



**NOTICE TO HOLDERS OF SENIOR NOTES OF
LEHMAN BROTHERS HOLDINGS INC.**
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

RE: APRIL 6, 2017 PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS

GENERAL BACKGROUND

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at www.wilmingtontrust.com/lehman.

CONFIRMATION OF DEBTORS’ PLAN

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at www.lehman-docket.com] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at www.lehman-docket.com]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

Beginning in April 2012, the Debtors have made ten semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and one special distribution on June 16, 2016 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the Trustee provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of amounts payable to the Trustee through

exercise of the Trustee's charging lien, was \$19,771,934,783.44,¹ and constituted 40.484616% of the total allowed amount of the Senior Noteholder Claim.²

TWELFTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

As indicated in the Debtors' Notice dated March 30, 2017 (the "Twelfth Distribution Notice"),³ the amount to be distributed will constitute **1.305082%** of the total allowed amount of the Senior Noteholder Claim. The calculation of the initial distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$637,698,039.58 (the "Twelfth Plan Distribution"). After giving effect to the Twelfth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 41.789698% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Twelfth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.⁴ Senior Noteholders may calculate the amount of their individual portion of the Twelfth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:⁵

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10
10 x 13.154818 (CUSIP number 5252M0BZ9 Rate-last column) = \$131.55 (amount of Twelfth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =
100 x 0.355370 (CUSIP number 52522L558 Rate-last column) = \$35.54 (amount of Twelfth Plan Distribution)

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE TWELFTH PLAN DISTRIBUTION. THE TWELFTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

¹ Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

² The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

³ Notice Regarding Twelfth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 55129 at www.lehman-docket.com].

⁴ For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

⁵ The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Twelfth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

After the Twelfth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,⁶ provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution Information” tab of their website at www.lehman-docket.com.⁷

GENERAL INFORMATION

The Trustee recommends that Senior Noteholders monitor the Debtors’ website (www.lehman-docket.com) and the Trustee’s website (www.wilmingtontrust.com/lehman) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:⁸

Wilmington Trust Company
Attn: Peter F. Finkel
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55402-1544
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler (212) 841-1023
R. Alexander Clark (212) 841-1059
The New York Times Building
620 Eighth Avenue
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Twelfth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: April 5, 2017

WILMINGTON TRUST COMPANY,
solely in its capacity as Indenture Trustee

⁶ Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at www.lehman-docket.com].

⁷ The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website (www.lehman-docket.com) before contacting the Trustee with questions.

⁸ The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

EXHIBIT A

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MOBZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 44,607,987.84		13.154818
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	32,751,776.06		13.072213
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	28,628,401.95		13.430671
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	28,558,873.42		13.402240
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	18,580,302.74		13.138254
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	18,023,309.04		13.119750
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	17,852,120.19		13.187717
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	17,145,628.22		13.125046
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	15,086,095.97		13.172627
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	14,288,555.71		13.080326
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	14,012,207.71		13.367519
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	13,310,397.68		13.124774
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	12,781,239.25		13.371833
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	12,417,936.66		13.477146
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	11,997,822.92		13.137645
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	11,446,269.02		13.067263
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	11,369,646.94		13.128013
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	11,147,466.39		13.077204
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	10,930,527.13		13.130756
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	10,588,203.91		13.142518
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	10,311,824.99		13.169636
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	9,378,492.63		13.296791
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	9,198,626.39		13.161389
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	9,087,372.98		13.136465
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	8,428,998.68		13.068215
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	8,152,145.08		13.115093
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	7,900,273.37		13.069104
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	7,358,424.37		13.108256
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	6,918,664.91		13.089550
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	6,670,257.59		13.342650
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	6,186,738.94		13.217353
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	6,199,530.01		13.107383
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	6,108,658.97		13.136901
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	6,107,570.55		13.229815
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	5,998,145.87		13.288344
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	5,232,642.00		13.081605
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	5,201,632.45		13.116291

