



**NOTICE TO HOLDERS OF SENIOR NOTES OF  
LEHMAN BROTHERS HOLDINGS INC.**  
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

**RE: OCTOBER 3, 2013 PLAN DISTRIBUTION TO SENIOR  
NOTEHOLDERS**

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS**

**GENERAL BACKGROUND**

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”)). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman).

**CONFIRMATION OF DEBTORS’ PLAN**

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at [www.lehman-docket.com](http://www.lehman-docket.com)] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at [www.lehman-docket.com](http://www.lehman-docket.com)]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” **The debtors estimate that Class 3 claimants will recover 21.1% of the allowed amount of their claims after all the distributions have been made pursuant to the Plan.** On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

## PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

On April 17, 2012, the Debtors made an initial distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Initial Plan Distribution”), as described more fully in the Notice from the Trustee dated April 11, 2012 (the “Initial Distribution Notice”).<sup>1</sup> The aggregate amount of the Initial Plan Distribution, after exercise of the Trustee’s charging lien, was \$2,925,499,812.23.

On October 1, 2012, the Debtors made a second distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Second Plan Distribution”) as described more fully in the Notice from the Trustee dated September 25, 2012 (the “Second Distribution Notice”).<sup>2</sup> The aggregate amount of the Second Plan Distribution to Senior Noteholders under the Plan, after exercise of the Trustee’s charging lien, was \$1,870,646,629.44.

On April 4, 2013, the Debtors made a third distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Third Plan Distribution”) as described more fully in the Notice from the Trustee dated March 27, 2013. The amount of the Third Plan Distribution to Senior Noteholders under the Plan was \$2,431,124,392.59.

The cumulative distributions to the Trustee on behalf of Senior Noteholders under the Initial Plan Distribution, the Second Plan Distribution, and the Third Plan Distribution constitute 14.811672% of the total allowed amount of the Senior Noteholder Claim.<sup>3</sup>

## FOURTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

As indicated in the Debtors’ Notice dated September 26, 2013 (the “Fourth Distribution Notice”),<sup>4</sup> on **October 3, 2013**, the Debtors will commence the fourth distribution under the Plan to the Trustee on behalf of the Senior Noteholders. The Fourth Distribution Notice states that the amount distributed will constitute **5.741091%** of the total allowed amount of the Senior Noteholder Claim, which results in an aggregate cash amount of \$2,806,471,446.56 (the “Fourth Plan Distribution”). After giving effect to the fourth distribution, the cumulative distributions to the Trustee on behalf of the Senior Noteholders will constitute 20.552763% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Fourth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the “Rate”) applicable to such CUSIP number.<sup>5</sup> Senior Noteholders may calculate the amount of their individual portion of the Fourth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior

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<sup>1</sup> As described in the Initial Distribution Notice, pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys’ fees and a reserve) in the amount of \$13,157,862.00 against the Initial Plan Distribution, which resulted in a pro rata reduction in the amount of cash payable to each Senior Notes CUSIP.

<sup>2</sup> As described in the Second Distribution Notice, the Trustee asserted its charging lien to replenish the reserve for reimbursement of its reasonable fees and expenses (including attorneys’ fees) in the amount of \$100,000.00 against such distribution.

<sup>3</sup> As more fully described in the Initial Distribution Notice, the Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

<sup>4</sup> Notice Regarding Fourth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 40225 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>5</sup> For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of “units” issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:<sup>6</sup>

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10  
10 x 57.868403 (CUSIP number 5252M0BZ9 Rate-last column) = \$578.68 (amount of Fourth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558 ) =  
100 x 1.563282 (CUSIP number 52522L558 Rate-last column) = \$156.33 (amount of Fourth Plan Distribution)

### **STATUS OF LITIGATION REGARDING PLAN FEE AND EXPENSE PAYMENT PROVISION**

Pursuant to Section 6.7 of the Plan, the Debtors agreed to pay the Trustee, in its capacity as a member of the Creditors' Committee and as an indenture trustee, its reasonable fees and expenses (including attorneys' fees and expenses), including fees and expenses that accrued before the Effective Date of the Plan. The United States Trustee objected to the payment by the Debtors of the fees and expenses of the Trustee and other members of the Creditors' Committee under Section 6.7 of the Plan (the "U.S. Trustee Objection").<sup>7</sup> The Bankruptcy Court, by its memorandum decision dated February 15, 2013 (the "Memorandum Decision"), and its order dated May 31, 2013 (the "Fee Order"), overruled the U.S. Trustee Objection and approved payment of the Trustee's reasonable fees and expenses in accordance with the Plan.<sup>8</sup> On March 1, 2013, the United States Trustee appealed the Bankruptcy Court's decision to the United States District Court for the Southern District of New York (the "U.S. Trustee Appeal").<sup>9</sup> Briefing in the U.S. Trustee Appeal has been completed and oral argument took place on September 9, 2013. Depending on the outcome of the U.S. Trustee Appeal, further appeals or proceedings may occur with respect to payment of the Trustee's fees and expenses under Section 6.7 of the Plan. The Trustee will provide notice to the Senior Noteholders of the outcome of the U.S. Trustee Appeal.

