



**NOTICE TO HOLDERS OF SENIOR NOTES OF  
LEHMAN BROTHERS HOLDINGS INC.**  
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

**RE: APRIL 2, 2020 PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS**

**GENERAL BACKGROUND**

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman).

**CONFIRMATION OF DEBTORS’ PLAN**

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at [www.lehman-docket.com](http://www.lehman-docket.com)] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at [www.lehman-docket.com](http://www.lehman-docket.com)]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

**PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS**

Beginning in April 2012, the Debtors have made sixteen semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and three special distributions on June 16, 2016, December 7, 2017 and July 18, 2019 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the Trustee provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of

amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$22,458,577,546.83,<sup>1</sup> and constituted 45.982971% of the total allowed amount of the Senior Noteholder Claim.<sup>2</sup>

### **TWENTIETH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

As indicated in the Debtors' Notice dated March 26, 2020 (the "Twentieth Distribution Notice"),<sup>3</sup> the amount to be distributed will constitute **0.066429%** of the total allowed amount of the Senior Noteholder Claim. The calculation of the initial distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$32,458,903.82 (the "Twentieth Plan Distribution"). After giving effect to the Twentieth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 46.049400% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Twentieth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.<sup>4</sup> Senior Noteholders may calculate the amount of their individual portion of the Twentieth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:<sup>5</sup>

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10  
10 x 0.669583 (CUSIP number 5252M0BZ9 Rate-last column) = \$6.70 (amount of Twentieth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =  
100 x 0.018088 (CUSIP number 52522L558 Rate-last column) = \$1.81 (amount of Twentieth Plan Distribution)

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE TWENTIETH PLAN DISTRIBUTION. THE TWENTIETH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.**

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<sup>1</sup> Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

<sup>2</sup> The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

<sup>3</sup> Notice Regarding Twentieth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 60487 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>4</sup> For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

<sup>5</sup> The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Twentieth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

After the Twentieth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,<sup>6</sup> provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution Information” tab of their website at [www.lehman-docket.com](http://www.lehman-docket.com).<sup>7</sup>

### **GENERAL INFORMATION**

The Trustee recommends that Senior Noteholders monitor the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) and the Trustee’s website ([www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman)) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:<sup>8</sup>

Wilmington Trust Company  
Attn: Peter F. Finkel  
50 South Sixth Street, Suite 1290  
Minneapolis, Minnesota 55402-1544  
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP  
Attn: Martin E. Beeler (212) 841-1023  
R. Alexander Clark (212) 841-1059  
The New York Times Building  
620 Eighth Avenue  
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Twentieth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: March 26, 2020

WILMINGTON TRUST COMPANY,  
solely in its capacity as Indenture Trustee

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<sup>6</sup> Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>7</sup> The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) before contacting the Trustee with questions.

<sup>8</sup> The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

# **EXHIBIT A**

**Wilmington Support [20th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 32,458,989.94
<b>Rounding Adjustment</b>	(86.12)
<b>Distribution Amount</b>	\$ 32,458,903.82

<b>CUSIP</b>	<b>Replacement CUSIP</b>	<b>DTC Original Principal/Unit</b>	<b>Adjusted Principal</b>	<b>Accrued Interest through 9-14-08</b>	<b>Allowed Claim</b>	<b>Distribution Amount</b>	<b>Unrounded Cash / DTC Original Principal/Unit</b>	<b>Unrounded Cash / \$1,000 of DTC Original Principal/Unit</b>
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 2,270,555.95		0.669583
52517P2K6	525ESCOB6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	1,667,071.31		0.665378
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	1,457,191.73		0.683624
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	1,453,653.02		0.682177
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	945,741.47		0.668740
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	917,390.17		0.667798
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	908,677.26		0.671258
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	872,716.60		0.668068
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	767,884.90		0.670489
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	727,290.11		0.665791
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	713,224.81		0.680410
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	677,502.29		0.668054
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	650,567.66		0.680629
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	632,075.99		0.685990
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	610,691.81		0.668709
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	582,617.12		0.665126
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	578,717.75		0.668219
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	567,408.01		0.665632
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	556,365.93		0.668358
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	538,941.86		0.668957
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	524,873.87		0.670337
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	477,366.92		0.676809
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	468,211.69		0.669917
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	462,549.31		0.668649
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	429,037.88		0.665175
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	414,945.90		0.667561
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	402,125.49		0.665220
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	374,545.36		0.667213
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	352,161.58		0.666261
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	339,517.67		0.679144
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	314,906.29		0.672766
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	315,557.12		0.667168
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	310,932.02		0.668671
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	310,876.46		0.673400
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	305,306.66		0.676379
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	266,342.40		0.665856
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	264,764.20		0.667622

