



**NOTICE TO HOLDERS OF SENIOR NOTES OF
LEHMAN BROTHERS HOLDINGS INC.**
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

RE: JUNE 16, 2016 PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS

GENERAL BACKGROUND

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at www.wilmingtontrust.com/lehman.

CONFIRMATION OF DEBTORS’ PLAN

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at www.lehman-docket.com] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at www.lehman-docket.com]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

Beginning in April 2012, the Debtors have made nine semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the Trustee provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous

Plan Distributions, after the deduction of amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$18,460,044,149.22,¹ and constituted 37.799764% of the total allowed amount of the Senior Noteholder Claim.²

TENTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

On May 11, 2016, the Debtors and Plan Administrator filed a motion seeking the Bankruptcy Court's authorization to make a tenth distribution to the Trustee on behalf of Senior Noteholders outside of the dates provided for distributions in the Plan.³ The Bankruptcy Court entered an order authorizing the Plan Administrator to schedule the tenth distribution under the Plan on **June 16, 2016**.⁴ As indicated in the Debtors' Notice dated June 9, 2016 (the "Tenth Distribution Notice"),⁵ the amount to be distributed will constitute **0.996488%** of the total allowed amount of the Senior Noteholder Claim. The calculation of the initial distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$486,910,712.32 (the "Tenth Plan Distribution"). After giving effect to the Tenth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 38.796252% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Tenth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.⁶ Senior Noteholders may calculate the amount of their individual portion of the Tenth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:⁷

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10
10 x 10.044287 (CUSIP number 5252M0BZ9 Rate-last column) = \$100.44 (amount of Tenth Plan Distribution)

2. For Senior Notes denominated in units:

¹ Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

² The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

³ Motion of Plan Administrator for an Order in Aid of Execution of the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors [docket no. 52752 at www.lehman-docket.com].

⁴ Order in Aid of Execution of the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors [docket no. 52950 at www.lehman-docket.com].

⁵ Notice Regarding Tenth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 52991 at www.lehman-docket.com].

⁶ For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

⁷ The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Tenth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

Example: 100 Units (Senior Note CUSIP number 52522L558) =
100 x 0.271340 (CUSIP number 52522L558 Rate-last column) = \$27.13 (amount of Tenth Plan Distribution)

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE TENTH PLAN DISTRIBUTION. THE TENTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

After the Tenth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,⁸ provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution Information” tab of their website at www.lehman-docket.com.⁹

GENERAL INFORMATION

The Trustee recommends that Senior Noteholders monitor the Debtors’ website (www.lehman-docket.com) and the Trustee’s website (www.wilmingtontrust.com/lehman) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:¹⁰

Wilmington Trust Company
Attn: Peter F. Finkel
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55402-1544
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler (212) 841-1023
R. Alexander Clark (212) 841-1059
The New York Times Building
620 Eighth Avenue
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Tenth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: June 10, 2016

WILMINGTON TRUST COMPANY,
solely in its capacity as Indenture Trustee

⁸ Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at www.lehman-docket.com].

⁹ The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website (www.lehman-docket.com) before contacting the Trustee with questions.

¹⁰ The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

EXHIBIT A

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MOBZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 34,060,177.22		10.044287
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	25,007,432.62		9.981214
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	21,859,054.65		10.254913
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	21,805,967.23		10.233205
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	14,186,885.73		10.031640
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	13,761,595.81		10.017511
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	13,630,885.77		10.069407
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	13,091,447.92		10.021555
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	11,518,903.43		10.057885
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	10,909,945.97		9.987409
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	10,698,942.44		10.206694
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	10,163,078.91		10.021347
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	9,759,043.46		10.209988
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	9,481,645.67		10.290399
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	9,160,870.26		10.031175
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	8,739,734.19		9.977435
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	8,681,229.55		10.023820
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	8,511,584.79		9.985025
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	8,345,941.77		10.025914
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	8,084,562.98		10.034895
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	7,873,535.58		10.055601
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	7,160,895.31		10.152690
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	7,023,559.06		10.049304
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	6,938,612.55		10.030274
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	6,435,914.49		9.978162
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	6,224,524.22		10.013955
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	6,032,209.38		9.978841
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	5,618,482.90		10.008734
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	5,282,707.53		9.994452
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	5,093,037.48		10.187705
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	4,723,849.47		10.092035
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	4,733,616.00		10.008068
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	4,664,231.79		10.030606
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	4,663,401.22		10.101551
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	4,579,850.40		10.146240
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	3,995,354.00		9.988385
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	3,971,677.11		10.014870