As stated in previous notices to Senior Noteholders and summarized above, in connection with Plan distributions the Trustee has, in light of the U.S. Trustee Objection, satisfied the full amount of its reasonable fees and expenses

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<sup>6</sup> The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Fourth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

<sup>7</sup> See Omnibus Objection of the United States Trustee to Creditors' Applications for Reimbursement of Professional Fees and Expenses dated February 15, 2012 (the "U.S. Trustee Objection") [docket no. 25394 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>8</sup> See Memorandum Decision Granting Omnibus Application for Payment of Fees and Reimbursement of Expenses Claimed by Individual Members of Official Committee of Unsecured Creditors [docket no. 34720 at [www.lehman-docket.com](http://www.lehman-docket.com)]; Order Granting Omnibus Application of (I) Individual Members of Official Committee of Unsecured Creditors and (II) Indenture Trustee's Pursuant to Section 1129(a)(4), or Alternatively, Sections 503(b)(3)(D) and 503(b)(3)(4) of Bankruptcy Code for Payment of Fees and Reimbursement of Expenses [docket no. 37674 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>9</sup> *United States Trustee v. Elliott Management Corp., (In re Lehman Brothers Holdings Inc.)*, Case No. 1:13-cv-02211-RJS (S.D.N.Y.).

(including attorneys' fees and a reserve) by exercising its charging lien under Section 607 of the Indenture against amounts distributed to the Senior Noteholders by the Debtors.<sup>10</sup>

In accordance with the Fee Order, the Debtors are required to pay amounts owing to the Trustee under Section 6.7 of the Plan. To date, the Trustee has received payment from the Debtors in the amount of \$11,622,267.45. The Fee Order provides that if the Memorandum Decision or the Fee Order are reversed, vacated, or modified as to the payment of any fees or expenses as a result of the entry of a final order in any subsequent proceeding, any affected amounts previously paid to the Trustee must be refunded to the Debtors. In light of the continuing U.S. Trustee Appeal and the disgorgement provision of the Fee Order, the Trustee has deposited the amount of the fee payments received under the Fee Order in an account for the benefit of the Senior Noteholders pending final resolution of the U.S. Trustee Objection. The Trustee will make adjustments to any future distributions to the Senior Noteholders as appropriate upon final resolution of the U.S. Trustee Objection.

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE FOURTH PLAN DISTRIBUTION. THE FOURTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.**

After the Fourth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,<sup>11</sup> provided the aggregate distribution is not less than \$10,000,000. The Debtors have provided information regarding distributions under the "Distribution Information" tab of their website at [www.lehman-docket.com](http://www.lehman-docket.com).<sup>12</sup>

#### **GENERAL INFORMATION**

The Trustee recommends that Senior Noteholders monitor the Debtors' website ([www.lehman-docket.com](http://www.lehman-docket.com)) and the Trustee's website ([www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman)) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:<sup>13</sup>

Wilmington Trust Company  
Attn: Peter F. Finkel  
50 South Sixth Street, Suite 1290  
Minneapolis, Minnesota 55402-1544  
Facsimile: (612) 217-5651

or to the Trustee's attorneys:

Covington & Burling LLP  
Attn: Martin E. Beeler (212) 841-1023  
R. Alexander Clark (212) 841-1059  
The New York Times Building

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<sup>10</sup> See Notices to Senior Noteholders dated April 11, 2012, September 25, 2012, and March 27, 2013, available at [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman).

<sup>11</sup> Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>12</sup> The Trustee recommends Senior Noteholders review the "Frequently Asked Questions" document on the "Distribution Information" tab of the Debtors' website ([www.lehman-docket.com](http://www.lehman-docket.com)) before contacting the Trustee with questions.

<sup>13</sup> The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

620 Eighth Avenue  
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Fourth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: September 27, 2013

