



**NOTICE TO HOLDERS OF SENIOR NOTES OF
LEHMAN BROTHERS HOLDINGS INC.**
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

RE: APRIL 2, 2015 PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS

GENERAL BACKGROUND

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at www.wilmingtontrust.com/lehman.

CONFIRMATION OF DEBTORS’ PLAN

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at www.lehman-docket.com] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at www.lehman-docket.com]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

On April 17, 2012, the Debtors made an initial distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Initial Plan Distribution”), as described more fully in the Notice from the Trustee dated April 11, 2012

(the “Initial Distribution Notice”).¹ The aggregate amount of the Initial Plan Distribution, after exercise of the Trustee’s charging lien, was \$2,925,499,812.23.

On October 1, 2012, the Debtors made a second distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Second Plan Distribution”) as described more fully in the Notice from the Trustee dated September 25, 2012 (the “Second Distribution Notice”).² The aggregate amount of the Second Plan Distribution to Senior Noteholders under the Plan, after exercise of the Trustee’s charging lien, was \$1,870,646,629.44.

On April 4, 2013, the Debtors made a third distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Third Plan Distribution”) as described more fully in the Notice from the Trustee dated March 27, 2013. The amount of the Third Plan Distribution to Senior Noteholders under the Plan was \$2,431,124,392.59.

On October 3, 2013, the Debtors made a fourth distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Fourth Plan Distribution”) as described more fully in the Notice from the Trustee dated September 26, 2013. The amount of the Fourth Plan Distribution to Senior Noteholders under the Plan was \$2,806,471,446.56.

On April 3, 2014, the Debtors made a fifth distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Fifth Plan Distribution”) as described more fully in the Notice from the Trustee dated April 2, 2014. The amount of the Fifth Plan Distribution to Senior Noteholders under the Plan was \$3,114,698,447.93.

On October 2, 2014, the Debtors made a sixth distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Sixth Plan Distribution”) as described more fully in the Notice from the Trustee dated September 30, 2014 (the “Sixth Distribution Notice” and, collectively with the First Plan Distribution through the Fifth Plan Distribution, the “Previous Plan Distributions”).³ The amount of the Sixth Plan Distribution to Senior Noteholders under the Plan, after exercise of the Trustee’s charging lien, was \$2,261,389,220.57.

The cumulative distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions constitute 31.555706% of the total allowed amount of the Senior Noteholder Claim.⁴

SEVENTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

As indicated in the Debtors’ Notice dated March 26, 2015 (the “Seventh Distribution Notice”),⁵ on **April 2, 2015**, the Debtors will commence the seventh distribution under the Plan to the Trustee on behalf of the Senior Noteholders. The Seventh Distribution Notice states that the amount distributed will constitute **3.182633%** of the total allowed amount of the Senior Noteholder Claim. The calculation of the distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$1,555,119,895.63 (the “Seventh Plan Distribution”). After giving effect to the Seventh Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on

¹ As described in the Initial Distribution Notice, pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys’ fees and a reserve) in the amount of \$13,157,862.00 against the Initial Plan Distribution, which resulted in a pro rata reduction in the amount of cash payable to each Senior Notes CUSIP.

² As described in the Second Distribution Notice, the Trustee asserted its charging lien to replenish the reserve for reimbursement of its reasonable fees and expenses (including attorneys’ fees) in the amount of \$100,000.00 against such distribution.

³ As described in the Sixth Distribution Notice, the Trustee again asserted its charging lien to replenish the reserve for reimbursement of its reasonable fees and expenses (including attorneys’ fees) in the amount of \$1,600,000.00 against such distribution.

⁴ As more fully described in the Initial Distribution Notice, the Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

⁵ Notice Regarding Seventh Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 490001 at www.lehman-docket.com].

behalf of the Senior Noteholders will constitute 34.738339% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Seventh Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the “Rate”) applicable to such CUSIP number.⁶ Senior Noteholders may calculate the amount of their individual portion of the Seventh Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:⁷

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10
10 x 32.079945 (CUSIP number 5252M0BZ9 Rate-last column)) = \$320.80 (amount of Seventh Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =
100 x 0.866621 (CUSIP number 52522L558 Rate-last column)) = \$86.66 (amount of Seventh Plan Distribution)

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE SEVENTH PLAN DISTRIBUTION. THE SEVENTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

After the Seventh Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,⁸ provided the aggregate distribution is not less than \$10,000,000. The Debtors have provided information regarding distributions under the “Distribution Information” tab of their website at www.lehman-docket.com.⁹

GENERAL INFORMATION

The Trustee recommends that Senior Noteholders monitor the Debtors’ website (www.lehman-docket.com) and the Trustee’s website (www.wilmingtontrust.com/lehman) for information regarding the Bankruptcy Cases.