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	3,303,991.02		10.012094
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	3,331,370.60		10.160025
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	2,442,060.00	0.271340	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	3,176,369.76		10.256975
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	3,007,781.70		10.025939
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	3,006,142.80		10.020476
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	2,993,958.00		9.979860
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	2,907,976.74		10.027506
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	2,879,406.56		9.998981
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	2,306,377.21		10.027727
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	2,221,516.77		10.024669
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	2,205,953.86		10.027063
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	2,034,328.91		9.978951
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	2,031,538.80		10.157694
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	1,972,091.81		10.077632
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	1,746,948.53		9.982563
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	1,510,260.45		10.068403
52517PC41	525ESCOX8	150,000,000	150,000,000	497,292	150,497,292	1,499,687.40		9.997916
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	369,110.70		2.460738
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	1,493,917.64		9.982744
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	1,264,653.88		10.117231
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	1,141,214.78		10.010656
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	998,838.50		9.988385
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	997,851.10		9.978511
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	997,878.50		9.978785
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	970,305.12		9.982563
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	961,636.03		10.189089
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	938,902.90		9.994070
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	898,878.60		9.987540
52522L350	525ESC3I5	3,052,500	80,538,504	801,281	81,339,785	810,539.48	0.265533	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	724,259.00	0.099648	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	702,173.43		10.031049
52517PYT2	525ESCAO7	69,585,000	69,585,000	289,010	69,874,010	696,286.09		10.006267
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	656,739.78		10.010209
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	599,198.88		9.986648
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	597,190.36		10.061671
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	583,191.57		10.011185

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	376,966.62	0.935169	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	564,389.96		10.001417
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	550,352.00		10.006400
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	550,165.33		10.003006
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	541,515.90		10.009721
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	529,743.85		10.090359
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	511,083.75		9.970615
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	504,928.75		10.098575
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	532,935.60		10.658712
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	499,308.58		10.029499
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	481,997.11	0.097837	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	490,297.70	0.099807	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	477,131.57		9.981832
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	392,052.28	0.223768	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	452,846.11		10.008976
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	438,439.13		10.034080
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	384,959.17	0.090556	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	339,244.08	0.080362	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	421,535.98		10.036571
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	416,226.78		9.977390
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	421,431.50		10.216769
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	388,558.98		10.092441
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	53,411.85		1.405575
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	367,652.45	0.099770	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	360,017.45		10.053545
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	359,969.74		10.041277
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	354,176.73		10.119335
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	349,791.26		9.994036
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	349,037.36		9.972496
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	354,038.40		10.129854
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	349,951.24		10.067642
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	316,526.37	0.092794	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	349,330.21		10.276836
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	337,911.79		9.999757
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	277,821.18		8.247623
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	329,228.57		9.986913
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	325,355.52		10.167360

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	319,264.00	0.099770	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	308,807.51		10.006400
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	303,480.39		10.116013
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	300,931.47		10.031049
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	300,931.47		10.031049
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	299,385.15		9.979505
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	300,791.82		10.026394
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	293,023.08		10.104244
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	291,814.60		10.086920
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	286,632.84		9.974695
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	282,329.94		10.083212
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	275,468.58		10.004670
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	261,915.53	0.095704	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	267,642.05	0.099783	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	251,038.09	0.095768	
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	254,054.37	0.099648	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	209,878.40	0.083919	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	252,855.35		10.114214
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	257,211.53		10.288461
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	255,682.20		10.227288
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	253,392.00		10.135680
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	253,180.60		10.127224
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	252,468.53		10.098741
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	252,222.18		10.088887
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	250,995.60		10.039824
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	250,252.55		10.010102
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	249,627.38		9.985095
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	249,410.00	0.099764	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	231,261.50	0.925046	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	247,130.51		10.052903
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	239,713.32		9.988055
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	235,868.96		9.969945
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	235,094.54		9.984903
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	195,677.45	0.083267	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	233,970.92		9.989792
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	235,049.35		10.219537
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	229,906.16		9.995920