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	4,327,176.15		13.112655
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	4,363,034.84		13.306398
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	3,198,330.00	0.355370	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	4,160,033.21		13.433372
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	3,939,236.10		13.130787
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	3,937,089.90		13.123633
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	3,921,131.70		13.070439
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	3,808,523.60		13.132840
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	3,771,105.95		13.095482
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	3,020,619.90		13.133130
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	2,909,479.52		13.129124
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	2,889,097.20		13.132260
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	2,664,323.24		13.069249
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	2,660,669.20		13.303346
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	2,582,812.31		13.198489
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	2,287,946.33		13.073979
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	1,977,960.45		13.186403
52517PC41	525ESCOX8	150,000,000	150,000,000	497,292	150,497,292	1,964,113.05		13.094087
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	483,417.60		3.222784
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	1,956,556.57		13.074217
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	1,656,294.00		13.250352
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	1,494,628.01		13.110772
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	1,308,160.50		13.081605
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	1,306,867.20		13.068672
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	1,306,903.20		13.069032
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	1,270,790.76		13.073979
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	1,259,437.07		13.344463
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	1,229,663.89		13.089050
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	1,177,244.73		13.080497
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	1,061,549.61	0.347764	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	948,554.85	0.130508	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	919,623.67		13.137481
52517PYT2	525ESCAO7	69,585,000	69,585,000	289,010	69,874,010	911,913.10		13.105024
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	860,119.97		13.110186
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	784,759.74		13.079329
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	782,129.26		13.177586
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	763,795.28		13.111465

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	493,706.00	1.224773	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	739,171.16		13.098672
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	720,785.89		13.105198
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	720,541.47		13.100754
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	709,213.44		13.109548
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	693,795.74		13.215157
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	669,356.99		13.058331
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	661,295.90		13.225918
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	697,975.95		13.959519
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	653,935.24		13.135450
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	631,261.18	0.128135	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	642,131.95	0.130715	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	624,890.45		13.073022
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	513,463.95	0.293065	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	593,084.23		13.108572
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	574,215.66		13.141450
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	504,175.95	0.118600	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	444,303.29	0.105249	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	552,077.95		13.144713
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	545,124.55		13.067204
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	551,941.11		13.380715
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	508,888.53		13.217884
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	69,952.49		1.840855
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	481,511.58	0.130668	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	471,508.23		13.166943
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	471,445.75		13.150876
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	463,858.75		13.253107
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	458,115.21		13.089006
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	457,127.83		13.060795
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	463,677.56		13.266883
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	458,324.71		13.185406
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	414,546.73	0.121530	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	457,511.35		13.459383
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	442,556.83		13.096497
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	363,857.29		10.801760
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	431,184.60		13.079676
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	426,112.16		13.316005

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	<u>(79.12)</u>
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	418,134.40	0.130667	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	404,439.52		13.105198
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	397,462.71		13.248757
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	394,124.43		13.137481
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	394,124.43		13.137481
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	392,099.22		13.069974
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	393,941.49		13.131383
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	383,766.92		13.233342
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	382,184.19		13.210653
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	375,397.74		13.063674
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	369,762.34		13.205798
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	360,776.13		13.102932
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	343,026.58	0.125342	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	350,525.98	0.130684	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	328,781.06	0.125426	
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	332,732.50	0.130508	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	274,875.95	0.109908	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	331,160.00		13.246400
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	336,865.23		13.474609
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	334,862.28		13.394491
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	331,862.85		13.274514
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	331,585.98		13.263439
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	330,653.38		13.226135
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	330,330.75		13.213230
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	328,724.30		13.148972
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	327,751.18		13.110047
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	326,932.38		13.077295
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	326,647.50	0.130659	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	302,879.00	1.211516	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	323,662.29		13.166102
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	313,948.13		13.081172
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	308,913.25		13.057454
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	307,899.00		13.077044
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	256,276.90	0.109054	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	306,427.39		13.083446
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	307,839.82		13.384340
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	301,103.88		13.091473