⁶ For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of “units” issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

⁷ The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Seventh Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

⁸ Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at www.lehman-docket.com].

⁹ The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website (www.lehman-docket.com) before contacting the Trustee with questions.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:¹⁰

Wilmington Trust Company
Attn: Peter F. Finkel
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55402-1544
Facsimile: (612) 217-5651

or to the Trustee's attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler (212) 841-1023
R. Alexander Clark (212) 841-1059
The New York Times Building
620 Eighth Avenue
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Seventh Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: March 30, 2015

WILMINGTON TRUST COMPANY,
solely in its capacity as Indenture Trustee

¹⁰ The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

EXHIBIT A

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 108,783,093.50		32.079945
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	79,869,987.83		31.878500
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	69,814,537.67		32.752652
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	69,644,984.64		32.683320
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	45,310,784.41		32.039553
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	43,952,472.07		31.994427
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	43,535,002.42		32.160174
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	41,812,119.07		32.007342
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	36,789,648.58		32.123375
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	34,844,730.68		31.898286
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	34,170,815.60		32.598648
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	32,459,349.46		32.006679
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	31,168,919.83		32.609169
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	30,282,953.25		32.865990
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	29,258,444.31		32.038067
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	27,913,400.23		31.866431
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	27,726,545.42		32.014578
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	27,184,725.84		31.890673
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	26,655,686.61		32.021266
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	25,820,881.16		32.049949
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	25,146,892.21		32.116082
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	22,870,824.11		32.426167
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	22,432,193.69		32.095969
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	22,160,887.28		32.035190
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	20,555,344.40		31.868751
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	19,880,196.57		31.983070
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	19,265,971.14		31.870920
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	17,944,592.13		31.966396
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	16,872,175.69		31.920781
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	16,266,397.96		32.538002
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	15,087,267.09		32.232447
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	15,118,459.01		31.964267
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	14,896,856.72		32.036251
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	14,894,202.77		32.262836
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	14,627,355.36		32.405569
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	12,760,561.60		31.901404
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	12,684,940.74		31.985992

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	10,552,450.92		31.977124
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	10,639,897.70		32.449595
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	7,799,589.00	0.866621	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	10,144,848.37		32.759239
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	9,606,402.90		32.021343
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	9,601,168.80		32.003896
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	9,562,252.50		31.874175
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	9,287,641.21		32.026349
524908AA8	524ESCA9I	287,970,000	287,970,000	985,497	288,955,497	9,196,392.79		31.935246
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	7,366,223.11		32.027057
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	7,095,190.89		32.017287
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	7,045,485.70		32.024935
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	6,497,341.46		31.871273
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	6,488,430.20		32.442151
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	6,298,565.03		32.186443
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	5,579,491.40		31.882808
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	4,823,545.50		32.156970
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	4,789,776.45		31.931843
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	1,178,884.35		7.859229
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	4,771,348.86		31.883387
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	4,039,114.88		32.312919
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	3,644,868.65		31.972532
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	3,190,140.40		31.901404
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	3,186,986.50		31.869865
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	3,187,074.30		31.870743
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	3,099,008.94		31.882808
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	3,071,321.25		32.542422
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	2,998,715.08		31.919561
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	2,870,883.27		31.898703
52522L350	525ESC3I5	3,052,500	80,538,504	801,281	81,339,785	2,588,745.89	0.848074	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	2,313,190.86	0.318263	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	2,242,636.55		32.037665
52517PYT2	525ESCAO7	69,585,000	69,585,000	289,010	69,874,010	2,223,833.27		31.958515
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	2,097,528.22		31.971104
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	1,913,751.30		31.895855
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	1,907,336.43		32.135468
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	1,862,626.39		31.974223