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PY62	525ESC909	23,000,000	23,000,000	26,272	23,026,272	229,454.03		9.976262
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	189,768.40	0.082508	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	226,650.41		9.999577
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	197,855.44	0.088866	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	222,999.60		10.022454
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	215,033.90		9.675316
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	221,230.83		10.055947
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	220,145.35		10.006607
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	218,522.58		9.999203
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	218,719.73		10.019686
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	177,195.25	0.081204	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	216,922.47		9.999192
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	212,652.84		10.013790
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	158,963.87		7.754335
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	204,586.56		9.979832
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	203,699.79		9.998517
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	202,445.97		9.975165
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	204,959.02		10.247951
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	204,000.02		10.200001
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	202,475.28		10.123764
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	201,381.08		10.069054
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	199,553.64		9.977682
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	192,167.44		10.114076
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	190,342.91		10.018048
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	188,978.38		9.998856
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	188,459.27		10.004739
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	180,683.19		9.964879
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	179,686.80	0.099826	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	176,738.22		9.971689
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	175,677.58		9.987923
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	172,839.21		10.008061
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	174,617.39		9.996988
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	160,885.71	0.094537	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	139,396.87	0.081958	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	169,753.52		9.989027
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	169,109.42	0.099793	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	170,241.89		10.052072

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	124,234.47	0.074015	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	139,515.52		8.504451
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	162,628.39		9.999286
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	160,930.85		9.998810
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	160,485.49		10.030343
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	157,892.92		9.976175
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	153,368.84		10.224589
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	149,708.36		9.980557
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	149,700.05		9.980003
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	152,122.19		10.141479
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	151,001.15		10.066743
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	150,967.92		10.064528
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	150,747.45		10.049830
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	150,403.91		10.026927
52517PZM6	525ESCB0	15,000,000	15,000,000	75,833	15,075,833	150,228.86		10.015257
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	150,170.73		10.011382
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	149,676.33		9.978422
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	149,558.96		9.970597
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	151,294.55		10.103142
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	149,706.74		10.229364
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	145,487.23		9.964879
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	144,628.56		10.078645
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	143,024.66		9.969654
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	143,597.35		10.069234
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	143,327.74		10.237696
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	140,025.91		10.001851
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	139,642.46		9.995881
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	139,047.30	0.099812	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	138,830.72		10.011590
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	140,879.35	0.101801	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	136,438.04	0.099648	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	136,404.26	0.099648	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	182,811.25		13.598992
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	132,687.23		10.021694
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	131,985.08		9.987520
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	106,107.01		8.072043
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	130,010.67		9.973968

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	131,486.59		10.114353
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	129,719.17		9.978398
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	114,572.68	0.090357	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	125,732.69		9.978785
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	124,230.94		10.004102
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	122,789.43		10.010552
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	122,048.11	0.100305	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	120,936.81		9.995604
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	121,365.57	0.100933	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	120,388.43		10.032369
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	120,263.41		10.021951
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	120,146.56		10.012213
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	120,098.87		10.008239
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	89,331.60	0.074443	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	119,779.67		9.998303
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	117,030.43		9.972768
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	117,257.89		10.012628
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	114,481.86		10.021171
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	112,676.98	0.099648	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	113,228.20		10.029070
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	111,006.68		10.091516
52519FCU3	525ESCD5	10,953,000	10,953,000	226,362	11,179,362	111,400.99		10.170820
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	108,722.06		9.997431
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	89,490.66	0.082366	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	108,831.05		10.123819
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	106,360.55		9.985031
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	106,028.93		9.981072
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	105,868.44		10.003632
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	105,820.25		10.014219
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	104,798.90		9.999895
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	104,332.67		9.995466
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	103,962.30		9.992532
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	102,710.88		9.984532
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	101,336.82		10.010552
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	71,908.20	0.071087	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	100,993.57		10.008282
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	100,974.94		10.015368

