

Part 2B of Form ADV: Brochure Supplement

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Wilmington Trust Investment Advisors, Inc.
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
212-965-5938
www.wtia.com

October 7, 2025

Anthony M. “Tony” Roth

Radnor Financial Center
150 N. Radnor Chester Road
Suite E-300
Wayne, PA 19087
1-800-878-0668

This Form ADV Part 2B brochure supplement provides information about Anthony M. “Tony” Roth that supplements the Wilmington Trust Investment Advisers (“WTIA”) ADV Brochure. Please contact WTIM’s Chief Compliance Officer, Andrew Baldauf, at 732-476-6003 or via email at abaldauf@mtb.com, if you did not receive the WTIM SMA ADV Brochure or if you have any questions about the contents of this supplement.

Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Anthony M. “Tony” Roth

Senior Executive Vice President - Chief Investment Officer

Item 2- Educational Background and Business Experience

Year of Birth: 1967

Education: J.D., Harvard Law School,
Masters, French and International Tax Law from Université
Panthéon Sorbonne,
B.A., Philosophy from Brown University.

Business Background: 2014-Present, Wilmington Trust Investment Advisors
Chief Investment Officer
2013-2014, Aquitaine Management
Chief Investment Officer
2010-2013, UBS
Chief Investment Officer, Private Wealth

Item 3- Disciplinary Information

Mr. Roth has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Roth is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

In addition, to his regular salary, Mr. Roth may receive incentive compensation from Wilmington Trust that is based on both quantifiable criteria and discretionary criteria. The incentive compensation is calculated as a multiple of Mr. Roth’s salary, tied to his area of responsibility.

Item 6- Supervision

Lisa Roberts is responsible for the supervision and oversight of Mr. Roth. Ms. Roberts is the Executive Vice President of Wilmington Trust Wealth Management and oversees the investment management activities performed by Mr. Roth through reports, discussions and meetings relating to investment management. Ms. Roberts can be reached at 1-212-965-5918

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Wilmington Trust Investment Advisors, Inc.
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www.wtia.com

October 7, 2025

Walter J. Dillingham Jr.
350 Park Avenue
9th Floor
New York, NY 10022
212-415-0520

This Brochure Supplement provides information about the above-named professional that supplements Wilmington Trust Investment Advisors, Inc. (“WTIA”) brochure. You should have received a copy of that brochure. If you did not receive a copy of the WTIA brochure, or if you have any questions about the contents of this supplement, please contact WTIA at 212-965-5938.

Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Walter J. Dillingham Jr.

Senior Vice President – Director of Endowments and Foundations

Item 2- Educational Background and Business Experience

Year of Birth: 1960

Education: B.A, Economics, Bates College
M.S, Philanthropy, New York University
MBA, Finance, Babson College

Business Background: 2010 - Present, Wilmington Trust, N.A.
Senior Private Client Advisor
2000 – 2010, Bank of America
Business Development Officer

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Dillingham has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Dillingham is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Dillingham receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Stephen Seivold, Vice President and Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Dillingham as they relate to the management of WTIA client accounts.

- (1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.

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Wilmington Trust Investment Advisors, Inc.
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October 7, 2025

Matthew D. Glaser
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
1-800-441-7120

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Matthew D. Glaser, CFA

Executive Vice President -Head of Equity and Non-traditional Investments

Item 2- Educational Background and Business Experience

Year of Birth: 1965

Education: B.A. History, Wesleyan University
M.B.A. Columbia University

Business Background: 2016-Present, Wilmington Trust Investment Advisors, Inc.
Head of Equity & Non-Traditional Investments
2014 to 2016, Lazard Asset Management
Managing Director and Portfolio Manager
2007 to 2013, Turner Investments
Chief of Investment Strategies and Executive Managing Director

Item 3- Disciplinary Information

Mr. Glaser has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Glaser is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Glaser receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Anthony "Tony" Roth, President of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Glaser.

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October 7, 2025

John M. Helinski
15 South Franklin Street, 7th Floor
Wilkes-Barre, PA 18701
570-821-8603

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

John M. Helinski

Senior Vice President -Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1958

Education: B.S. Business Administration, King's College

Business Background: 2012 - Present, Wilmington Trust
Vice President and Senior Investment Advisor
2011 – 2012, Merrill Lynch Wealth Management
Financial Advisor
1980 – 2008, Bank of New York Mellon Wealth Management,
Vice President and Senior Portfolio Officer

Item 3- Disciplinary Information

Mr. Helinski has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Helinski currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Helinski receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Stephen Seivold Vice President and Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Helinski as they relate to the management of WTIA client accounts.