WILMINGTON TRUST COMPANY,  
solely in its capacity as Indenture Trustee

# **EXHIBIT A**

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 196,231,754.57		57.868403
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	144,075,952.36		57.505020
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	125,937,116.66		59.081886
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	125,631,260.35		58.956818
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	81,735,260.39		57.795539
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	79,285,027.93		57.714138
52517PSC6	525ESC3F4	1,356,375,000	1,356,375,000	14,227,809	1,370,602,809	78,687,553.78		58.013126
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	75,424,084.42		57.737434
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	66,364,147.13		57.946745
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	62,855,745.38		57.540710
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	61,640,084.22		58.804081
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	58,552,801.61		57.736238
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	56,225,020.00		58.823058
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	54,626,841.31		59.286332
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	52,778,750.55		57.792859
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	50,352,450.21		57.483247
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	50,015,386.77		57.750487
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	49,038,008.64		57.526977
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	48,083,684.67		57.762551
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	46,577,796.08		57.814293
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	45,361,999.40		57.933588
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	41,256,244.67		58.492946
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	40,465,006.84		57.897307
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	39,975,602.42		57.787669
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	37,079,394.29		57.487433
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	35,861,507.44		57.693650
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	34,753,518.05		57.491345
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	32,369,908.01		57.663573
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	30,435,395.91		57.581288
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	29,342,644.93		58.694681
52517PVM0	525ESC4G1	485,057,000	485,057,000	6,189,529	491,246,529	28,202,910.22		58.143497
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	27,271,900.04		57.659732
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	26,872,156.10		57.789583
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	26,867,368.98		58.198316
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	26,386,007.41		58.455788
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	23,018,534.00		57.546335
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	22,882,122.69		57.698921
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	19,035,365.25		57.682925
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	19,193,108.70		58.535206
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	14,069,538.00	1.563282	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	18,300,098.67		59.093767
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	17,328,807.30		57.762691
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	17,319,365.40		57.731218
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	17,249,165.10		57.497217
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	16,753,799.38		57.771722
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	16,589,197.79		57.607382
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	13,287,789.31		57.772997
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	12,798,879.88		57.755375
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	12,709,217.40		57.769170

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	11,720,430.64		57.491983
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	11,704,355.80		58.521779
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	11,361,861.59		58.060512
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	10,064,738.25		57.512790
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	8,701,101.75		58.007345
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	8,640,186.45		57.601243
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	2,126,567.25		14.177115
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	8,606,945.26		57.513834
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	7,286,082.25		58.288658
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	6,574,909.07		57.674641
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	5,754,633.50		57.546335
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	5,748,944.30		57.489443
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	5,749,102.60		57.491026
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	5,590,243.19		57.512790
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	5,540,297.88		58.702655
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	5,409,325.00		57.579088
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	5,178,731.67		57.541463
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	4,669,790.81	1.529825	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	4,172,724.11	0.574109	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	4,045,449.38		57.792134
52517PYT2	525ESCAO7	69,585,000	69,585,000	289,010	69,874,010	4,011,530.44		57.649356
52517PXW6	525ESC6Q7	66,508,000	66,508,000	302,538	66,810,538	3,835,653.70		57.672065
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	3,452,179.56		57.536326
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	3,440,607.88		57.968559
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	3,359,956.27		57.677692
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	2,171,827.02	5.387812	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	3,251,634.13		57.621416
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	3,170,756.71		57.650122
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	3,169,681.41		57.630571
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	3,119,849.24		57.669259
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	3,052,026.39		58.133836
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	2,944,519.59		57.443953
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	2,909,058.60		58.181172
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	3,070,415.15		61.408303
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	2,876,678.98		57.783203
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	2,776,953.07	0.563673	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	2,824,771.42	0.575022	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	2,748,910.12		57.508580
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	2,258,743.79	1.289202	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	2,608,993.68		57.664965
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	2,525,990.30		57.809596
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	2,217,889.57	0.521726	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	1,954,501.34	0.462993	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	2,428,605.86		57.823949
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	2,398,017.73		57.482986
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	2,428,004.00		58.862130
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	2,238,614.57		58.145833
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	307,723.01		8.097974
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	2,118,182.22	0.574812	



CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PXM8	525ESC5T2	35,950,000	35,950,000	319,875	36,269,875	2,082,286.52		57.921739
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	2,073,902.65		57.851060
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	2,040,527.27		58.300779
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	2,015,261.22		57.578892
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	2,010,917.69		57.454791
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	2,039,730.20		58.361379
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	2,016,182.85		58.002959
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	1,823,613.34	0.534617	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	2,012,604.79		59.208190
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	1,946,819.57		57.611848
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	1,600,618.06		47.517235
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	1,896,792.83		57.537852
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	1,874,478.94		58.577467
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	1,839,392.00	0.574810	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	1,779,140.42		57.650122
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	1,748,449.26		58.281642
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	1,733,764.02		57.792134
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	1,733,764.02		57.792134
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	1,724,855.16		57.495172
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	1,732,959.39		57.765313
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	1,688,201.16		58.213833
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	1,681,238.71		58.114024
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	1,651,384.84		57.467457
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	1,626,594.59		58.092664
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	1,587,064.00		57.640154
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	1,508,994.59	0.551387	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	1,541,982.80	0.574886	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	1,446,323.66	0.551755	
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	1,463,701.23	0.574109	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	1,209,188.58	0.483489	
52517PQ38	525ESC2O6	25,000,000	25,000,000	374,653	25,374,653	1,456,781.90		58.271276
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	1,481,879.23		59.275169
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	1,473,068.25		58.922730
52517PZ79	525ESCA5	25,000,000	25,000,000	428,507	25,428,507	1,459,873.73		58.394949
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	1,458,655.73		58.346229
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	1,454,553.23		58.182129
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	1,453,133.90		58.125356
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	1,446,067.18		57.842687
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	1,441,786.28		57.671451
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	1,438,184.45		57.527378
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	1,436,937.50	0.574775	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	1,332,373.00	5.329492	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	1,423,799.15		57.918039
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	1,381,066.30		57.544429
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	1,358,917.72		57.440093
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	1,354,456.03		57.526270
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	1,127,367.85	0.479731	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	1,347,982.47		57.554437
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	1,354,195.77		58.878077