**Wilmington Support [20th DISTRIBUTION]**

(\$ in actual USD)

Distribution Per Plan	\$ 32,458,989.94
Rounding Adjustment	(86.12)
<b>Distribution Amount</b>	<b>\$ 32,458,903.82</b>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	220,254.21		0.667437
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	222,079.24		0.677298
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	162,792.00	0.018088	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	211,746.42		0.683761
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	200,508.00		0.668360
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	200,398.80		0.667996
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	199,586.40		0.665288
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	193,854.56		0.668464
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	191,950.15		0.666563
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	153,750.17		0.668479
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	148,093.08		0.668275
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	147,055.70		0.668435
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	135,614.71		0.665228
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	135,428.60		0.677143
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	131,465.72		0.671806
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	116,456.90		0.665468
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	100,678.65		0.671191
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	99,973.80		0.666492
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	24,606.00		0.164040
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	99,589.08		0.665480
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	84,305.75		0.674446
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	76,076.87		0.667341
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	66,585.60		0.665856
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	66,519.80		0.665198
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	66,521.60		0.665216
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	64,683.49		0.665468
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	64,105.61		0.679236
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	62,590.11		0.666235
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	59,922.00		0.665800
52522L350	525ESC3I5	3,052,500	80,538,504	801,281	81,339,785	54,032.30	0.017701	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	48,275.21	0.006642	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	46,809.00		0.668700
52517PYT2	525ESCA07	69,585,000	69,585,000	289,010	69,874,010	46,416.54		0.667048
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	43,780.27		0.667311
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	39,944.46		0.665741
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	39,810.55		0.670742
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	38,877.32		0.667376

**Wilmington Support [20th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 32,458,989.94
<b>Rounding Adjustment</b>	(86.12)
<b>Distribution Amount</b>	\$ 32,458,903.82

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	25,129.66	0.062341	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	37,623.96		0.666725
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	36,688.14		0.667057
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	36,675.71		0.666831
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	36,099.13		0.667279
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	35,314.34		0.672654
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	34,070.42		0.664672
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	33,660.10		0.673202
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	35,527.10		0.710542
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	33,285.43		0.668597
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	32,130.84	0.006522	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	32,682.58	0.006653	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	31,807.08		0.665420
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	26,135.30	0.014917	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	30,188.11		0.667229
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	29,227.72		0.668903
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	25,659.41	0.006036	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	22,614.30	0.005357	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	28,100.90		0.669069
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	27,746.94		0.665123
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	28,093.91		0.681081
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	25,902.53		0.672793
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	3,560.60		0.093700
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	24,508.94	0.006651	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	23,999.86		0.670200
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	23,996.68		0.669382
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	23,610.51		0.674586
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	23,318.16		0.666233
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	23,267.90		0.664797
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	23,601.28		0.675287
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	23,328.83		0.671140
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	21,097.44	0.006185	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	23,287.41		0.685085
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	22,526.22		0.666614
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	18,520.42		0.549812
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	21,947.38		0.665758
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	21,689.18		0.677787

**Wilmington Support [20th DISTRIBUTION]**

(\$ in actual USD)

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<b>Distribution Amount</b>	\$ 32,458,903.82

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	21,283.20	0.006651	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	20,586.05		0.667057
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	20,230.92		0.674364
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	20,061.00		0.668700
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	20,061.00		0.668700
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	19,957.92		0.665264
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	20,051.70		0.668390
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	19,533.82		0.673580
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	19,453.26		0.672425
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	19,107.83		0.664944
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	18,820.98		0.672178
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	18,363.58		0.666942
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	17,457.57	0.006379	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	17,839.58	0.006651	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	16,734.47	0.006384	
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	16,933.90	0.006642	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	13,990.39	0.005594	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	16,856.13		0.674245
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	17,146.50		0.685860
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	17,044.55		0.681782
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	16,891.90		0.675676
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	16,877.80		0.675112
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	16,830.33		0.673213
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	16,813.90		0.672556
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	16,732.13		0.669285
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	16,682.60		0.667304
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	16,640.93		0.665637
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	16,625.00	0.006650	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	15,416.50	0.061666	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	16,474.47		0.670157
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	15,980.02		0.665834
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	15,723.75		0.664627
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	15,672.12		0.665624
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	13,042.50	0.005550	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	15,597.21		0.665950
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	15,669.12		0.681266
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	15,326.26		0.666359