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	102,328.24		10.232824
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	101,579.49		10.157949
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	101,125.81		10.112581
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	101,042.44		10.104244
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	100,985.75		10.098575
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	100,919.32		10.091932
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	100,852.88		10.085288
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	100,768.80		10.076880
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	100,446.57		10.044657
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	100,331.70		10.033170
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	100,286.37		10.028637
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	99,863.05		9.986305
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	99,767.79		9.976779
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	99,724.96		9.972496
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	99,648.79		9.964879
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	99,577.50		10.000753
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	98,847.49		9.996712
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	98,914.34		10.019686
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	98,377.09		10.026202
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	97,995.41		10.002594
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	97,807.96		9.991619
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	97,433.18		10.019866
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	96,856.84		9.987300
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	96,879.03		10.010233
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	95,792.89		9.978426
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	95,794.99	0.099814	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	96,013.46		10.010787
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	95,413.72		9.964879
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	106,030.58		11.114317
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	94,987.09		10.015509
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	94,583.20		9.982396
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	93,350.99		9.964879
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	93,025.41	0.099763	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	92,583.68		10.009047
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	92,017.46		9.991038
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	108,357.76		11.822996
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	91,453.22		9.988338

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	90,888.73		10.045174
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	90,202.09		10.022454
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	90,168.35		10.018706
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	90,121.26		10.013473
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	90,009.02		10.001002
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	90,350.71		10.050135
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	89,504.35		10.010552
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	87,710.86		9.964879
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	87,646.68	0.099763	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	72,887.11	0.084033	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	88,320.56		10.208109
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	86,480.46		10.001210
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	85,882.41		9.970096
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	67,285.81	0.080331	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	82,217.26	0.099793	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	80,548.47	0.099648	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	80,463.08		10.057885
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	81,625.65		10.203206
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	80,024.05		10.003006
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	79,807.62		9.975952
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	79,779.45		9.972431
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	67,318.40	0.084148	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	80,632.96		10.237806
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	55,414.45	0.070766	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	90,388.67		11.685672
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	75,334.49		9.964879
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	74,922.10		9.978969
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	91,307.95		12.174393
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	85,794.71		11.439295
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	76,520.88		10.227329
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	74,240.75		9.979937
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	74,245.62	0.100757	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	75,648.62		10.279742
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	73,332.49		10.012628
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	73,291.18		10.009721
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	72,682.61		10.025188
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	68,844.78	0.095194	

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	71,653.91		9.974097
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	56,761.36		7.922032
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	71,331.06		9.990345
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	70,828.79		10.009721
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	67,139.67		9.584535
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	70,370.32		10.052903
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	70,157.18		10.022454
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	71,207.37		10.172481
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	70,519.51		10.074216
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	70,044.35		10.006336
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	70,000.04		10.000006
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	69,968.70		9.995529
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	69,977.53		10.032621
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	66,670.86	0.095819	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	70,603.53		10.195456
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	77,507.06	0.112681	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	68,259.42		9.964879
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	68,411.07		10.011864
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	68,309.35		10.007230
524935129	524ESC191	680,010	6,359,349	-	6,359,349	63,370.13	0.093190	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	68,621.15		10.091345
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	49,315.94		7.289866
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	67,402.44		9.964879
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	67,682.56		10.012213
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	66,721.31		9.971799
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	66,600.05		9.979031
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	65,673.28		10.006594
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	64,529.04		10.006054
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	64,014.83		10.010137
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	53,578.51		8.417677
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	63,321.17	0.099763	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	63,352.74		9.984671
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	63,210.28		9.977944
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	42,258.32		6.675880
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	63,624.21		10.155500
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	62,560.72		9.998517
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	61,863.80		9.986085