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	1,324,564.11		57.589744
52517PY62	525ESC9O9	23,000,000	23,000,000	26,272	23,026,272	1,321,959.22		57.476488
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	1,093,321.10	0.475357	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	1,305,806.64		57.610811
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	1,139,916.37	0.511989	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	1,284,773.23		57.742617
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	1,238,880.13		55.742638
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	1,274,582.80		57.935582
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	1,268,329.00		57.651318
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	1,258,979.61		57.608658
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	1,260,115.46		57.726669
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	1,020,880.21	0.467843	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	1,249,760.88		57.608596
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	1,225,162.20		57.692701
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	915,842.48		44.675243
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	1,178,689.61		57.497054
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	1,173,580.70		57.604707
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	1,166,357.08		57.470169
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	1,180,835.56		59.041778
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	1,175,310.40		58.765520
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	1,166,525.90		58.326295
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	1,160,221.86		58.011093
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	1,149,693.32		57.484666
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	1,107,139.08		58.270478
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	1,096,627.35		57.717229
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	1,088,765.89		57.606661
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	1,085,775.10		57.640553
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	1,040,974.60		57.410909
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	1,035,235.80	0.575131	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	1,018,246.28		57.450140
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	1,012,135.65		57.543672
52517PZL8	525ESCBC2	17,570,000	17,570,000	76,137	17,646,137	1,013,080.75		57.659690
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	1,006,027.59		57.595900
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	926,915.94	0.544659	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	803,111.23	0.472187	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	978,005.23		57.550031
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	974,296.17	0.574941	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	980,818.89		57.913255
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	715,761.10	0.426428	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	803,794.29		48.996909
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	936,955.00		57.609137
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	927,174.90		57.606393
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	924,609.07		57.788067
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	909,672.41		57.475985
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	883,607.72		58.907181
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	862,518.48		57.501232
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	862,470.65		57.498043
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	876,425.36		58.428357
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	869,966.64		57.997776

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	869,775.29		57.985019
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	868,505.06		57.900337
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	866,525.76		57.768384
52517PZM6	525ESCBD0	15,000,000	15,000,000	75,833	15,075,833	865,517.31		57.701154
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	865,182.41		57.678827
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	862,333.98		57.488932
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	861,657.75		57.443850
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	871,657.10		58.207486
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	862,509.20		58.934691
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	838,199.27		57.410909
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	833,252.14		58.066351
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	824,011.56		57.438419
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	827,310.97		58.012129
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	825,757.70		58.982693
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	806,734.84		57.623917
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	804,525.61		57.589521
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	801,096.16	0.575049	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	799,848.88		57.680023
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	811,653.59	0.586510	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	786,070.04	0.574109	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	785,875.42	0.574109	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	1,053,235.05		78.348215
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	764,454.24		57.738236
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	760,408.93		57.541349
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	611,316.93		46.505662
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	749,033.72		57.463270
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	757,536.95		58.272073
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	747,354.31		57.488793
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	660,091.64	0.520577	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	724,386.93		57.491026
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	715,734.84		57.636885
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	707,429.81		57.674043
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	703,159.22	0.577890	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	696,756.32		57.587926
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	699,226.73	0.581508	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	693,596.84		57.799737
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	692,876.64		57.739720
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	692,203.33		57.683611
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	691,928.64		57.660720
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	514,672.80	0.428894	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	690,089.63		57.603475
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	674,250.38		57.456360
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	675,560.78		57.686003
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	659,567.16		57.735221
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	649,173.75	0.574109	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	652,344.45		57.780731
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	639,545.57		58.140506
52519FCU3	525ESCDS5	10,953,000	10,953,000	226,362	11,179,362	641,817.34		58.597402
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	626,383.17		57.598452

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	515,589.88	0.474542	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	627,011.09		58.326613
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	612,777.68		57.527007
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	610,867.14		57.504202
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	609,942.46		57.634174
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	609,664.89		57.695173
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	603,780.52		57.612645
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	601,094.45		57.587129
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	598,960.62		57.570225
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	591,750.76		57.524133
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	583,834.34		57.674043
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	414,291.24	0.409560	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	581,856.81		57.660966
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	581,749.46		57.701791
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	589,546.25		58.954625
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	585,232.47		58.523247
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	582,618.67		58.261867
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	582,138.33		58.213833
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	581,811.71		58.181171
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	581,428.99		58.142899
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	581,046.25		58.104625
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	580,561.84		58.056184
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	578,705.36		57.870536
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	578,043.54		57.804354
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	577,782.35		57.778235
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	575,343.48		57.534348
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	574,794.66		57.479466
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	574,547.91		57.454791
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	574,109.09		57.410909
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	573,698.33		57.617589
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	569,492.49		57.594305
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	569,877.68		57.726669
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	566,782.39		57.764206
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	564,583.42		57.628194
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	563,503.41		57.564962
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	561,344.21		57.727706
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	558,023.73		57.540084
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	558,151.64		57.672209
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	551,893.96		57.488954
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	551,908.09	0.575063	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	553,164.74		57.675398
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	549,709.45		57.410909
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	610,876.67		64.033194
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	547,251.47		57.702601
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	544,924.56		57.511827
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	537,825.40		57.410909
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	535,952.33	0.574770	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	533,404.72		57.665375
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	530,142.51		57.561619