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	1,203,974.65	2.986789	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	1,802,576.90		31.943026
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	1,757,741.65		31.958939
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	1,757,145.56		31.948101
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	1,729,520.58		31.969548
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	1,691,922.28		32.227091
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	1,632,324.76		31.844647
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	1,612,666.65		32.253333
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	1,702,116.30		34.042326
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	1,594,716.63		32.032714
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	1,539,432.87	0.312478	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	1,565,939.32	0.318769	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	1,523,886.66		31.880474
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	1,252,157.17	0.714682	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	1,446,322.55		31.967168
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	1,400,308.78		32.047346
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	1,229,509.16	0.289224	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	1,083,498.21	0.256665	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	1,346,322.68		32.055302
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	1,329,365.85		31.866286
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	1,345,989.02		32.630828
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	1,240,999.07		32.233742
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	170,589.41		4.489195
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	1,174,236.31	0.318653	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	1,149,841.66		32.109513
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	1,149,689.30		32.070331
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	1,131,187.33		32.319638
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	1,117,180.82		31.919452
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	1,114,772.96		31.850656
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	1,130,745.46		32.353232
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	1,117,691.74		32.154538
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	1,010,937.33	0.296370	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	1,115,708.20		32.822670
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	1,079,239.50		31.937722
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	887,319.12		26.341669
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	1,051,506.68		31.896702
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	1,039,136.74		32.473023

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	1,019,686.40	0.318652	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	986,284.82		31.958939
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	969,270.87		32.309029
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	961,129.95		32.037665
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	961,129.95		32.037665
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	956,191.23		31.873041
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	960,683.91		32.022797
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	935,871.70		32.271438
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	932,012.00		32.216108
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	915,462.21		31.857677
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	901,719.48		32.204267
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	879,805.30		31.953414
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	836,526.52	0.305667	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	854,814.11	0.318694	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	801,784.24	0.305871	
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	811,417.25	0.318263	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	670,325.88	0.268027	
52517PQ38	525ESC2O6	25,000,000	25,000,000	374,653	25,374,653	807,582.05		32.303282
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	821,495.03		32.859801
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	816,610.58		32.664423
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	809,296.05		32.371842
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	808,620.83		32.344833
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	806,346.58		32.253863
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	805,559.75		32.222390
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	801,642.25		32.065690
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	799,269.08		31.970763
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	797,272.38		31.890895
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	796,580.00	0.318632	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	738,614.75	2.954459	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	789,297.74		32.107462
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	765,608.33		31.900347
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	753,330.05		31.842508
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	750,856.67		31.890281
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	624,968.40	0.265944	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	747,267.97		31.905895
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	750,712.39		32.639669
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	734,285.76		31.925468

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PY62	525ESC9O9	23,000,000	23,000,000	26,272	23,026,272	732,841.73		31.862684
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	606,093.70	0.263519	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	723,887.37		31.937147
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	631,923.55	0.283826	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	712,227.28		32.010215
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	686,785.97		30.901506
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	706,578.11		32.117187
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	703,111.24		31.959602
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	697,928.32		31.935953
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	698,557.99		32.001374
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	565,934.18	0.259353	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	692,817.83		31.935919
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	679,181.30		31.982544
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	507,706.71		24.766181
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	653,418.74		31.874085
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	650,586.55		31.933763
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	646,582.06		31.859180
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	654,608.36		32.730418
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	651,545.44		32.577272
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	646,675.66		32.333783
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	643,180.94		32.159047
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	637,344.34		31.867217
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	613,753.96		32.302840
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	607,926.68		31.996141
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	603,568.59		31.934846
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	601,910.62		31.953635
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	577,075.00		31.826329
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	573,894.00	0.318830	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	564,475.32		31.848077
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	561,087.83		31.899928
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	552,022.49		31.964244
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	557,701.76		31.928881
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	513,844.84	0.301937	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	445,211.75	0.261761	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	542,167.28		31.903453
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	540,110.33	0.318724	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	543,727.06		32.104810

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	396,788.27	0.236394	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	445,591.66		27.161942
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	519,410.67		31.936219
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	513,988.96		31.934698
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	512,566.58		32.035411
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	504,286.28		31.862405
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	489,837.05		32.655803
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	478,146.02		31.876401
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	478,119.50		31.874633
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	485,855.43		32.390362
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	482,274.98		32.151665
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	482,168.90		32.144593
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	481,464.74		32.097649
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	480,367.49		32.024499
52517PZM6	525ESCBD0	15,000,000	15,000,000	75,833	15,075,833	479,808.44		31.987229
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	479,622.78		31.974852
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	478,043.73		31.869582
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	477,668.85		31.844590
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	483,212.10		32.267920
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	478,140.86		32.671053
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	464,664.40		31.826329
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	461,921.91		32.189680
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	456,799.31		31.841580
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	458,628.37		32.159622
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	457,767.30		32.697664
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	447,221.77		31.944412
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	445,997.07		31.925345
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	444,095.44	0.318784	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	443,404.47		31.975515
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	449,948.72	0.325138	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	435,765.70	0.318263	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	435,657.81	0.318263	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	583,871.71		43.433141
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	423,783.09		32.007786
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	421,540.53		31.898640
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	338,889.84		25.780893
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	415,234.57		31.855356

