.63			\$ 824,979,921.90		