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	624,284.28		68.116124
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	526,891.76		57.546064
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	523,639.55		57.873514
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	519,683.55		57.742617
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	519,489.18		57.721020
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	519,217.83		57.690870
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	518,571.22		57.619024
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	520,539.81		57.902092
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	515,663.62		57.674043
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	505,330.82		57.410909
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	504,963.61	0.574770	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	419,925.99	0.484141	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	508,843.44		58.812233
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	498,242.04		57.620220
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	494,796.46		57.440963
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	387,657.92	0.462816	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	473,681.24	0.574941	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	464,069.53	0.574109	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	463,573.96		57.946745
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	470,271.90		58.783987
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	461,044.57		57.630571
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	459,797.59		57.474699
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	459,635.32		57.454415
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	387,843.20	0.484804	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	464,552.71		58.983330
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	319,263.84	0.407710	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	520,758.53		67.324955
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	434,026.47		57.410909
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	431,650.58		57.492086
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	526,054.78		70.140637
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	494,291.21		65.905495
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	440,861.65		58.922969
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	427,725.12		57.497664
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	427,754.73	0.580496	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	435,836.30		59.224935
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	422,492.29		57.686003
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	422,254.31		57.669259
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	418,748.15		57.758365
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	396,637.44	0.548444	
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	412,821.48		57.464015
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	327,020.65		45.641402
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	410,961.45		57.557626
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	408,067.68		57.669259
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	386,813.46		55.219623
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	405,426.27		57.918039
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	404,198.32		57.742617
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	410,248.79		58.606970
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	406,285.85		58.040835
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	403,548.30		57.649757

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	403,292.98		57.613283
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	403,112.45		57.587493
52517PZY0	525ESCBI9	6,975,000	6,975,000	47,416	7,022,416	403,163.29		57.801189
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	384,114.30	0.552047	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	406,769.89		58.739334
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	446,546.22	0.649196	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	393,264.73		57.410909
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	394,138.39		57.681602
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	393,552.39		57.654906
524935129	524ESC191	680,010	6,359,349	-	6,359,349	365,096.01	0.536898	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	395,348.72		58.139517
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	284,125.17		41.999286
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	388,327.39		57.410909
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	389,941.21		57.683611
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	384,403.16		57.450778
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	383,704.56		57.492443
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	378,365.07		57.651238
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	371,772.78		57.648128
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	368,810.21		57.671651
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	308,683.24		48.496974
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	364,815.72	0.574770	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	364,995.71		57.524934
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	364,174.96		57.486181
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	243,463.91		38.461913
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	366,559.72		58.509134
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	360,432.65		57.604707
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	356,417.44		57.533081
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	354,661.08		57.630985
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	353,399.36		57.453968
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	357,990.33		58.209809
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	351,785.35		58.630891
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	345,639.97		57.606661
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	345,250.73		57.541788
5252M0DL8	525ESCJI1	6,000,000	5,410,649	-	5,410,649	310,630.26		51.771710
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	344,113.57		57.438419
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	347,649.06		58.281485
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	340,794.60		57.518076
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	300,193.09		50.751156
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	324,189.43		55.087414
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	343,586.01		59.075999
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	329,987.62		57.489132
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	331,736.43		57.975609
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	327,410.03		57.571660
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	326,381.02		57.410909
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	325,503.83		57.458752
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	315,496.42		57.603874
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	238,177.04		43.542421
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	285,592.16		52.402232
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	319,221.74		58.702049

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	232,998.17		42.987371
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	310,774.99		57.550924
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	309,055.78		57.488055
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	308,568.93		57.676435
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	308,050.16		57.654906
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	247,010.44	0.462653	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	304,854.27		57.432982
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	305,057.01		57.568789
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	301,407.23	0.574109	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	293,886.40	0.574109	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	241,400.10	0.476047	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	289,004.63		57.674043
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	295,580.07		59.116013
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	295,493.95		59.098790
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	289,175.56		57.835112
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	295,243.58		59.048715
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	292,807.60		58.561520
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	292,755.77		58.551154
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	292,099.92		58.419983
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	291,631.46		58.326292
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	290,869.98		58.173996
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	290,052.67		58.010534
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	289,867.67		57.973534
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	289,223.89		57.844778
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	288,916.02		57.783203
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	288,712.72		57.742543
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	288,420.64		57.684128
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	288,098.03		57.619605
5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	288,035.32		57.607063
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	287,995.29		57.599058
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	287,987.86		57.597572
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	287,894.46		57.578892
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	287,796.11		57.559221
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	287,694.95		57.538990
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	287,535.06		57.507011
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	287,513.23		57.502646
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	287,435.10		57.487020
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	287,120.04		57.424007
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	275,601.40	2.756014	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	257,784.10	2.577841	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	246,303.00	0.492606	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	238,336.50	2.383365	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	267,428.21		53.507044
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	287,755.62		57.898515
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	253,829.38		51.123742
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	285,198.14		57.674043
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	281,966.75		57.009047
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	280,203.30		57.666866
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	276,718.83		57.649757