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	419,948.41		32.303724
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	414,303.57		31.869505
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	365,928.32	0.288587	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	401,571.36		31.870743
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	396,774.98		31.951601
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	392,171.01		31.972200
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	389,803.22	0.320359	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	386,254.05		31.924461
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	387,623.60	0.322365	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	384,502.56		32.041880
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	384,103.31		32.008609
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	383,730.05		31.977504
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	383,577.78		31.964815
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	285,314.40	0.237762	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	382,558.30		31.933080
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	373,777.65		31.851525
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	374,504.09		31.978831
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	365,637.86		32.006115
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	359,875.89	0.318263	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	361,633.87		32.031344
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	354,538.68		32.230789
52519FCU3	525ESCDS5	10,953,000	10,953,000	226,362	11,179,362	355,798.06		32.484074
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	347,241.96		31.930295
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	285,822.30	0.263067	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	347,590.06		32.333959
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	339,699.62		31.890689
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	338,640.49		31.878047
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	338,127.89		31.950098
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	337,974.02		31.983914
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	334,711.96		31.938164
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	333,222.91		31.924019
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	332,039.99		31.914647
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	328,043.13		31.889096
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	323,654.58		31.972200
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	229,666.81	0.227044	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	322,558.32		31.964951
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	322,498.81		31.987583

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	326,821.04		32.682104
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	324,429.65		32.442965
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	322,980.66		32.298066
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	322,714.38		32.271438
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	322,533.32		32.253332
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	322,321.15		32.232115
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	322,108.98		32.210898
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	321,840.44		32.184044
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	320,811.28		32.081128
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	320,444.39		32.044439
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	320,299.60		32.029960
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	318,947.59		31.894759
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	318,643.34		31.864334
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	318,506.56		31.850656
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	318,263.29		31.826329
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	318,035.58		31.940904
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	315,704.03		31.927997
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	315,917.56		32.001374
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	314,201.66		32.022183
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	312,982.63		31.946783
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	312,383.92		31.911730
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	311,186.95		32.001949
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	309,346.21		31.897939
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	309,417.11		31.971183
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	305,948.10		31.869594
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	305,955.84	0.318792	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	306,652.58		31.972952
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	304,737.10		31.826329
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	338,645.78		35.497461
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	303,374.50		31.988032
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	302,084.55		31.882274
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	298,149.05		31.826329
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	297,110.07	0.318629	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	295,698.40		31.967395
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	293,889.97		31.909877
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	346,078.43		37.760876
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	292,087.88		31.901254

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	290,284.98		32.082779
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	288,091.94		32.010215
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	287,984.18		31.998242
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	287,833.76		31.981529
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	287,475.30		31.941700
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	288,566.60		32.098621
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	285,863.44		31.972200
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	280,135.35		31.826329
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	279,931.19	0.318629	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	232,789.82	0.268388	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	282,082.60		32.603167
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	276,205.61		31.942363
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	274,295.52		31.842990
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	214,902.32	0.256567	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	262,589.69	0.318724	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	257,261.53	0.318263	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	256,987.00		32.123375
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	260,700.07		32.587509
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	255,584.81		31.948101
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	254,893.54		31.861692
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	254,803.58		31.850447
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	215,004.80	0.268756	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	257,529.58		32.698017
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	176,987.01	0.226018	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	288,687.86		37.322283
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	240,607.05		31.826329
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	239,289.95		31.871331
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	291,623.89		38.883185
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	274,015.43		36.535391
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	244,396.20		32.664555
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	237,113.83		31.874423
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	237,130.29	0.321804	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	241,610.34		32.831953
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	234,212.96		31.978831
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	234,081.03		31.969548
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	232,137.35		32.018945
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	219,879.63	0.304035	