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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PY62	525ESC909	23,000,000	23,000,000	26,272	23,026,272	15,296.10		0.665048
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	12,650.00	0.005500	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	15,109.20		0.666602
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	13,189.47	0.005924	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	14,865.85		0.668128
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	14,334.81		0.644986
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	14,747.92		0.670360
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	14,675.56		0.667071
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	14,567.40		0.666578
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	14,580.53		0.667943
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	11,811.71	0.005413	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	14,460.72		0.666577
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	14,176.09		0.667550
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	10,597.02		0.516928
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	13,638.36		0.665286
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	13,579.26		0.666532
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	13,495.67		0.664975
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	13,663.20		0.683160
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	13,599.26		0.679963
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	13,497.62		0.674881
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	13,424.68		0.671234
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	13,302.86		0.665143
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	12,810.47		0.674235
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	12,688.85		0.667834
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	12,597.87		0.666554
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	12,563.28		0.666947
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	12,044.89		0.664289
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	11,977.20	0.006654	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	11,781.90		0.664743
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	11,711.21		0.665826
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	11,521.99		0.667168
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	11,640.53		0.666430
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	10,724.92	0.006302	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	9,291.65	0.005463	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	11,316.29		0.665899
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	11,272.49	0.006652	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	11,348.85		0.670102

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	8,281.74	0.004934	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	9,300.54		0.566933
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	10,841.31		0.666583
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	10,728.14		0.666551
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	10,698.45		0.668653
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	10,525.62		0.665042
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	10,224.03		0.681602
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	9,980.03		0.665335
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	9,979.47		0.665298
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	10,140.93		0.676062
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	10,066.20		0.671080
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	10,063.98		0.670932
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	10,049.28		0.669952
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	10,026.39		0.668426
52517PZM6	525ESCBDO	15,000,000	15,000,000	75,833	15,075,833	10,014.72		0.667648
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	10,010.84		0.667389
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	9,977.88		0.665192
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	9,970.07		0.664671
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	10,085.75		0.673506
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	9,979.91		0.681921
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	9,698.62		0.664289
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	9,641.38		0.671873
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	9,534.47		0.664608
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	9,572.64		0.671246
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	9,554.66		0.682476
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	9,334.56		0.666754
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	9,308.99		0.666356
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	9,268.24	0.006653	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	9,254.88		0.667403
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	9,390.94	0.006786	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	9,094.23	0.006642	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	9,091.97	0.006642	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	12,186.77		0.906551
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	8,845.34		0.668077
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	8,798.53		0.665799
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	7,073.42		0.538107
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	8,666.91		0.664895

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5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	8,765.30		0.674254
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	8,647.48		0.665191
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	7,637.16	0.006023	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	8,381.72		0.665216
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	8,281.61		0.666904
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	8,185.52		0.667334
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	8,135.32	0.006686	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	8,062.02		0.666338
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	8,090.00	0.006728	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	8,025.46		0.668788
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	8,017.13		0.668094
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	8,009.34		0.667445
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	8,006.16		0.667180
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	5,954.40	0.004962	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	7,984.89		0.666518
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	7,801.60		0.664815
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	7,816.76		0.667472
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	7,631.71		0.668042
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	7,510.44	0.006642	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	7,548.14		0.668569
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	7,400.04		0.672731
52519FCU3	525ESCD5	10,953,000	10,953,000	226,362	11,179,362	7,426.33		0.678018
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	7,247.74		0.666459
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	5,964.89	0.005490	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	7,255.01		0.674885
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	7,090.32		0.665633
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	7,068.21		0.665369
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	7,057.52		0.666873
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	7,054.31		0.667579
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	6,986.22		0.666624
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	6,955.13		0.666328
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	6,930.45		0.666133
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	6,847.03		0.665600
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	6,755.42		0.667334
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	4,792.73	0.004738	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	6,732.54		0.667183
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	6,731.30		0.667655

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(\$ in actual USD)

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<b>Rounding Adjustment</b>	(86.12)
<b>Distribution Amount</b>	\$ 32,458,903.82