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	234,492.25		49.491821
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	196,922.16		41.632591
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	268,683.05		57.410909
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	265,044.09		57.493294
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	286,144.64	0.622866	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	210,713.04		46.007215
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	260,962.26		57.506007
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	259,612.13		57.410909
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	253,596.71		57.635616
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	242,344.81		55.266776
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	217,493.67	0.504076	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	230,350.23		53.883094
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	183,878.35	0.443904	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	237,139.14		57.516163
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	213,123.23	0.519496	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	244,533.35		59.642280
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	185,210.66	0.457785	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	233,302.79		57.676834
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	232,964.14		57.650122
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	233,219.07	0.577890	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	230,061.66		57.515415
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	229,914.61		57.478652
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	229,758.44		57.439609
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	206,970.13		51.742532
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	234,040.19		58.627303
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	182,560.19		46.846340
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	220,669.43		57.676275
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	188,663.57	0.495496	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	218,436.39		57.483261
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	221,038.82		58.959407
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	213,373.16		58.123989
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	209,262.76		57.410909
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	207,092.63		57.525731
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	214,362.95	0.605836	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	201,789.90		57.440904
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	201,456.37		57.558962
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	200,982.51		57.423573
52519FAC5	525ESCBL2	3,401,000	3,401,000	15,871	3,416,871	196,165.69		57.678827
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	194,447.63	0.575248	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	184,604.49	0.548517	
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	192,762.90		58.413000
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	192,052.47		58.197719
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	187,602.36		57.476214
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	186,298.40		57.410909
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	185,821.49		57.476488
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	142,205.53		44.439229
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	183,824.49		57.481078
52519FBF7	525ESCKK3	3,194,000	3,194,000	7,541	3,201,541	183,803.40		57.546463
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	181,406.05		57.479737



CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	140,631.41		45.002051
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	181,402.57		58.067404
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	176,538.55		57.410909
52517P6F3	525ESC0Q3	3,050,000	2,476,933	3,035	2,479,969	142,377.26		46.681069
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	121,159.23	0.400398	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	172,912.09		57.637364
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	173,930.62		57.976872
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	173,476.63		57.825544
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	173,334.71		57.778235
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	173,318.07		57.772691
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	173,232.15		57.744051
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	173,157.05		57.719015
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	172,982.16		57.660721
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	172,871.75		57.623917
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	172,858.82		57.619605
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	172,690.33		57.563444
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	172,614.91		57.538303
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	172,520.99		57.506998
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	172,483.90		57.494634
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	172,337.24		57.445748
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	172,232.73		57.410909
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	175,319.23		58.654812
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	206,847.87		69.881036
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	168,941.83		57.521904
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	168,040.11		57.429975
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	119,220.57		41.110542
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	141,147.56		49.999137
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	158,121.21		57.498621
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	112,987.92		41.086518
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	161,781.88		59.369499
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	127,233.66		46.708391
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	157,844.40		59.007252
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	111,704.56	0.418956	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	149,443.19		57.700072
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	124,349.66		48.764574
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	145,572.50		58.228999
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	144,503.69		57.801474
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	144,205.64		57.682256
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	143,740.41		57.496165
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	136,065.48		54.426190
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	114,955.77		45.982309
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	142,122.11		57.469516
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	142,091.16		56.973199
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	122,025.75		49.603965
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	139,795.56		57.410909
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	138,287.05		57.619605
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	111,714.75		46.840564
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	136,421.04		57.561619
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	135,604.57		57.410909

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	136,862.73		58.214686
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	144,908.00		62.192274
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	115,510.32		49.681856
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	132,738.11		57.662082
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	115,261.84		50.113842
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	131,557.58		57.650122
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	129,691.24		57.410909
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	129,278.39		57.662082
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	127,624.45		57.410909
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	126,643.29		58.093254
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	137,751.34	0.637245	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	122,824.78		57.502239
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	122,002.53		58.096444
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	111,399.84		53.686668
52519FBZ3	525ESCD44	2,071,000	2,071,000	3,480	2,074,480	119,097.81		57.507392
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	114,667.35	0.565393	
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	116,154.52		57.502239
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	86,575.50		43.013519
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	115,395.93		57.410909
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	115,599.47		57.799737
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	117,719.47		58.859737
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	115,747.03		57.873514
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	115,453.34		57.726669
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	115,312.83		57.656413
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	114,848.01		57.424007
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	114,821.82		57.410909
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	84,069.47		42.034737
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	53,485.55		26.756154
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	113,752.81		57.742543
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	109,719.43		57.565281
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	110,262.44		58.032861
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	109,204.10		57.475844
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	82,333.42		44.170291
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	106,856.72		57.635769
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	105,636.07		57.410909
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	93,223.43		51.193536
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	99,224.74		55.432814
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	68,969.10	0.391394	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	100,470.62		58.176388
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	72,441.89		42.413284
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	98,769.73		58.099840
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	97,693.20		57.466587
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	92,017.77		57.655246
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	73,504.06		46.228971
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	66,844.62		42.040641
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	89,952.10		57.440680
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	86,866.33		55.683548
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	104,370.41		67.335746
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	72,172.69		47.233434