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	228,851.84		31.855769
5252MOCG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	181,287.27		25.301782
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	227,820.71		31.907663
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	226,216.52		31.969548
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	214,434.03		30.611567
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	224,752.23		32.107462
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	224,071.51		32.010215
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	227,425.65		32.489378
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	225,228.75		32.175535
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	223,711.16		31.958737
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	223,569.62		31.938517
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	223,469.55		31.924221
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	223,497.73		32.042685
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	212,937.76	0.306033	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	225,497.08		32.562755
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	247,547.16	0.359888	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	218,010.35		31.826329
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	218,494.68		31.976391
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	218,169.82		31.961591
524935129	524ESC191	680,010	6,359,349	-	6,359,349	202,394.10	0.297634	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	219,165.64		32.230241
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	157,507.72		23.282737
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	215,273.29		31.826329
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	216,167.93		31.977504
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	213,097.85		31.848431
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	212,710.58		31.871528
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	209,750.58		31.959558
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	206,096.07		31.957834
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	204,453.74		31.970874
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	171,121.73		26.884797
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	202,238.92	0.318629	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	202,339.13		31.889540
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	201,884.14		31.868057
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	134,966.73		21.321758
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	203,206.16		32.435142
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	199,809.56		31.933763
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	197,583.68		31.894056

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	196,610.02		31.948330
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	195,910.57		31.850199
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	198,455.63		32.269208
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	195,015.83		32.502639
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	191,609.08		31.934846
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	191,393.30		31.898883
5252M0DL8	525ESCJ11	6,000,000	5,410,649	-	5,410,649	172,201.09		28.700181
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	190,762.91		31.841580
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	192,722.84		32.308942
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	188,923.00		31.885739
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	166,415.13		28.134426
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	179,717.75		30.538276
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	190,470.45		32.749389
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	182,932.04		31.869693
52517PUU3	525ESCO3Y3	5,722,000	5,722,000	56,282	5,778,282	183,901.51		32.139376
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	181,503.12		31.915443
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	180,932.68		31.826329
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	180,446.40		31.852851
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	174,898.69		31.933301
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	132,035.90		24.138190
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	158,320.96		29.049717
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	176,963.86		32.542086
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	129,164.94		23.830492
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	172,281.32		31.903948
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	171,328.26		31.869096
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	171,058.36		31.973526
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	170,770.78		31.961591
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	136,932.54	0.256476	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	168,999.10		31.838565
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	169,111.50		31.913852
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	167,088.08	0.318263	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	162,918.83	0.318263	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	133,822.86	0.263902	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	160,212.69		31.972200
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	163,857.86		32.771571
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	163,810.12		32.762024
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	160,307.46		32.061491

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MOGD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	163,671.32		32.734264
5252MOEU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	162,320.91		32.464182
5252MOEW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	162,292.18		32.458436
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	161,928.60		32.385720
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	161,668.91		32.333781
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	161,246.77		32.249354
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	160,793.69		32.158737
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	160,691.13		32.138226
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	160,334.25		32.066849
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	160,163.57		32.032714
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	160,050.87		32.010174
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	159,888.96		31.977791
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	159,710.11		31.942022
5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	159,675.35		31.935069
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	159,653.16		31.930631
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	159,649.04		31.929808
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	159,597.26		31.919452
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	159,542.74		31.908548
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	159,486.66		31.897332
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	159,398.02		31.879604
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	159,385.93		31.877185
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	159,342.61		31.868522
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	159,167.95		31.833590
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	152,782.40	1.527824	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	142,905.20	1.429052	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	136,540.50	0.273081	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	132,124.30	1.321243	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	148,251.59		29.662182
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	159,520.30		32.096639
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	140,712.93		28.340973
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	158,102.53		31.972200
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	156,311.17		31.603553
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	155,333.59		31.968222
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	153,401.94		31.958737
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	129,993.19		27.436301
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	109,165.83		23.079456
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	148,947.22		31.826329

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	146,929.92		31.872000
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	158,627.14	0.345292	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	116,810.95		25.504574
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	144,667.12		31.879048
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	143,918.66		31.826329
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	140,583.95		31.950898
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	134,346.35		30.637707
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	120,569.98	0.279440	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	127,697.02		29.870649
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	101,934.55	0.246082	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	131,460.53		31.884678
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	118,147.08	0.287988	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	135,559.58		33.063313
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	102,673.10	0.253777	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	129,333.81		31.973747
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	129,146.07		31.958939
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	129,287.28	0.320359	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	127,537.05		31.884263
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	127,455.53		31.863883
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	127,368.96		31.842239
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	114,736.02		28.684006
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	129,742.59		32.500650
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	101,204.12		25.969752
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	122,330.37		31.973438
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	104,587.48	0.274683	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	121,092.46		31.866438
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	122,535.15		32.684755
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	118,285.61		32.221632
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	116,006.97		31.826329
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	114,803.94		31.889982
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	118,834.16	0.335851	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	111,864.31		31.842957
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	111,679.41		31.908404
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	111,416.72		31.833349
52519FAC5	525ESCLB2	3,401,000	3,401,000	15,871	3,416,871	108,746.47		31.974852
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	107,793.83	0.318894	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	102,337.39	0.304076	