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	6,821.51		0.682151
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	6,771.60		0.677160
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	6,741.36		0.674136
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	6,735.80		0.673580
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	6,732.02		0.673202
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	6,727.59		0.672759
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	6,723.16		0.672316
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	6,717.56		0.671756
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	6,696.08		0.669608
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	6,688.42		0.668842
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	6,685.40		0.668540
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	6,657.18		0.665718
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	6,650.83		0.665083
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	6,647.97		0.664797
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	6,642.89		0.664289
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	6,638.14		0.666681
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	6,589.47		0.666411
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	6,593.93		0.667943
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	6,558.12		0.668377
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	6,532.68		0.666804
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	6,520.18		0.666072
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	6,495.19		0.667955
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	6,456.77		0.665784
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	6,458.26		0.667313
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	6,385.84		0.665192
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	6,385.12	0.006653	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	6,400.55		0.667350
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	6,360.57		0.664289
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	7,068.33		0.740915
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	6,332.13		0.667665
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	6,305.21		0.665457
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	6,223.06		0.664289
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	6,200.89	0.006650	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	6,171.91		0.667234
52517P6Q9	525ESCOT7	9,210,000	9,210,000	24,177	9,234,177	6,134.16		0.666033
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	7,223.46		0.788157
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	6,096.55		0.665853

**Wilmington Support [20th DISTRIBUTION]**

(\$ in actual USD)

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<b>Distribution Amount</b>	\$ 32,458,903.82

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	6,058.92		0.669642
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	6,013.15		0.668128
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	6,010.90		0.667878
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	6,007.76		0.667529
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	6,000.27		0.666697
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	6,023.06		0.669973
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	5,966.63		0.667334
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	5,847.07		0.664289
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	5,842.35	0.006650	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	4,858.10	0.005601	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	5,887.72		0.680504
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	5,765.05		0.666711
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	5,725.18		0.664637
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	4,485.39	0.005355	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	5,480.44	0.006652	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	5,368.93	0.006642	
52517P4A6	525ESCOG5	8,000,000	8,000,000	74,667	8,074,667	5,363.91		0.670489
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	5,441.42		0.680177
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	5,334.65		0.666831
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	5,320.22		0.665028
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	5,318.34		0.664793
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	4,487.20	0.005609	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	5,375.24		0.682484
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	3,693.72	0.004717	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	6,025.59		0.779003
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	5,022.02		0.664289
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	4,994.54		0.665229
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	6,086.87		0.811583
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	5,719.34		0.762579
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	5,101.12		0.681785
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	4,949.11		0.665293
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	4,948.87	0.006716	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	5,042.97		0.685279
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	4,888.56		0.667472
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	4,885.82		0.667279
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	4,845.25		0.668310
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	4,588.74	0.006345	

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	4,776.67		0.664904
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	3,783.89		0.528107
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	4,755.15		0.665987
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	4,721.67		0.667279
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	4,475.73		0.638934
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	4,691.10		0.670157
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	4,676.90		0.668128
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	4,746.90		0.678129
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	4,701.05		0.671578
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	4,669.37		0.667053
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	4,666.42		0.666631
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	4,664.33		0.666333
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	4,664.91		0.668805
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	4,444.07	0.006387	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	4,706.65		0.679660
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	5,166.40	0.007511	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	4,550.38		0.664289
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	4,560.49		0.667422
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	4,553.71		0.667113
524935129	524ESC191	680,010	6,359,349	-	6,359,349	4,224.22	0.006212	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	4,574.50		0.672720
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	3,287.55		0.485965
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	4,493.25		0.664289
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	4,511.93		0.667445
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	4,447.85		0.664751
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	4,439.77		0.665233
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	4,377.98		0.667070
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	4,301.70		0.667034
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	4,267.42		0.667306
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	3,571.71		0.561148
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	4,220.86	0.006650	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	4,223.29		0.665609
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	4,213.79		0.665160
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	2,817.07		0.445034
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	4,241.39		0.676997
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	4,170.49		0.666532
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	4,124.03		0.665703

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<b>Distribution Amount</b>	\$ 32,458,903.82

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	4,103.71		0.666836
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	4,089.11		0.664788
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	4,142.23		0.673533
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	4,070.44		0.678406
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	3,999.32		0.666554
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	3,994.82		0.665804
5252M0DL8	525ESCJ11	6,000,000	5,410,649	-	5,410,649	3,594.23		0.599039
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	3,981.67		0.664608
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	4,022.58		0.674363
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	3,943.26		0.665529
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	3,473.47		0.587231
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	3,751.13		0.637405
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	3,975.56		0.683556
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	3,818.22		0.665195
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	3,838.45		0.670823
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	3,788.39		0.666149
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	3,776.48		0.664289
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	3,766.34		0.664843
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	3,650.54		0.666522
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	2,755.90		0.503820
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	3,304.53		0.606335
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	3,693.65		0.679229
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	2,695.97		0.497398
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	3,595.91		0.665910
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	3,576.02		0.665182
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	3,570.39		0.667362
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	3,564.38		0.667113
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	2,857.97	0.005353	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	3,527.40		0.664545
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	3,529.75		0.666116
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	3,487.05	0.006642	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	3,400.04	0.006642	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	2,793.07	0.005508	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	3,344.01		0.667334
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	3,420.10		0.684019
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	3,419.10		0.683820
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	3,345.99		0.669198