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	61,558.94		10.003078
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	61,339.94		9.972353
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	62,136.80		10.103545
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	61,059.80		10.176633
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	59,993.14		9.998856
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	59,925.58		9.987596
5252M0DL8	525ESCJ11	6,000,000	5,410,649	-	5,410,649	53,916.46		8.986077
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	59,728.20		9.969654
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	60,341.86		10.115986
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	59,152.12		9.983481
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	52,104.87		8.808938
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	56,269.94		9.561587
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	59,636.63		10.253891
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	57,276.34		9.978457
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	57,579.89		10.062895
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	56,828.95		9.992781
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	56,650.34		9.964879
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	56,498.08		9.973183
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	54,761.08		9.998372
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	41,340.67		7.557709
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	49,570.57		9.095517
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	55,407.69		10.188984
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	40,441.77		7.461369
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	53,941.58		9.989182
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	53,643.18		9.978270
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	53,558.67		10.010967
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	53,468.63		10.007230
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	42,873.77	0.080303	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	52,913.92		9.968711
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	52,949.11		9.992283
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	52,315.20	0.099648	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	51,009.81	0.099648	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	41,900.08	0.082628	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	50,162.88		10.010552
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	51,304.18		10.260836
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	51,289.24		10.257847
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	50,192.55		10.038509

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	51,245.78		10.249155
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	50,822.96		10.164592
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	50,813.97		10.162793
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	50,700.13		10.140026
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	50,618.82		10.123764
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	50,486.65		10.097329
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	50,344.79		10.068957
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	50,312.68		10.062535
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	50,200.94		10.040187
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	50,147.50		10.029499
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	50,112.21		10.022441
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	50,061.51		10.012302
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	50,005.52		10.001103
5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	49,994.63		9.998926
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	49,987.69		9.997537
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	49,986.40		9.997279
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	49,970.18		9.994036
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	49,953.11		9.990622
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	49,935.55		9.987110
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	49,907.80		9.981560
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	49,904.01		9.980802
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	49,890.45		9.978090
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	49,835.77		9.967153
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	47,836.40	0.478364	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	44,743.80	0.447438	
52523J503	525ESC6I2	500,000	4,290,180	-	4,290,180	42,751.00	0.085502	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	41,368.30	0.413683	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	46,417.83		9.287281
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	49,946.08		10.049514
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	44,057.46		8.873608
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	49,502.18		10.010552
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	48,941.30		9.895128
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	48,635.22		10.009306
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	48,030.41		10.006336
5252MOCY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	40,701.10		8.590354
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	34,180.01		7.226218
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	46,635.63		9.964879

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	<u>\$ 486,910,712.32</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	46,004.02		9.979179
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	49,666.19	0.108111	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	36,573.71		7.985527
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	45,295.53		9.981386
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	45,061.18		9.964879
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	44,017.08		10.003882
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	42,064.08		9.592720
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	37,750.60	0.087493	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	39,982.16		9.352552
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	31,916.01	0.077049	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	41,160.52		9.983148
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	36,991.83	0.090169	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	42,443.94		10.352181
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	32,147.12	0.079458	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	40,494.64		10.011036
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	40,435.86		10.006400
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	40,480.09	0.100305	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	39,932.08		9.983019
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	39,906.55		9.976638
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	39,879.44		9.969861
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	35,924.05		8.981012
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	40,622.63		10.176010
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	31,687.19		8.131175
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	38,301.85		10.010939
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	32,746.24	0.086003	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	37,914.26		9.977438
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	38,365.97		10.233654
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	37,035.43		10.088649
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	36,321.98		9.964879
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	35,945.31		9.984809
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	37,206.99	0.105155	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	35,024.91		9.970086
5252M0AS6	525ESCX1	3,500,000	3,500,000	9,026	3,509,026	34,967.02		9.990577
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	34,884.77		9.967077
52519FAC5	525ESCBL2	3,401,000	3,401,000	15,871	3,416,871	34,048.71		10.011382
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	33,750.34	0.099846	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	32,041.77	0.095206	