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	87,291.52		58.194345
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	86,405.05		57.603369
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	84,667.47		56.444980
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	84,432.67		56.288444
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	57,616.75		38.411164
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	48,403.65		32.269101
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	85,275.87		58.568590
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	83,660.74		57.657298
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	80,474.43		55.846237
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	69,357.44		48.131466
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	82,035.10		57.487808
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	89,173.74		63.020308
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	5,181.38		3.708936
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	90,468.73	0.648289	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	79,034.64		57.479737
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	78,790.56		57.511357
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	10,090.91		7.414336
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	78,340.45		57.987012
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	58,481.25	0.442872	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	65,837.04		49.876547
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	75,607.06		57.452174
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	75,485.22		57.490647
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	89,857.35		68.803487
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	75,040.38		57.723369
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	73,690.44		57.436044
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	72,533.23		57.841491
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	73,956.56		59.165247
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	76,156.42	0.617351	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	36,017.88		29.644349
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	68,952.70		57.460582
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	68,893.09		57.410909
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	68,013.97		57.638958
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	68,073.87		57.787669
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	59,837.25		51.055677
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	63,865.89		54.726553
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	72,259.98		62.025732
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	66,946.05		57.513786
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	75,818.01		66.623910
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	64,285.12		57.448718
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	62,810.17		56.996528
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	62,520.48		57.410909
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	65,818.69		62.624828
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	58,926.32		57.433061
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	65,059.94		63.473112
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	58,851.99		57.585120
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	57,755.37		57.410909
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	59,161.94		59.161942
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	57,691.59		57.691585
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	57,509.44		57.509435

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52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	57,489.75		57.489750
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	57,488.67		57.488668
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	57,410.91		57.410909
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	57,410.91		57.410909
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	57,410.91		57.410909
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	56,518.96		56.518956
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	54,478.78		54.478781
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	52,360.61		52.360607
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	51,276.27		51.276266
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	48,058.31		48.058313
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	42,589.10		42.589103
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	36,175.23		36.175226
524908N48	524ESC944	990,000	591,594	1,148	592,743	34,029.91		34.373643
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	55,192.96		57.432845
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	52,264.80		57.497026
524908WK2	524ESCW71	900,000	703,851	394	704,245	40,431.34		44.923709
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	43,843.04		48.822985
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	50,464.19		57.410909
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	50,324.21		57.513388
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	49,947.49		57.410909
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	49,717.85		57.410909
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	49,611.68		57.487457
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	46,691.70		57.431370
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	46,804.13		57.640553
524935EN9	524ESCH94	803,000	770,387	892	771,279	44,279.83		55.142998
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	44,610.31		56.043100
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	45,558.87		57.742543
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	44,436.04		57.410909
5249086M7	524ESC696	760,000	382,602	-	382,602	21,965.53		28.902011
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	43,118.55		57.491394
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	38,520.33		51.429018
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	41,680.28		57.490039
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	32,644.47		46.042978
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	40,256.26		57.508949
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	40,912.71		58.530338
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	40,130.23		57.410909
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	40,233.11		57.640553
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	39,778.42		57.483261
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	39,498.71		57.410909
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	37,919.43		55.600331
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	38,931.96		57.506594
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	34,072.64		51.006947
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	37,756.69		58.266491
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	31,037.28		48.119820
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	36,284.50		57.686003
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	21,683.51		34.693610
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	35,057.13		57.470712
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	23,934.63		39.237092
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	23,990.69		39.984489