**Wilmington Support [20th DISTRIBUTION]**

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<b>CUSIP</b>	<b>Replacement CUSIP</b>	<b>DTC Original Principal/Unit</b>	<b>Adjusted Principal</b>	<b>Accrued Interest through 9-14-08</b>	<b>Allowed Claim</b>	<b>Distribution Amount</b>	<b>Unrounded Cash / DTC Original Principal/Unit</b>	<b>Unrounded Cash / \$1,000 of DTC Original Principal/Unit</b>
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	3,416.20		0.683240
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	3,388.02		0.677603
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	3,387.42		0.677483
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	3,379.83		0.675965
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	3,374.41		0.674881
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	3,365.60		0.673119
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	3,356.14		0.671228
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	3,354.00		0.670799
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	3,346.55		0.669310
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	3,342.99		0.668597
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	3,340.64		0.668127
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	3,337.26		0.667451
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	3,333.52		0.666704
5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	3,332.80		0.666559
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	3,332.33		0.666466
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	3,332.25		0.666449
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	3,331.17		0.666233
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	3,330.03		0.666006
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	3,328.86		0.665771
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	3,327.01		0.665401
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	3,326.76		0.665351
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	3,325.85		0.665170
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	3,322.21		0.664441
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	3,188.90	0.031889	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	2,982.70	0.029827	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	2,849.50	0.005699	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	2,757.70	0.027577	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	3,094.36		0.619119
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	3,329.56		0.669931
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	2,937.01		0.591542
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	3,299.97		0.667334
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	3,262.58		0.659640
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	3,242.17		0.667251
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	3,201.85		0.667053
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	2,713.26		0.572659
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	2,278.55		0.481722
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	3,108.87		0.664289



**Wilmington Support [20th DISTRIBUTION]**

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<b>Distribution Amount</b>	\$ 32,458,903.82

<b>CUSIP</b>	<b>Replacement CUSIP</b>	<b>DTC Original Principal/Unit</b>	<b>Adjusted Principal</b>	<b>Accrued Interest through 9-14-08</b>	<b>Allowed Claim</b>	<b>Distribution Amount</b>	<b>Unrounded Cash / DTC Original Principal/Unit</b>	<b>Unrounded Cash / \$1,000 of DTC Original Principal/Unit</b>
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	3,066.77		0.665243
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	3,310.90	0.007207	
524908VN7	524ESC8V8	4,580,000	3,660,598	9,664	3,670,261	2,438.12		0.532340
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	3,019.54		0.665390
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	3,003.91		0.664289
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	2,934.31		0.666889
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	2,804.12		0.639480
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	2,516.33	0.005832	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	2,665.33		0.623470
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	2,127.49	0.005136	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	2,743.89		0.665507
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	2,465.60	0.006010	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	2,829.44		0.690108
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	2,142.66	0.005296	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	2,699.50		0.667366
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	2,695.58		0.667057
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	2,698.27	0.006686	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	2,662.00		0.665499
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	2,660.29		0.665073
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	2,658.48		0.664621
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	2,394.81		0.598702
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	2,708.03		0.678364
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	2,112.36		0.542049
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	2,553.32		0.667360
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	2,182.88	0.005733	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	2,527.48		0.665127
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	2,557.59		0.682207
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	2,468.89		0.672540
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	2,421.33		0.664289
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	2,396.22		0.665618
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	2,480.35	0.007010	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	2,334.87		0.664636
5252M0AS6	525ESCX1	3,500,000	3,500,000	9,026	3,509,026	2,331.01		0.666003
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	2,325.53		0.664436
52519FAC5	525ESCBL2	3,401,000	3,401,000	15,871	3,416,871	2,269.79		0.667389
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	2,249.89	0.006656	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	2,135.76	0.006346	