Wilmington Support [7th DISTRIBUTION]

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Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MOCN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	106,860.10		32.381849
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	106,466.27		32.262505
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	103,999.30		31.862532
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	103,276.44		31.826329
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	103,012.06		31.862684
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	78,833.10		24.635344
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	101,905.00		31.865228
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	101,893.31		31.901475
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	100,564.31		31.864485
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	77,960.47		24.947351
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	100,562.38		32.190264
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	97,865.96		31.826329
52517P6F3	525ESC0Q3	3,050,000	2,476,933	3,035	2,479,969	78,928.30		25.878132
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	67,165.94	0.221965	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	95,855.60		31.951867
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	96,420.23		32.140077
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	96,168.56		32.056186
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	96,089.88		32.029960
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	96,080.66		32.026887
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	96,033.03		32.011010
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	95,991.39		31.997131
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	95,894.45		31.964815
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	95,833.24		31.944412
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	95,826.07		31.942022
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	95,732.66		31.910888
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	95,690.85		31.896951
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	95,638.79		31.879597
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	95,618.23		31.872743
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	95,536.93		31.845643
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	95,478.99		31.826329
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	97,190.03		32.515900
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	114,668.25		38.739273
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	93,654.64		31.887860
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	93,154.76		31.836898
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	66,091.15		22.790052
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	78,246.61		27.717537
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	87,656.12		31.874953

Wilmington Support [7th DISTRIBUTION]

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Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	62,636.02		22.776734
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	89,685.45		32.912093
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	70,533.29		25.893278
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	87,502.67		32.711278
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	61,924.42	0.232252	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	82,845.37		31.986630
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	68,934.52		27.033144
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	80,699.62		32.279846
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	80,107.11		32.042843
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	79,941.88		31.976753
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	79,683.98		31.873592
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	75,429.30		30.171720
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	63,726.92		25.490767
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	78,786.86		31.858819
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	78,769.70		31.583680
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	67,646.23		27.498469
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	77,497.11		31.826329
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	76,660.85		31.942022
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	61,930.22		25.966549
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	75,626.41		31.909877
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	75,173.79		31.826329
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	75,871.26		32.271911
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	80,331.24		34.476928
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	64,034.33		27.541649
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	73,584.74		31.965570
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	63,896.59		27.781125
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	72,930.30		31.958939
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	71,895.68		31.826329
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	71,666.81		31.965570
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	70,749.93		31.826329
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	70,206.01		32.204594
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	76,363.80	0.353263	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	68,089.18		31.876959
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	67,633.36		32.206362
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	61,755.65		29.761758
52519FBZ3	525ESDA4	2,071,000	2,071,000	3,480	2,074,480	66,023.10		31.879815
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	63,566.94	0.313431	

Wilmington Support [7th DISTRIBUTION]

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	64,391.46		31.876959
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	47,994.02		23.844988
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	63,970.92		31.826329
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	64,083.76		32.041880
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	65,259.00		32.629502
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	64,165.56		32.082779
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	64,002.75		32.001374
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	63,924.85		31.962427
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	63,667.18		31.833590
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	63,652.66		31.826329
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	46,604.78		23.302389
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	29,650.27		14.832550
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	63,060.04		32.010174
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	60,824.09		31.911907
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	61,125.12		32.171115
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	60,538.42		31.862327
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	45,642.38		24.486256
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	59,237.12		31.950983
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	58,560.45		31.826329
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	51,679.37		28.379664
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	55,006.26		30.729752
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	38,233.68	0.216973	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	55,696.93		32.250681
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	40,158.91		23.512241
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	54,754.02		32.208245
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	54,157.23		31.857195
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	51,011.00		31.961780
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	40,747.74		25.627507
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	37,056.00		23.305663
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	49,865.88		31.842833
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	48,155.25		30.868749
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	57,858.81		37.328265
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	40,009.67		26.184341
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	48,390.95		32.260635
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	47,899.53		31.933021
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	46,936.28		31.290856
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	46,806.12		31.204079