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	33,458.09		10.138814
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	33,334.78		10.101447
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	32,562.36		9.976214
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	32,336.03		9.964879
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	32,253.26		9.976262
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	24,682.78		7.713369
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	31,906.63		9.977059
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	31,902.98		9.988408
52517P3A7	525ESCOE0	3,156,000	3,156,000	3,784	3,159,784	31,486.86		9.976826
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	24,409.56		7.811059
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	31,486.26		10.078828
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	30,642.00		9.964879
52517P6F3	525ESCOQ3	3,050,000	2,476,933	3,035	2,479,969	24,712.59		8.102488
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	21,029.58	0.069497	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	30,012.56		10.004185
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	30,189.34		10.063114
5252M0GFH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	30,110.54		10.036848
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	30,085.91		10.028637
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	30,083.02		10.027674
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	30,068.11		10.022703
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	30,055.07		10.018358
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	30,024.72		10.008239
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	30,005.55		10.001851
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	30,003.31		10.001103
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	29,974.07		9.991355
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	29,960.97		9.986991
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	29,944.67		9.981558
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	29,938.24		9.979412
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	29,912.78		9.970926
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	29,894.64		9.964879
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	30,430.37		10.180785
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	35,902.83		12.129334
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	29,323.43		9.984145
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	29,166.92		9.968189
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	20,693.25		7.135605
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	24,499.15		8.678409
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	27,445.29		9.980104

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	19,611.45		7.131435
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	28,080.67		10.304834
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	22,084.10		8.107231
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	27,397.24		10.241958
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	19,388.51	0.072718	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	25,939.03		10.015070
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	21,583.52		8.464125
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	25,267.19		10.106876
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	25,081.68		10.032670
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	25,029.94		10.011977
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	24,949.19		9.979677
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	23,617.05		9.446818
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	19,953.01		7.981204
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	24,668.30		9.975052
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	24,662.93		9.888906
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	21,180.15		8.609819
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	24,264.48		9.964879
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	24,002.65		10.001103
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	19,390.46		8.130172
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	23,678.76		9.991038
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	23,537.04		9.964879
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	23,755.43		10.104392
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	25,151.85		10.794786
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	20,049.26		8.623338
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	23,039.51		10.008476
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	20,006.13		8.698319
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	22,834.60		10.006400
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	22,510.66		9.964879
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	22,439.00		10.008476
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	22,151.93		9.964879
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	21,981.63		10.083315
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	23,909.58	0.110607	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	21,318.84		9.980732
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	21,176.12		10.083868
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	19,335.80		9.318458
52519FBZ3	525ESCDA4	2,071,000	2,071,000	3,480	2,074,480	20,671.95		9.981626
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	19,902.96	0.098136	

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

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Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	20,161.08		9.980732
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	15,027.01		7.465907
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	20,029.41		9.964879
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	20,064.74		10.032369
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	20,432.71		10.216354
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	20,090.35		10.045174
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	20,039.37		10.019686
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	20,014.98		10.007492
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	19,934.31		9.967153
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	19,929.76		9.964879
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	14,592.04		7.296019
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	9,283.55		4.644097
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	19,744.21		10.022441
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	19,044.13		9.991674
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	19,138.38		10.072832
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	18,954.69		9.976150
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	14,290.71		7.666690
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	18,547.25		10.003909
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	18,335.38		9.964879
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	16,180.90		8.885723
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	17,222.55		9.621539
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	11,970.92	0.067934	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	17,438.81		10.097745
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	12,573.82		7.361724
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	17,143.58		10.084458
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	16,956.72		9.974543
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	15,971.63		10.007289
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	12,758.19		8.024017
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	11,602.30		7.297044
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	15,613.09		9.970047
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	15,077.49		9.665059
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	18,115.69		11.687545
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	12,527.10		8.198363
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	15,151.29		10.100861
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	14,997.43		9.998285
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	14,695.83		9.797222
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	14,655.08		9.770052

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	10,000.61		6.667071
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	8,401.48		5.600986
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	14,801.43		10.165819
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	14,521.09		10.007645
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	13,968.04		9.693297
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	12,038.45		8.354235
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	14,238.93		9.978227
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	15,477.99		10.938509
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	899.34		0.643764
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	15,702.72	0.112524	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	13,718.14		9.976826
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	13,675.77		9.982314
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	1,751.49		1.286915
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	13,597.64		10.064874
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	10,150.55	0.076869	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	11,427.41		8.657131
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	13,123.21		9.972042
52519FBL4	525ESC2P2	1,313,000	1,313,000	1,824	1,314,824	13,102.06		9.978720
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	15,596.65		11.942303
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	13,024.85		10.019113
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	12,790.54		9.969242
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	12,589.68		10.039616
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	12,836.73		10.269382
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	13,218.52	0.107154	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	6,251.67		5.145404
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	11,968.20		9.973501
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	11,957.85		9.964879
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	11,805.27		10.004462
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	11,815.66		10.030274
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	10,386.02		8.861794
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	11,085.28		9.498953
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	12,542.25		10.765880
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	11,619.90		9.982736
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	13,159.82		11.563991
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	11,158.04		9.971442
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	10,902.04		9.892955
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	10,851.75		9.964879