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5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	33,585.38		57.410909
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	31,863.05		57.410909
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	29,847.29		56.315642
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	28,837.10		54.927812
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	29,944.68		57.475399
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	29,498.65		57.502239
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	29,164.74		57.410909
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	28,992.51		57.410909
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	26,708.31		53.203805
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	25,670.67		51.238862
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	35,098.20		70.196403
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	29,603.82		59.207631
524935DN0	524ESCD15	500,000	510,095	-	510,095	29,285.00		58.570001
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	29,278.26		58.556521
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	29,128.62		58.257247
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	28,738.58		57.477162
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	26,959.57		53.919140
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	26,595.63		53.191250
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	26,137.47		52.274943
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	26,123.25		52.246501
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	24,849.16		49.698320
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	24,120.05		48.240104
5249086W5	524ESC688	500,000	230,990	-	230,990	13,261.35		26.522692
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	27,212.77		57.410909
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	26,696.07		57.410909
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	20,750.43		46.112069
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	25,347.25		57.607382
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	21,505.43		49.437770
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	24,858.92		57.410909
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	24,077.67		57.464609
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	23,997.76		57.410909
524935EM1	524ESCE06	403,000	361,640	338	361,978	20,781.48		51.566936
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	23,052.42		57.487327
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	22,758.71		57.471490
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	22,562.49		57.410909
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	19,778.46		52.742558
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	21,356.86		57.410909
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	21,155.84		57.488684
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	16,960.42		46.213675
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	9,564.92		26.062449
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	14,122.46		40.349872
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	19,940.37		57.465033
52517P4W8	525ESC0I1	341,000	341,000	470	341,470	19,604.10		57.490039
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	18,873.87		57.895315
524908N30	524ESC936	312,000	150,573	362	150,935	8,665.31		27.773436
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	17,428.08		58.093604
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	14,046.32		48.435597
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	16,695.27		57.969701
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	16,514.04		57.540212

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5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	15,558.83		58.272789
524908UY4	524ESCU57	264,000	264,000	500	264,500	15,185.19		57.519668
5249087E4	524ESC9E2	259,000	11,150	-	11,150	640.13		2.471550
52517PU74	525ESC3P2	250,000	250,000	222	250,222	14,365.45		57.461819
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	14,195.78		57.472806
524935ED1	524ESCE55	241,000	230,133	964	231,097	13,267.47		55.051743
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	13,319.33		57.410909
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	13,319.33		57.410909
524935CE1	524ESCC65	231,000	198,586	257	198,842	11,415.72		49.418700
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	12,817.92		57.999621
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	12,307.25		57.510517
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	12,285.93		57.410909
524935EL3	524ESCE14	213,000	204,446	178	204,624	11,747.65		55.153270
524935CY7	524ESCG95	213,000	200,005	-	200,005	11,482.45		53.908231
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	11,884.06		57.410909
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	10,892.89		54.464443
524935AK9	524ESCA75	197,000	192,178	337	192,514	11,052.41		56.103625
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	10,440.36		53.267122
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	11,032.95		57.463285
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	6,797.79		35.590501
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	10,918.36		57.465033
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	10,693.58		57.492370
52517P4Q1	525ESC0H3	179,000	179,000	251	179,251	10,290.96		57.491394
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	9,345.38		54.019546
5249086N5	524ESC9N2	173,000	107,965	991	108,956	6,255.25		36.157518
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	6,231.68		37.093311
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	8,913.27		57.504948
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	8,898.69		57.410909
5249087C8	524ESC9C6	151,000	143,952	629	144,581	8,300.53		54.970406
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	8,622.49		57.483262
52517PU33	525ESC3N7	146,000	146,000	204	146,204	8,393.69		57.491025
524935DF7	524ESCD49	135,000	134,025	703	134,728	7,734.85		57.295195
5249085R7	524ESC9R3	125,000	100,686	706	101,392	5,821.01		46.568103
5249083S7	524ESC9S1	125,000	81,412	593	82,005	4,707.97		37.663767
524935CK7	524ESCC32	123,000	104,473	589	105,062	6,031.73		49.038448
524935EK5	524ESCE22	120,000	118,295	160	118,455	6,800.61		56.671763
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	5,824.46		48.945023
524935CW1	524ESCF13	118,000	116,479	250	116,729	6,701.50		56.792345
524935DD2	524ESCD64	117,000	100,374	878	101,251	5,812.93		49.683121
5249087F1	524ESC9F9	106,000	64,394	607	65,001	3,731.79		35.205599
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	5,922.31		57.498174
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	5,748.73		57.487329
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	5,748.33		57.483259
524935DK6	524ESCD31	100,000	98,119	385	98,505	5,655.23		56.552349
524935EC3	524ESCE63	100,000	97,501	444	97,946	5,623.15		56.231463
5249086T2	524ESC9T9	100,000	97,676	-	97,676	5,607.64		56.076434
524935DY6	524ESCG04	100,000	96,781	667	97,447	5,594.53		55.945310
524935BE2	524ESCB82	100,000	78,442	958	79,401	4,558.46		45.584619
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	4,317.04		43.170362

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935BR3	524ESCB41	100,000	70,642	542	71,184	4,086.72		40.867186
524935CX9	524ESCF05	100,000	20,315	469	20,784	1,193.25		11.932530
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	4,124.84		58.926318
52517P5M9	525ESC0O8	64,000	64,000	69	64,069	3,678.26		57.472806
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	3,392.31		57.496812
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	1,722.33		57.410909
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	1,126.22		45.048764
<b>Total</b>		<b>\$ 47,313,004,778</b>	<b>\$ 48,400,117,054</b>	<b>\$ 483,823,617</b>	<b>\$48,883,940,671</b>	<b>\$2,806,471,446.56</b>		