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PY62	525ESC909	23,000,000	23,000,000	26,272	23,026,272	300,511.72		13.065727
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	248,535.70	0.108059	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	296,839.87		13.096262
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	259,129.49	0.116387	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	292,058.48		13.126224
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	281,625.93		12.671583
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	289,741.96		13.170089
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	288,320.34		13.105470
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	286,195.00		13.095772
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	286,453.21		13.122599
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	232,068.52	0.106351	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	284,099.37		13.095758
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	278,507.53		13.114877
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	208,192.03		10.155709
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	267,943.24		13.070402
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	266,781.87		13.094874
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	265,139.77		13.064290
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	268,431.06		13.421553
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	267,175.08		13.358754
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	265,178.16		13.258908
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	263,745.10		13.187255
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	261,351.72		13.067586
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	251,678.16		13.246219
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	249,288.61		13.120453
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	247,501.51		13.095318
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	246,821.64		13.103023
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	236,637.45		13.050819
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	235,332.00	0.130740	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	231,470.78		13.059737
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	230,081.69		13.080999
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	226,364.33		13.107373
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	228,693.20		13.092872
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	210,708.43	0.123813	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	182,565.71	0.107339	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	222,323.07		13.082445
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	221,479.40	0.130697	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	222,962.68		13.165014

Wilmington Support [12th DISTRIBUTION]

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Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	162,707.46	0.096936	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	182,720.92		11.138124
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	212,991.41		13.095881
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	210,768.16		13.095257
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	210,184.90		13.136556
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	206,789.46		13.065613
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	200,864.34		13.390956
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	196,070.28		13.071352
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	196,059.41		13.070627
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	199,231.64		13.282109
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	197,763.42		13.184228
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	197,719.92		13.181328
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	197,431.17		13.162078
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	196,981.23		13.132082
52517PZM6	525ESCB0	15,000,000	15,000,000	75,833	15,075,833	196,751.99		13.116799
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	196,675.85		13.111723
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	196,028.34		13.068556
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	195,874.62		13.058308
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	198,147.70		13.231900
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	196,068.17		13.397210
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	190,541.96		13.050819
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	189,417.36		13.199816
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	187,316.77		13.057073
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	188,066.81		13.187491
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	187,713.71		13.408122
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	183,389.37		13.099241
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	182,887.17		13.091422
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	182,106.38	0.130721	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	181,824.03		13.111995
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	184,507.24	0.133327	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	178,691.55	0.130508	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	178,647.31	0.130508	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	239,424.54		17.810350
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	173,778.02		13.125228
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	172,858.42		13.080471
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	138,966.39		10.571806
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	170,272.58		13.062722

Wilmington Support [12th DISTRIBUTION]

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Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	172,205.57		13.246582
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	169,890.81		13.068524
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	150,053.85	0.118339	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	164,669.80		13.069032
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	162,702.98		13.102189
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	160,815.06		13.110636
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	159,843.42	0.131367	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	158,388.72		13.091059
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	158,950.15	0.132190	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	157,670.51		13.139209
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	157,506.79		13.125566
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	157,353.73		13.112811
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	157,291.28		13.107607
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	116,996.40	0.097497	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	156,873.24		13.094594
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	153,272.61		13.061151
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	153,570.50		13.113355
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	149,934.78		13.124543
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	147,571.92	0.130508	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	148,292.89		13.134888
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	145,383.41		13.216674
52519FCU3	525ESCD5	10,953,000	10,953,000	226,362	11,179,362	145,899.83		13.320536
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	142,391.29		13.093452
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	117,205.10	0.107874	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	142,534.04		13.258980
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	139,298.45		13.077211
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	138,864.14		13.072027
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	138,653.95		13.101573
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	138,590.84		13.115439
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	137,253.20		13.096679
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	136,642.58		13.090878
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	136,157.51		13.087035
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	134,518.55		13.076558
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	132,718.97		13.110636
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	94,177.51	0.093102	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	132,269.43		13.107663
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	132,245.03		13.116944

Wilmington Support [12th DISTRIBUTION]