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	2,230.42		0.675884
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	2,222.20		0.673393
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	2,170.71		0.665045
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	2,155.62		0.664289
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	2,150.10		0.665048
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	1,645.43		0.514197
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	2,126.99		0.665101
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	2,126.75		0.665858
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	2,099.01		0.665086
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	1,627.22		0.520709
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	2,098.97		0.671886
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	2,042.69		0.664289
52517P6F3	525ESCOQ3	3,050,000	2,476,933	3,035	2,479,969	1,647.42		0.540137
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	1,401.63	0.004632	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	2,000.73		0.666910
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	2,012.51		0.670838
5252M0GFH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	2,007.26		0.669087
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	2,005.62		0.668540
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	2,005.43		0.668476
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	2,004.43		0.668144
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	2,003.56		0.667854
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	2,001.54		0.667180
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	2,000.26		0.666754
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	2,000.11		0.666704
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	1,998.16		0.666054
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	1,997.29		0.665763
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	1,996.20		0.665401
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	1,995.77		0.665258
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	1,994.08		0.664693
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	1,992.87		0.664289
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	2,028.58		0.678682
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	2,393.39		0.808579
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	1,954.79		0.665574
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	1,944.36		0.664510
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	1,379.47		0.475681
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	1,633.19		0.578529
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	1,829.59		0.665304

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	1,307.36		0.475403
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	1,871.94		0.686952
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	1,472.19		0.540453
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	1,826.38		0.682760
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	1,292.34	0.004847	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	1,729.17		0.667635
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	1,438.82		0.564244
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	1,684.39		0.673755
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	1,672.02		0.668809
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	1,668.57		0.667429
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	1,663.19		0.665276
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	1,574.39		0.629754
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	1,330.13		0.532051
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	1,644.47		0.664968
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	1,644.11		0.659225
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	1,411.93		0.573957
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	1,617.54		0.664289
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	1,600.09		0.666704
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	1,292.63		0.541982
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	1,578.50		0.666033
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	1,569.05		0.664289
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	1,583.61		0.673590
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	1,676.70		0.719614
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	1,336.54		0.574858
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	1,535.89		0.667196
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	1,333.67		0.579857
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	1,522.22		0.667057
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	1,500.63		0.664289
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	1,495.85		0.667196
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	1,476.71		0.664289
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	1,465.36		0.672185
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	1,593.80	0.007373	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	1,421.18		0.665346
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	1,411.67		0.672222
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	1,288.98		0.621197
52519FBZ3	525ESCDA4	2,071,000	2,071,000	3,480	2,074,480	1,378.06		0.665406
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	1,326.78	0.006542	

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52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	1,344.00		0.665346
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	1,001.75		0.497700
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	1,335.22		0.664289
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	1,337.58		0.668788
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	1,362.11		0.681054
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	1,339.28		0.669642
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	1,335.89		0.667943
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	1,334.26		0.667130
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	1,328.88		0.664441
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	1,328.58		0.664289
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	972.75		0.486375
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	618.87		0.309590
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	1,316.21		0.668127
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	1,269.54		0.666076
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	1,275.82		0.671486
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	1,263.58		0.665041
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	952.66		0.511085
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	1,236.42		0.666891
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	1,222.29		0.664289
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	1,078.67		0.592349
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	1,148.11		0.641401
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	797.90	0.004528	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	1,162.52		0.673147
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	838.21		0.490755
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	1,142.84		0.672261
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	1,130.39		0.664934
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	1,064.72		0.667117
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	850.50		0.534905
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	773.44		0.486443
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	1,040.82		0.664634
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	1,005.11		0.644302
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	1,207.65		0.779128
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	835.09		0.546528
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	1,010.03		0.673354
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	999.77		0.666516
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	979.67		0.653113
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	976.95		0.651302

**Wilmington Support [20th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 32,458,989.94
<b>Rounding Adjustment</b>	(86.12)
<b>Distribution Amount</b>	\$ 32,458,903.82

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	666.67		0.444447
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	560.07		0.373379
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	986.71		0.677685
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	968.02		0.667140
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	931.15		0.646185
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	802.52		0.556919
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	949.21		0.665179
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	1,031.81		0.729195
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	59.95		0.042915
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	1,046.76	0.007501	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	914.49		0.665086
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	911.67		0.665452
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	116.76		0.085789
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	906.46		0.670955
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	676.62	0.005124	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	761.79		0.577111
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	874.83		0.664767
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	873.42		0.665212
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	1,039.72		0.796111
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	868.28		0.667905
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	852.66		0.664580
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	839.27		0.669272
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	855.74		0.684589
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	881.16	0.007143	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	416.75		0.343008
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	797.84		0.664864
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	797.15		0.664289
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	786.98		0.666928
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	787.67		0.668649
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	692.36		0.590754
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	738.98		0.633229
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	836.11		0.717687
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	774.62		0.665480
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	877.27		0.770891
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	743.83		0.664727
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	726.76		0.659495
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	723.41		0.664289