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	31,940.44		21.293625
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	26,833.06		17.888709
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	47,273.56		32.468102
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	46,378.19		31.962917
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	44,611.83		30.958937
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	38,449.01		26.682174
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	45,477.00		31.868959
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	49,434.38		34.935957
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	2,872.35		2.056087
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	50,152.32	0.359386	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	43,813.67		31.864484
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	43,678.36		31.882014
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	5,594.00		4.110213
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	43,428.84		32.145698
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	32,419.60	0.245510	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	36,497.44		27.649578
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	41,913.55		31.849205
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	41,846.01		31.870533
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	49,813.35		38.141922
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	41,599.41		31.999544
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	40,851.06		31.840263
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	40,209.54		32.065027
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	40,998.58		32.798865
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	42,218.11	0.342235	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	19,966.88		16.433650
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	38,224.64		31.853866
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	38,191.59		31.826329
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	37,704.25		31.952751
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	37,737.45		32.035190
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	33,171.40		28.303241
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	35,404.71		30.338229
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	40,058.06		34.384604
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	37,112.23		31.883360
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	42,030.49		36.933651
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	35,637.12		31.847289
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	34,819.47		31.596613
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	34,658.87		31.826329

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	36,487.27		34.716719
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	32,666.41		31.838609
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	36,066.65		35.186974
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	32,625.21		31.922905
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	32,017.29		31.826329
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	32,797.03		32.797032
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	31,981.93		31.981925
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	31,880.95		31.880948
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	31,870.04		31.870036
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	31,869.44		31.869436
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	31,826.33		31.826329
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	31,826.33		31.826329
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	31,826.33		31.826329
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	31,331.87		31.331866
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	30,200.87		30.200874
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	29,026.64		29.026642
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	28,425.53		28.425527
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	26,641.62		26.641621
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	23,609.71		23.609708
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	20,054.11		20.054109
524908N48	524ESC944	990,000	591,594	1,148	592,743	18,864.83		19.055383
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	30,596.79		31.838490
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	28,973.53		31.874069
524908WK2	524ESCW71	900,000	703,851	394	704,245	22,413.53		24.903921
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	24,304.84		27.065525
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	27,975.34		31.826329
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	27,897.75		31.883140
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	27,688.91		31.826329
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	27,561.60		31.826329
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	27,502.74		31.868765
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	25,884.03		31.837672
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	25,946.35		31.953635
524935EN9	524ESCH94	803,000	770,387	892	771,279	24,546.98		30.569090
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	24,730.18		31.068070
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	25,256.03		32.010174
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	24,633.58		31.826329
5249086M7	524ESC696	760,000	382,602	-	382,602	12,176.82		16.022128

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	<u>(76.82)</u>
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	23,903.21		31.870947
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	21,354.14		28.510206
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	23,105.89		31.870196
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	18,096.80		25.524399
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	22,316.48		31.880679
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	22,680.38		32.446896
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	22,246.60		31.826329
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	22,303.64		31.953635
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	22,051.58		31.866438
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	21,896.51		31.826329
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	21,021.02		30.822616
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	21,582.34		31.879373
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	18,888.52		28.276227
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	20,930.81		32.300630
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	17,205.84		26.675718
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	20,114.68		31.978831
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	12,020.48		19.232760
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	19,434.28		31.859482
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	13,268.41		21.751486
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	13,299.49		22.165814
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	18,618.40		31.826329
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	17,663.61		31.826329
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	16,546.15		31.219156
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	15,986.14		30.449799
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	16,600.14		31.862080
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	16,352.88		31.876959
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	16,167.78		31.826329
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	16,072.30		31.826329
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	14,806.03		29.494078
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	14,230.80		28.404791
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	19,457.05		38.914100
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	16,411.18		32.822361
524935DN0	524ESCD15	500,000	510,095	-	510,095	16,234.44		32.468884
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	16,230.71		32.461411
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	16,147.75		32.295506
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	15,931.53		31.863057
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	14,945.32		29.890631