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Rounding Adjustment	(79.12)
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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	134,017.41		13.401741
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	133,036.79		13.303679
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	132,442.62		13.244262
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	132,333.42		13.233342
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	132,259.18		13.225918
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	132,172.17		13.217217
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	132,085.17		13.208517
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	131,975.05		13.197505
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	131,553.03		13.155303
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	131,402.58		13.140258
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	131,343.21		13.134321
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	130,788.80		13.078880
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	130,664.04		13.066404
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	130,607.95		13.060795
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	130,508.19		13.050819
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	130,414.81		13.097802
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	129,458.74		13.092510
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	129,546.30		13.122599
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	128,842.67		13.131132
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	128,342.79		13.100213
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	128,097.28		13.085839
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	127,606.45		13.122835
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	126,851.62		13.080184
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	126,880.70		13.110219
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	125,458.19		13.068561
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	125,461.36	0.130725	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	125,747.06		13.110944
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	124,961.59		13.050819
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	138,866.31		14.556217
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	124,402.84		13.117128
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	123,873.88		13.073760
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	122,260.07		13.050819
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	121,833.88	0.130658	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	121,255.15		13.108665
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	120,513.58		13.085079
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	141,914.17		15.484361
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	119,774.61		13.081543

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	(79.12)
Distribution Amount	<u>\$ 637,698,039.58</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	119,035.31		13.155980
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	118,136.02		13.126224
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	118,091.84		13.121315
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	118,030.15		13.114461
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	117,883.16		13.098129
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	118,330.66		13.162476
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	117,222.20		13.110636
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	114,873.31		13.050819
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	114,789.46	0.130658	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	95,458.50	0.110056	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	115,671.81		13.369372
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	113,261.87		13.098401
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	112,478.61		13.057651
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	88,122.96	0.105208	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	107,678.38	0.130697	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	105,493.53	0.130508	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	105,381.02		13.172627
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	106,903.62		13.362952
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	104,806.03		13.100754
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	104,522.56		13.065320
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	104,485.67		13.060709
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	88,165.60	0.110207	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	105,603.51		13.408267
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	72,575.34	0.092681	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	118,380.38		15.304510
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	98,664.19		13.050819
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	98,124.10		13.069273
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	119,584.34		15.944579
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	112,363.76		14.981834
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	100,217.99		13.394545
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	97,231.75		13.070541
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	97,238.42	0.131960	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	99,075.61		13.463189
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	96,042.21		13.113355
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	95,988.11		13.109548
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	95,191.08		13.129804
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	90,164.86	0.124674	

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	(79.12)
Distribution Amount	<u>\$ 637,698,039.58</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	93,843.81		13.062891
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	74,339.31		10.375340
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	93,420.99		13.084172
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	92,763.16		13.109548
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	87,931.59		12.552690
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	92,162.71		13.166102
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	91,883.57		13.126224
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	93,258.98		13.322711
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	92,358.11		13.194016
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	91,735.81		13.105115
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	91,677.77		13.096824
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	91,636.73		13.090961
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	91,648.28		13.139539
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	87,318.03	0.125493	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	92,468.15		13.352801
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	101,510.10	0.147577	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	89,398.11		13.050819
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	89,596.71		13.112354
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	89,463.50		13.106285
524935129	524ESC191	680,010	6,359,349	-	6,359,349	82,994.54	0.122049	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	89,871.85		13.216449
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	64,588.18		9.547403
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	88,275.74		13.050819
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	88,642.60		13.112811
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	87,383.67		13.059882
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	87,224.87		13.069354
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	86,011.08		13.105452
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	84,512.50		13.104745
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	83,839.04		13.110092
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	70,170.80		11.024477
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	82,930.72	0.130658	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	82,971.92		13.076740
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	82,785.34		13.067930
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	55,344.94		8.743277
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	83,327.45		13.300471
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	81,934.63		13.094874
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	81,021.88		13.078592