**Wilmington Support [20th DISTRIBUTION]**

(\$ in actual USD)

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<b>Rounding Adjustment</b>	(86.12)
<b>Distribution Amount</b>	<u>\$ 32,458,903.82</u>

<b>CUSIP</b>	<b>Replacement CUSIP</b>	<b>DTC Original Principal/Unit</b>	<b>Adjusted Principal</b>	<b>Accrued Interest through 9-14-08</b>	<b>Allowed Claim</b>	<b>Distribution Amount</b>	<b>Unrounded Cash / DTC Original Principal/Unit</b>	<b>Unrounded Cash / \$1,000 of DTC Original Principal/Unit</b>
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	761.57		0.724619
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	681.82		0.664546
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	752.79		0.734434
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	680.96		0.666305
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	668.27		0.664289
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	684.55		0.684550
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	667.54		0.667537
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	665.43		0.665429
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	665.20		0.665202
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	665.19		0.665189
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	664.29		0.664289
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	664.29		0.664289
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	664.29		0.664289
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	653.97		0.653969
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	630.36		0.630362
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	605.85		0.605853
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	593.31		0.593307
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	556.07		0.556072
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	492.79		0.492789
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	418.58		0.418576
524908N48	524ESC944	990,000	591,594	1,148	592,743	393.75		0.397730
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	638.63		0.664543
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	604.74		0.665286
524908WK2	524ESCW71	900,000	703,851	394	704,245	467.82		0.519803
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	507.30		0.564920
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	583.91		0.664289
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	582.29		0.665475
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	577.93		0.664289
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	575.27		0.664289
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	574.05		0.665175
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	540.26		0.664526
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	541.56		0.666947
524935EN9	524ESCH94	803,000	770,387	892	771,279	512.35		0.638048
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	516.18		0.648463
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	527.15		0.668127
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	514.16		0.664289
5249086M7	524ESC696	760,000	382,602	-	382,602	254.16		0.334419

**Wilmington Support [20th DISTRIBUTION]**

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<b>Distribution Amount</b>	\$ 32,458,903.82

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	498.92		0.665221
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	445.71		0.595074
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	482.27		0.665205
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	377.72		0.532753
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	465.80		0.665424
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	473.39		0.677242
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	464.34		0.664289
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	465.53		0.666947
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	460.27		0.665127
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	457.03		0.664289
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	438.76		0.643340
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	450.47		0.665397
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	394.25		0.590190
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	436.87		0.674189
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	359.13		0.556784
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	419.84		0.667472
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	250.90		0.401432
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	405.64		0.664981
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	276.94		0.454004
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	277.59		0.462652
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	388.61		0.664289
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	368.68		0.664289
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	345.36		0.651616
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	333.67		0.635558
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	346.48		0.665036
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	341.32		0.665346
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	337.46		0.664289
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	335.47		0.664289
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	309.04		0.615610
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	297.03		0.592874
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	406.11		0.812228
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	342.54		0.685079
524935DN0	524ESCD15	500,000	510,095	-	510,095	338.85		0.677701
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	338.77		0.677545
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	337.04		0.674082
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	332.53		0.665056
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	311.94		0.623887

**Wilmington Support [20th DISTRIBUTION]**

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<b>Distribution Amount</b>	\$ 32,458,903.82

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	307.73		0.615465
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	302.43		0.604862
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	302.27		0.604533
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	287.52		0.575049
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	279.09		0.558176
5249086W5	524ESC688	500,000	230,990	-	230,990	153.44		0.306888
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	314.87		0.664289
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	308.89		0.664289
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	240.10		0.533553
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	293.29		0.666563
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	248.83		0.572034
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	287.64		0.664289
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	278.60		0.664911
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	277.67		0.664289
524935EM1	524ESCE06	403,000	361,640	338	361,978	240.46		0.596670
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	266.73		0.665174
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	263.34		0.664990
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	261.07		0.664289
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	228.85		0.610273
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	247.12		0.664289
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	244.79		0.665189
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	196.25		0.534729
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	110.67		0.301563
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	163.41		0.466880
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	230.73		0.664916
52517P4W8	525ESC011	341,000	341,000	470	341,470	226.83		0.665205
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	218.39		0.669894
524908N30	524ESC936	312,000	150,573	362	150,935	100.26		0.321360
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	201.66		0.672189
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	162.53		0.560438
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	193.18		0.670755
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	191.08		0.665786
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	180.03		0.674262
524908UY4	524ESCU57	264,000	264,000	500	264,500	175.70		0.665548
5249087E4	524ESC9E2	259,000	11,150	-	11,150	7.41		0.028597
52517PU74	525ESC3P2	250,000	250,000	222	250,222	166.22		0.664878
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	164.26		0.665006