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	<u>\$ 486,910,712.32</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	11,424.23		10.869866
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	10,227.91		9.968724
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	11,292.53		11.017103
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	10,215.01		9.995117
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	10,024.67		9.964879
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	10,268.81		10.268808
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	10,013.60		10.013597
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	9,981.98		9.981981
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	9,978.56		9.978564
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	9,978.38		9.978376
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	9,964.88		9.964879
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	9,964.88		9.964879
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	9,964.88		9.964879
524935CJ0	524ESC40	1,000,000	979,547	4,917	984,464	9,810.06		9.810062
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	9,455.95		9.455946
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	9,088.29		9.088292
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	8,900.08		8.900082
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	8,341.54		8.341538
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	7,392.24		7.392241
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	6,278.98		6.278977
524908N48	524ESC944	990,000	591,594	1,148	592,743	5,906.61		5.966274
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	9,579.91		9.968687
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	9,071.66		9.979827
524908WK2	524ESCW71	900,000	703,851	394	704,245	7,017.71		7.797461
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	7,609.89		8.474263
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	8,759.13		9.964879
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	8,734.83		9.982667
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	8,669.44		9.964879
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	8,629.59		9.964879
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	8,611.16		9.978166
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	8,104.33		9.968431
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	8,123.85		10.004739
524935EN9	524ESCH94	803,000	770,387	892	771,279	7,685.70		9.571235
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	7,743.06		9.727467
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	7,907.71		10.022441
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	7,712.82		9.964879
5249086M7	524ESC696	760,000	382,602	-	382,602	3,812.58		5.016556

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	7,484.14		9.978849
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	6,686.02		8.926595
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	7,234.50		9.978614
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	5,666.14		7.991734
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	6,987.33		9.981896
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	7,101.27		10.159180
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	6,965.45		9.964879
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	6,983.31		10.004739
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	6,904.39		9.977438
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	6,855.84		9.964879
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	6,581.72		9.650615
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	6,757.47		9.981488
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	5,914.03		8.853336
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	6,553.47		10.113384
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	5,387.18		8.352214
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	6,297.94		10.012628
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	3,763.63		6.021811
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	6,084.91		9.975260
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	4,154.36		6.810428
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	4,164.09		6.940155
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	5,829.45		9.964879
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	5,530.51		9.964879
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	5,180.63		9.774773
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	5,005.29		9.533885
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	5,197.53		9.976073
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	5,120.12		9.980732
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	5,062.16		9.964879
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	5,032.26		9.964879
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	4,635.79		9.234647
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	4,455.69		8.893590
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	6,092.04		12.184073
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	5,138.37		10.276739
524935DN0	524ESCD15	500,000	510,095	-	510,095	5,083.03		10.166064
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	5,081.86		10.163725
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	5,055.89		10.111779
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	4,988.19		9.976379
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	4,679.40		9.358809

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	4,616.23		9.232468
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	4,536.71		9.073424
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	4,534.24		9.068487
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	4,313.10		8.626196
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	4,186.55		8.373092
5249086W5	524ESC688	500,000	230,990	-	230,990	2,301.79		4.603575
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	4,723.35		9.964879
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	4,633.67		9.964879
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	3,601.68		8.003726
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	4,399.55		9.998981
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	3,732.72		8.580972
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	4,314.79		9.964879
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	4,179.19		9.974200
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	4,165.32		9.964879
524935EM1	524ESCE06	403,000	361,640	338	361,978	3,607.07		8.950534
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	4,001.24		9.978143
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	3,950.26		9.975394
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	3,916.20		9.964879
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	3,432.97		9.154588
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	3,706.93		9.964879
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	3,672.04		9.978379
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	2,943.84		8.021362
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	1,660.19		4.523690
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	2,451.25		7.003575
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	3,461.07		9.974274
52517P4W8	525ESC011	341,000	341,000	470	341,470	3,402.71		9.978614
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	3,275.96		10.048958
524908N30	524ESC936	312,000	150,573	362	150,935	1,504.05		4.820668
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	3,025.01		10.083375
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	2,438.04		8.407024
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	2,897.82		10.061870
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	2,866.36		9.987323
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	2,700.57		10.114477
524908UY4	524ESCU57	264,000	264,000	500	264,500	2,635.71		9.983757
5249087E4	524ESC9E2	259,000	11,150	-	11,150	111.11		0.428990
52517PU74	525ESC3P2	250,000	250,000	222	250,222	2,493.43		9.973716
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	2,463.98		9.975623