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	80,622.62		13.100848
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	80,335.80		13.060608
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	81,379.43		13.232428
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	79,968.89		13.328149
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	78,571.91		13.095318
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	78,483.43		13.080571
5252M0DL8	525ESCJ11	6,000,000	5,410,649	-	5,410,649	70,613.40		11.768900
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	78,224.92		13.057073
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	79,028.62		13.248721
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	77,470.45		13.075181
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	68,240.79		11.536904
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	73,695.71		12.522635
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	78,105.00		13.429333
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	75,013.77		13.068601
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	75,411.32		13.179189
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	74,427.83		13.087362
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	74,193.91		13.050819
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	73,994.50		13.061695
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	71,719.59		13.094685
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	54,143.12		9.898193
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	64,921.66		11.912232
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	72,566.44		13.344325
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	52,965.84		9.772018
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	70,646.30		13.082648
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	70,255.48		13.068356
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	70,144.81		13.111179
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	70,026.88		13.106285
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	56,150.80	0.105171	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	69,300.38		13.055837
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	69,346.47		13.086709
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	68,516.70	0.130508	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	66,807.05	0.130508	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	54,875.58	0.108216	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	65,697.40		13.110636
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	67,192.15		13.438429
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	67,172.57		13.434514
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	65,736.25		13.147250

Wilmington Support [12th DISTRIBUTION]

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Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	67,115.65		13.423130
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	66,561.90		13.312380
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	66,550.12		13.310023
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	66,401.03		13.280205
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	66,294.54		13.258907
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	66,121.44		13.224287
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	65,935.64		13.187128
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	65,893.59		13.178717
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	65,747.24		13.149448
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	65,677.25		13.135450
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	65,631.04		13.126207
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	65,564.64		13.112928
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	65,491.31		13.098261
5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	65,477.05		13.095410
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	65,467.95		13.093590
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	65,466.26		13.093252
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	65,445.03		13.089006
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	65,422.67		13.084534
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	65,399.68		13.079935
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	65,363.33		13.072666
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	65,358.37		13.071673
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	65,340.61		13.068121
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	65,268.99		13.053797
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	62,650.50	0.626505	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	58,600.20	0.586002	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	55,990.00	0.111980	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	54,179.30	0.541793	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	60,792.58		12.163381
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	65,413.47		13.161663
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	57,701.25		11.621602
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	64,832.10		13.110636
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	64,097.52		12.959467
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	63,696.65		13.109004
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	62,904.55		13.105115
5252MOCY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	53,305.48		11.250628
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	44,764.93		9.464045
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	61,077.83		13.050819

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

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Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	60,250.61		13.069547
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	65,046.91	0.141591	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	47,899.92		10.458498
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	59,322.72		13.072437
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	59,015.80		13.050819
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	57,648.36		13.101900
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	55,090.55		12.563409
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	49,441.28	0.114588	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	52,363.90		12.248866
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	41,799.54	0.100909	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	53,907.18		13.074746
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	48,447.65	0.118093	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	55,588.05		13.558061
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	42,102.62	0.104065	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	53,035.09		13.111270
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	52,958.11		13.105198
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	53,015.78	0.131367	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	52,298.30		13.074576
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	52,264.88		13.066219
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	52,229.37		13.057343
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	47,049.07		11.762267
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	53,202.72		13.327334
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	41,500.13		10.649250
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	50,163.23		13.111143
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	42,887.33	0.112637	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	49,655.61		13.067267
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	50,247.21		13.402829
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	48,504.63		13.212919
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	47,570.24		13.050819
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	47,076.92		13.076921
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	48,729.47	0.137720	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	45,871.48		13.057638
5252M0AS6	525ESCX1	3,500,000	3,500,000	9,026	3,509,026	45,795.66		13.084475
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	45,687.94		13.053698
52519FAC5	525ESCLB2	3,401,000	3,401,000	15,871	3,416,871	44,592.97		13.111723
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	44,202.38	0.130767	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	41,964.67	0.124690	

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	43,819.44		13.278618
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	43,657.94		13.229679
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	42,646.33		13.065665
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	42,349.91		13.050819
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	42,241.50		13.065727
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	32,326.59		10.102058
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	41,787.53		13.066770
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	41,782.74		13.081634
52517P3A7	525ESCOE0	3,156,000	3,156,000	3,784	3,159,784	41,237.76		13.066465
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	31,968.75		10.230001
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	41,236.97		13.200056
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	40,131.27		13.050819
52517P6F3	525ESCOQ3	3,050,000	2,476,933	3,035	2,479,969	32,365.62		10.611680
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	27,542.08	0.091019	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	39,306.89		13.102298
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	39,538.43		13.179476
5252M0GFH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	39,435.23		13.145075
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	39,402.96		13.134321
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	39,399.18		13.133061
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	39,379.65		13.126550
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	39,362.58		13.120859
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	39,322.82		13.107607
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	39,297.72		13.099241
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	39,294.78		13.098261
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	39,256.48		13.085494
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	39,239.34		13.079779
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	39,217.99		13.072663
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	39,209.56		13.069852
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	39,176.22		13.058739
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	39,152.46		13.050819
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	39,854.09		13.333587
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	47,021.28		15.885566
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	38,404.36		13.076051
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	38,199.38		13.055153
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	27,101.58		9.345371
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	32,086.09		11.365953
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	35,944.58		13.070758