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	14,743.56		29.487118
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	14,489.58		28.979154
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	14,481.69		28.963386
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	13,775.39		27.550776
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	13,371.20		26.742399
5249086W5	524ESC688	500,000	230,990	-	230,990	7,351.56		14.703127
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	15,085.68		31.826329
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	14,799.24		31.826329
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	11,503.22		25.562701
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	14,051.51		31.935246
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	11,921.76		27.406337
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	13,780.80		31.826329
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	13,347.71		31.856098
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	13,303.41		31.826329
524935EM1	524ESCE06	403,000	361,640	338	361,978	11,520.43		28.586663
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	12,779.35		31.868693
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	12,616.53		31.859913
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	12,507.75		31.826329
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	10,964.39		29.238381
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	11,839.39		31.826329
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	11,727.96		31.869445
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	9,402.18		25.619027
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	5,302.41		14.447987
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	7,828.93		22.368367
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	11,054.15		31.856333
52517P4W8	525ESC011	341,000	341,000	470	341,470	10,867.74		31.870196
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	10,462.93		32.094865
524908N30	524ESC936	312,000	150,573	362	150,935	4,803.71		15.396491
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	9,661.44		32.204788
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	7,786.72		26.850772
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	9,255.20		32.136101
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	9,154.73		31.898010
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	8,625.20		32.304121
524908UY4	524ESCU57	264,000	264,000	500	264,500	8,418.07		31.886621
5249087E4	524ESC9E2	259,000	11,150	-	11,150	354.86		1.370129
52517PU74	525ESC3P2	250,000	250,000	222	250,222	7,963.64		31.854552
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	7,869.58		31.860643

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935ED1	524ESCE55	241,000	230,133	964	231,097	7,354.96		30.518501
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	7,383.71		31.826329
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	7,383.71		31.826329
524935CE1	524ESCC65	231,000	198,586	257	198,842	6,328.42		27.395766
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	7,105.74		32.152688
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	6,822.65		31.881548
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	6,810.83		31.826329
524935EL3	524ESCE14	213,000	204,446	178	204,624	6,512.43		30.574784
524935CY7	524ESCG95	213,000	200,005	-	200,005	6,365.42		29.884584
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	6,588.05		31.826329
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	6,038.59		30.192925
524935AK9	524ESCA75	197,000	192,178	337	192,514	6,127.02		31.101623
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	5,787.72		29.529178
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	6,116.23		31.855364
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	3,768.42		19.729961
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	6,052.70		31.856333
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	5,928.10		31.871488
52517P4Q1	525ESCOH3	179,000	179,000	251	179,251	5,704.90		31.870947
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	5,180.71		29.946292
5249086N5	524ESC9N2	173,000	107,965	991	108,956	3,467.66		20.044293
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	3,454.59		20.563059
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	4,941.16		31.878461
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	4,933.08		31.826329
5249087C8	524ESC9C6	151,000	143,952	629	144,581	4,601.49		30.473411
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	4,779.97		31.866439
52517PU33	525ESC3N7	146,000	146,000	204	146,204	4,653.13		31.870742
524935DF7	524ESCD49	135,000	134,025	703	134,728	4,287.89		31.762182
5249085R7	524ESC9R3	125,000	100,686	706	101,392	3,226.94		25.815508
5249083S7	524ESC9S1	125,000	81,412	593	82,005	2,609.91		20.879298
524935CK7	524ESCC32	123,000	104,473	589	105,062	3,343.75		27.184969
524935EK5	524ESCE22	120,000	118,295	160	118,455	3,769.99		31.416576
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	3,228.85		27.133178
524935CW1	524ESCF13	118,000	116,479	250	116,729	3,715.04		31.483422
524935DD2	524ESCD64	117,000	100,374	878	101,251	3,222.45		27.542350
5249087F1	524ESC9F9	106,000	64,394	607	65,001	2,068.76		19.516586
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	3,283.09		31.874705
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	3,186.87		31.868693

Wilmington Support [7th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 1,555,119,972.45
Rounding Adjustment	(76.82)
Distribution Amount	\$ 1,555,119,895.63

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	3,186.64		31.866437
524935DK6	524ESCD31	100,000	98,119	385	98,505	3,135.04		31.350378
524935EC3	524ESCE63	100,000	97,501	444	97,946	3,117.25		31.172491
5249086T2	524ESC9T9	100,000	97,676	-	97,676	3,108.65		31.086549
524935DY6	524ESCG04	100,000	96,781	667	97,447	3,101.39		31.013859
524935BE2	524ESCB82	100,000	78,442	958	79,401	2,527.03		25.270304
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	2,393.19		23.931935
524935BR3	524ESCB41	100,000	70,642	542	71,184	2,265.51		22.655146
524935CX9	524ESCF05	100,000	20,315	469	20,784	661.49		6.614921
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	2,286.65		32.666412
52517P5M9	525ESC008	64,000	64,000	69	64,069	2,039.08		31.860642
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	1,880.56		31.873950
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	954.79		31.826329
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	624.33		24.973247
Total		\$ 47,292,001,778	\$ 48,379,114,054	\$ 483,572,168	\$ 48,862,686,222	\$ 1,555,119,895.63		