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935ED1	524ESCE55	241,000	230,133	964	231,097	2,302.85		9.555396
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	2,311.85		9.964879
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	2,311.85		9.964879
524935CE1	524ESCC65	231,000	198,586	257	198,842	1,981.44		8.577662
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	2,224.82		10.067063
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	2,136.18		9.982168
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	2,132.48		9.964879
524935EL3	524ESCE14	213,000	204,446	178	204,624	2,039.05		9.573018
524935CY7	524ESCG95	213,000	200,005	-	200,005	1,993.02		9.356915
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	2,062.73		9.964879
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	1,890.69		9.453458
524935AK9	524ESCA75	197,000	192,178	337	192,514	1,918.38		9.737972
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	1,812.14		9.245637
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	1,915.00		9.973970
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	1,179.90		6.177485
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	1,895.11		9.974274
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	1,856.10		9.979019
52517P4Q1	525ESCOH3	179,000	179,000	251	179,251	1,786.21		9.978849
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	1,622.09		9.376236
5249086N5	524ESC9N2	173,000	107,965	991	108,956	1,085.73		6.275903
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	1,081.64		6.438330
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	1,547.09		9.981202
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	1,544.56		9.964879
5249087C8	524ESC9C6	151,000	143,952	629	144,581	1,440.73		9.541278
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	1,496.62		9.977438
52517PU33	525ESC3N7	146,000	146,000	204	146,204	1,456.90		9.978785
524935DF7	524ESCD49	135,000	134,025	703	134,728	1,342.55		9.944795
5249085R7	524ESC9R3	125,000	100,686	706	101,392	1,010.36		8.082881
5249083S7	524ESC9S1	125,000	81,412	593	82,005	817.17		6.537344
524935CK7	524ESCC32	123,000	104,473	589	105,062	1,046.93		8.511661
524935EK5	524ESCE22	120,000	118,295	160	118,455	1,180.39		9.836585
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	1,010.96		8.495446
524935CW1	524ESCF13	118,000	116,479	250	116,729	1,163.19		9.857514
524935DD2	524ESCD64	117,000	100,374	878	101,251	1,008.96		8.623558
5249087F1	524ESC9F9	106,000	64,394	607	65,001	647.73		6.110677
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	1,027.94		9.980026
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	997.81		9.978144

Wilmington Support [10th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 486,910,800.80
Rounding Adjustment	(88.48)
Distribution Amount	\$ 486,910,712.32

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	997.74		9.977437
524935DK6	524ESCD31	100,000	98,119	385	98,505	981.59		9.815858
524935EC3	524ESCE63	100,000	97,501	444	97,946	976.02		9.760161
5249086T2	524ESC9T9	100,000	97,676	-	97,676	973.33		9.733253
524935DY6	524ESCG04	100,000	96,781	667	97,447	971.05		9.710494
524935BE2	524ESCB82	100,000	78,442	958	79,401	791.22		7.912176
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	749.31		7.493131
524935BR3	524ESCB41	100,000	70,642	542	71,184	709.34		7.093366
524935CX9	524ESCF05	100,000	20,315	469	20,784	207.11		2.071143
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	715.95		10.227911
52517P5M9	525ESCO08	64,000	64,000	69	64,069	638.44		9.975623
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	588.81		9.979790
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	298.95		9.964879
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	195.48		7.819167
Total		\$ 47,292,001,778	\$ 48,379,114,054	\$ 483,572,168	\$ 48,862,686,222	\$ 486,910,712.32		