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	25,684.75		9.339910
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	36,776.74		13.496052
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	28,923.14		10.617891
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	35,881.66		13.413705
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	25,392.93	0.095238	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	33,971.87		13.116553
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	28,267.54		11.085308
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	33,091.98		13.236790
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	32,849.01		13.139604
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	32,781.26		13.112503
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	32,675.50		13.070200
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	30,930.81		12.372324
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	26,132.09		10.452836
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	32,307.62		13.064142
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	32,300.59		12.951318
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	27,739.26		11.276121
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	31,778.74		13.050819
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	31,435.83		13.098261
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	25,395.33		10.647937
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	31,011.64		13.085079
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	30,826.03		13.050819
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	31,112.04		13.233536
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	32,940.92		14.137733
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	26,258.15		11.293828
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	30,174.42		13.107917
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	26,201.66		11.392028
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	29,906.06		13.105198
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	29,481.80		13.050819
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	29,387.95		13.107917
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	29,011.97		13.050819
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	28,788.93		13.205932
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	31,313.95	0.144860	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	27,920.90		13.071581
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	27,733.98		13.206657
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	25,323.74		12.204214
52519FBZ3	525ESCDA4	2,071,000	2,071,000	3,480	2,074,480	27,073.67		13.072752
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	26,066.36	0.128526	

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	26,404.59		13.071581
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	19,680.60		9.777961
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	26,232.15		13.050819
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	26,278.42		13.139209
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	26,760.34		13.380171
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	26,311.96		13.155980
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	26,245.20		13.122599
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	26,213.26		13.106628
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	26,107.59		13.053797
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	26,101.64		13.050819
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	19,110.92		9.555462
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	12,158.50		6.082289
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	25,858.63		13.126207
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	24,941.75		13.085912
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	25,065.19		13.192203
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	24,824.60		13.065581
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	18,716.28		10.040922
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	24,290.99		13.101935
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	24,013.51		13.050819
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	21,191.83		11.637468
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	22,556.06		12.601153
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	15,678.29	0.088973	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	22,839.28		13.224830
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	16,467.71		9.641514
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	22,452.63		13.207429
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	22,207.91		13.063476
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	20,917.76		13.106363
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	16,709.16		10.508908
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	15,195.32		9.556804
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	20,448.18		13.057587
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	19,746.71		12.658150
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	23,725.79		15.306963
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	16,406.51		10.737245
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	19,843.37		13.228912
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	19,641.86		13.094570
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	19,246.86		12.831241
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	19,193.49		12.795657

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	13,097.61		8.731740
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	11,003.26		7.335508
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	19,385.17		13.313987
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	19,018.01		13.106829
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	18,293.69		12.695133
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	15,766.54		10.941389
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	18,648.46		13.068300
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	20,271.24		14.325965
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	1,177.85		0.843126
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	20,565.62	0.147371	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	17,966.39		13.066465
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	17,910.90		13.073653
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	2,293.90		1.685449
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	17,808.59		13.181781
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	13,294.00	0.100674	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	14,966.27		11.338086
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	17,187.22		13.060200
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	17,159.53		13.068946
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	20,426.64		15.640614
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	17,058.40		13.121849
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	16,751.53		13.056533
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	16,488.47		13.148701
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	16,812.03		13.449621
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	17,312.10	0.140338	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	8,187.69		6.738842
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	15,674.53		13.062111
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	15,660.98		13.050819
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	15,461.14		13.102660
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	15,474.76		13.136465
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	13,602.38		11.606129
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	14,518.18		12.440604
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	16,426.35		14.099875
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	15,218.38		13.074206
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	17,235.18		15.145146
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	14,613.48		13.059414
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	14,278.20		12.956621
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	14,212.34		13.050819