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<b>Rounding Adjustment</b>	(86.12)
<b>Distribution Amount</b>	\$ 32,458,903.82

<b>CUSIP</b>	<b>Replacement CUSIP</b>	<b>DTC Original Principal/Unit</b>	<b>Adjusted Principal</b>	<b>Accrued Interest through 9-14-08</b>	<b>Allowed Claim</b>	<b>Distribution Amount</b>	<b>Unrounded Cash / DTC Original Principal/Unit</b>	<b>Unrounded Cash / \$1,000 of DTC Original Principal/Unit</b>
524935ED1	524ESCE55	241,000	230,133	964	231,097	153.52		0.636992
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	154.12		0.664289
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	154.12		0.664289
524935CE1	524ESCC65	231,000	198,586	257	198,842	132.09		0.571813
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	148.31		0.671101
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	142.40		0.665442
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	142.16		0.664289
524935EL3	524ESCE14	213,000	204,446	178	204,624	135.93		0.638167
524935CY7	524ESCG95	213,000	200,005	-	200,005	132.86		0.623761
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	137.51		0.664289
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	126.04		0.630196
524935AK9	524ESCA75	197,000	192,178	337	192,514	127.89		0.649163
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	120.80		0.616343
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	127.66		0.664895
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	78.66		0.411810
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	126.33		0.664916
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	123.73		0.665232
52517P4Q1	525ESCOH3	179,000	179,000	251	179,251	119.07		0.665221
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	108.13		0.625049
5249086N5	524ESC9N2	173,000	107,965	991	108,956	72.38		0.418371
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	72.11		0.429199
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	103.13		0.665378
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	102.96		0.664289
5249087C8	524ESC9C6	151,000	143,952	629	144,581	96.04		0.636051
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	99.77		0.665127
52517PU33	525ESC3N7	146,000	146,000	204	146,204	97.12		0.665216
524935DF7	524ESCD49	135,000	134,025	703	134,728	89.50		0.662951
5249085R7	524ESC9R3	125,000	100,686	706	101,392	67.35		0.538830
5249083S7	524ESC9S1	125,000	81,412	593	82,005	54.47		0.435799
524935CK7	524ESCC32	123,000	104,473	589	105,062	69.79		0.567413
524935EK5	524ESCE22	120,000	118,295	160	118,455	78.69		0.655737
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	67.39		0.566332
524935CW1	524ESCF13	118,000	116,479	250	116,729	77.54		0.657132
524935DD2	524ESCD64	117,000	100,374	878	101,251	67.26		0.574873
5249087F1	524ESC9F9	106,000	64,394	607	65,001	43.18		0.407356
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	68.53		0.665299
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	66.52		0.665174

**Wilmington Support [20th DISTRIBUTION]**

(\$ in actual USD)

Distribution Per Plan	\$ 32,458,989.94
Rounding Adjustment	(86.12)
<b>Distribution Amount</b>	<b>\$ 32,458,903.82</b>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	66.51		0.665127
524935DK6	524ESCD31	100,000	98,119	385	98,505	65.44		0.654355
524935EC3	524ESCE63	100,000	97,501	444	97,946	65.06		0.650642
5249086T2	524ESC9T9	100,000	97,676	-	97,676	64.88		0.648848
524935DY6	524ESCG04	100,000	96,781	667	97,447	64.73		0.647331
524935BE2	524ESCB82	100,000	78,442	958	79,401	52.75		0.527450
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	49.95		0.499515
524935BR3	524ESCB41	100,000	70,642	542	71,184	47.29		0.472865
524935CX9	524ESCF05	100,000	20,315	469	20,784	13.81		0.138068
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	47.73		0.681824
52517P5M9	525ESCO08	64,000	64,000	69	64,069	42.56		0.665006
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	39.25		0.665283
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	19.93		0.664289
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	13.03		0.521250
<b>Total</b>		<b>\$ 47,292,001,778</b>	<b>\$ 48,379,114,054</b>	<b>\$ 483,572,168</b>	<b>\$ 48,862,686,222</b>	<b>\$ 32,458,903.82</b>		