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	(79.12)
Distribution Amount	<u>\$ 637,698,039.58</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	14,962.10		14.236063
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	13,395.31		13.055855
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	14,789.62		14.428897
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	13,378.41		13.090421
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	13,129.12		13.050819
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	13,448.87		13.448869
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	13,114.62		13.114623
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	13,073.22		13.073217
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	13,068.74		13.068742
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	13,068.50		13.068496
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	13,050.82		13.050819
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	13,050.82		13.050819
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	13,050.82		13.050819
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	12,848.06		12.848058
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	12,384.28		12.384279
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	11,902.77		11.902769
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	11,656.27		11.656274
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	10,924.76		10.924759
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	9,681.48		9.681482
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	8,223.46		8.223460
524908N48	524ESC944	990,000	591,594	1,148	592,743	7,735.78		7.813919
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	12,546.63		13.055806
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	11,880.99		13.070396
524908WK2	524ESCW71	900,000	703,851	394	704,245	9,190.97		10.212192
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	9,966.53		11.098587
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	11,471.67		13.050819
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	11,439.85		13.074115
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	11,354.21		13.050819
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	11,302.01		13.050819
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	11,277.87		13.068221
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	10,614.10		13.055471
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	10,639.65		13.103023
524935EN9	524ESCH94	803,000	770,387	892	771,279	10,065.82		12.535271
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	10,140.95		12.739885
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	10,356.58		13.126207
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	10,101.33		13.050819
5249086M7	524ESC696	760,000	382,602	-	382,602	4,993.27		6.570091

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

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Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	9,801.84		13.069115
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	8,756.56		11.690998
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	9,474.89		13.068807
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	7,420.84		10.466627
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	9,151.17		13.073106
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	9,300.40		13.305291
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	9,122.52		13.050819
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	9,145.91		13.103023
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	9,042.55		13.067267
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	8,978.96		13.050819
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	8,619.96		12.639233
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	8,850.13		13.072571
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	7,745.49		11.595051
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	8,582.96		13.245313
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	7,055.49		10.938741
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	8,248.30		13.113355
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	4,929.16		7.886655
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	7,969.29		13.064414
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	5,440.89		8.919493
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	5,453.64		9.089393
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	7,634.73		13.050819
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	7,243.20		13.050819
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	6,784.98		12.801840
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	6,555.34		12.486354
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	6,807.11		13.065479
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	6,705.72		13.071581
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	6,629.82		13.050819
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	6,590.66		13.050819
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	6,071.41		12.094448
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	5,835.53		11.647771
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	7,978.63		15.957256
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	6,729.63		13.459256
524935DN0	524ESCD15	500,000	510,095	-	510,095	6,657.15		13.314307
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	6,655.62		13.311243
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	6,621.61		13.243211
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	6,532.94		13.065880
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	6,128.53		12.257060

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	6,045.80		12.091594
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	5,941.65		11.883296
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	5,938.42		11.876831
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	5,648.79		11.297570
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	5,483.04		10.966085
5249086W5	524ESC688	500,000	230,990	-	230,990	3,014.61		6.029217
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	6,186.09		13.050819
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	6,068.63		13.050819
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	4,717.05		10.482333
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	5,762.01		13.095482
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	4,888.68		11.238341
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	5,651.00		13.050819
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	5,473.41		13.063027
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	5,455.24		13.050819
524935EM1	524ESCE06	403,000	361,640	338	361,978	4,724.11		11.722350
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	5,240.34		13.068191
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	5,173.58		13.064591
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	5,128.97		13.050819
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	4,496.10		11.989596
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	4,854.90		13.050819
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	4,809.21		13.068499
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	3,855.49		10.505431
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	2,174.33		5.924594
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	3,210.36		9.172453
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	4,532.90		13.063123
52517P4W8	525ESC011	341,000	341,000	470	341,470	4,456.46		13.068807
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	4,290.47		13.160936
524908N30	524ESC936	312,000	150,573	362	150,935	1,969.82		6.313540
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	3,961.80		13.206012
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	3,193.05		11.010524
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	3,795.22		13.177846
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	3,754.02		13.080213
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	3,536.88		13.246744
524908UY4	524ESCU57	264,000	264,000	500	264,500	3,451.94		13.075543
5249087E4	524ESC9E2	259,000	11,150	-	11,150	145.52		0.561840
52517PU74	525ESC3P2	250,000	250,000	222	250,222	3,265.60		13.062392
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	3,227.03		13.064890

Wilmington Support [12th DISTRIBUTION]

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Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935ED1	524ESCE55	241,000	230,133	964	231,097	3,016.00		12.514527
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	3,027.79		13.050819
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	3,027.79		13.050819
524935CE1	524ESCC65	231,000	198,586	257	198,842	2,595.06		11.234006
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	2,913.81		13.184647
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	2,797.72		13.073463
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	2,792.88		13.050819
524935EL3	524ESCE14	213,000	204,446	178	204,624	2,670.51		12.537606
524935CY7	524ESCG95	213,000	200,005	-	200,005	2,610.23		12.254580
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	2,701.52		13.050819
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	2,476.20		12.381020
524935AK9	524ESCA75	197,000	192,178	337	192,514	2,512.47		12.753644
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	2,373.33		12.108841
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	2,508.04		13.062726
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	1,545.29		8.090539
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	2,481.99		13.063123
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	2,430.90		13.069337
52517P4Q1	525ESCOH3	179,000	179,000	251	179,251	2,339.37		13.069115
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	2,124.42		12.279885
5249086N5	524ESC9N2	173,000	107,965	991	108,956	1,421.96		8.219435
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	1,416.60		8.432162
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	2,026.19		13.072197
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	2,022.88		13.050819
5249087C8	524ESC9C6	151,000	143,952	629	144,581	1,886.90		12.496037
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	1,960.09		13.067267
52517PU33	525ESC3N7	146,000	146,000	204	146,204	1,908.08		13.069032
524935DF7	524ESCD49	135,000	134,025	703	134,728	1,758.31		13.024515
5249085R7	524ESC9R3	125,000	100,686	706	101,392	1,323.25		10.586000
5249083S7	524ESC9S1	125,000	81,412	593	82,005	1,070.23		8.561840
524935CK7	524ESCC32	123,000	104,473	589	105,062	1,371.15		11.147566
524935EK5	524ESCE22	120,000	118,295	160	118,455	1,545.94		12.882794
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	1,324.03		11.126329
524935CW1	524ESCF13	118,000	116,479	250	116,729	1,523.40		12.910205
524935DD2	524ESCD64	117,000	100,374	878	101,251	1,321.41		11.294115
5249087F1	524ESC9F9	106,000	64,394	607	65,001	848.32		8.003042
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	1,346.28		13.070657
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	1,306.82		13.068191

Wilmington Support [12th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 637,698,118.70
Rounding Adjustment	(79.12)
Distribution Amount	\$ 637,698,039.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	1,306.73		13.067266
524935DK6	524ESCD31	100,000	98,119	385	98,505	1,285.56		12.855649
524935EC3	524ESCE63	100,000	97,501	444	97,946	1,278.27		12.782704
5249086T2	524ESC9T9	100,000	97,676	-	97,676	1,274.75		12.747462
524935DY6	524ESCG04	100,000	96,781	667	97,447	1,271.77		12.717655
524935BE2	524ESCB82	100,000	78,442	958	79,401	1,036.24		10.362432
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	981.36		9.813615
524935BR3	524ESCB41	100,000	70,642	542	71,184	929.01		9.290051
524935CX9	524ESCF05	100,000	20,315	469	20,784	271.25		2.712538
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	937.67		13.395307
52517P5M9	525ESCO08	64,000	64,000	69	64,069	836.15		13.064890
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	771.15		13.070347
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	391.52		13.050819
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	256.02		10.240619
Total		\$ 47,292,001,778	\$ 48,379,114,054	\$ 483,572,168	\$ 48,862,686,222	\$ 637,698,039.58		