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October 7, 2025

Andrew H. Hopkins
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19801
1-800-441-7120

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Andrew H. Hopkins, CFA

Senior Vice President and Head of Equity Research

Item 2- Educational Background and Business Experience

Year of Birth:	1964
Education:	B.S. Finance, Goldey Beacom College M.B.A. Wilmington University
Business Background:	2008 - Present, Wilmington Trust Investment Advisors, Inc. Administrative Vice President and Head of Equity Research
Professional Designations:	CFA (Chartered Financial Analyst) ⁽¹⁾

Item 3- Disciplinary Information

Mr. Hopkins has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Hopkins is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Hopkins receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Matthew Glaser, Head of Equity of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Hopkins as they relate to the management of WTIA client accounts.

- (1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.

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October 7, 2025

William Bennett
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19801
1-800-441-7120

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William Bennett, CFA

Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1994

Education: B.S. Finance, Pennsylvania State University
M.B.A. Villanova University

Business Background: 2016 - Present, Wilmington Trust Investment Advisors, Inc.

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Bennett has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Bennett is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Bennett receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Matthew Glaser, Head of Equity of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Bennett as they relate to the management of WTIA client accounts.

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Kyle Larson
One Fountain Plaza
Buffalo, New York
1-800-441-7120

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Kyle Larson, CFA

Senior Vice President - Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1986

Education: BA in Business Management – Arizona State University
MBA – University of North Dakota

Business Background: 2021 - Present, Wilmington Trust
Investment Advisor
2019-2021, Charles Schwab
Financial Consultant
2018-2019, JP Morgan
Portfolio Manager
2009-2018, Wells Fargo
Premier Banker

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Larson has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Larson is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Larson receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Stephen Seivold, Vice President and Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Lawson as they relate to the management of WTIA client accounts.

- (1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.



Wilmington Trust Investment Advisors, Inc.

Wilmington Trust Center

1100 North Market Street

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October 7, 2025

John Lawson

350 Park Avenue

9th Floor

New York, NY 10022

212-415-0500

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John Lawson

Senior Vice President - Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth:	1970
Education:	B.A., Liberal Arts (Economics & History), Bucknell University MBA, Finance, Fordham University
Business Background:	2010 - Present, Wilmington Trust Investment Advisor 2007 – 2010, Bank of America (US Trust) Portfolio Strategist

Item 3- Disciplinary Information

Mr. Lawson has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Lawson is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Lawson receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Stephen Seivold, Vice President and Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Lawson as they relate to the management of WTIA client accounts.

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October 7, 2025

John J. Malloy, Jr.
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
1-800-441-7120

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John J. Malloy, Jr.

Senior Vice President, Senior Fixed Income Municipal Portfolio Manager

Item 2- Educational Background and Business Experience

Year of Birth: 1975

Education: B.A. Health Administration, Arcadia University
M.B.A. Business, Saint Joseph's University

Business Background: 2006- Present, Wilmington Trust Investment Advisors, Inc.
Vice President, Municipal Portfolio Manager

Item 3- Disciplinary Information

Mr. Malloy has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Malloy is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Malloy receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Randy Vogel, Administrative Vice President and Head of Fixed Income of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Malloy as they relate to the management of WTIA client accounts.

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October 7, 2025

Eugene J Paloni, Jr.
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
1-800-441-7120

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Eugene J Paloni, Jr., CFA

Vice President – Fixed Income Portfolio Manager

Item 2- Educational Background and Business Experience

Year of Birth: 1965

Education: B.S. Accounting, Widener University

Business Background: 2009 - Present, Wilmington Trust Investment Advisors, Inc.
Vice President and Portfolio Manager

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Paloni has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Paloni is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Paloni receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Joseph Fahey, Vice President and Senior Fixed Income Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Paloni as they relate to the management of WTIA client accounts.

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October 7, 2025

Robert Papelian
One Fountain Plaza
575 Main Street
Buffalo, NY 14203
1-800-878-0668

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Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Robert Papelian, CFA, CMT, CFP®

Senior Vice President – Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1988

Education: M.S. Investment Management & Financial Analysis, Creighton Univ
B.S. Business Administration, John Carroll University

Business Background: 2025- Present, Wilmington Trust, Sr. Wealth Investment Advisor
2024-2025, Manning & Napier Advisors, Financial Consultant
2021-2024, REDW Wealth, Sr. Wealth Advisor and CIO
2019-2021, Phoenician Wealth Management, Managing Member
2017-2019, Charles Schwab, Sr. Specialist, Assoc. Portfolio Consultant

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Papelian has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Papelian is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Papelian receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Mathew Glaser, Senior Vice President of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Papelian as they relate to the management of WTIA client accounts.

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October 7, 2025

Tom Pierce
One Light Street
Baltimore, MD 21201
1-800-878-0668

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Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Tom Pierce, CFA

Senior Vice President - Fixed Income Search & Strategist

Item 2- Educational Background and Business Experience

Year of Birth: 1960

Education: M.B.A., University of Chicago
B.A. Economics, Washington University

Business Background: 2006- Present, Wilmington Trust Investment Advisors, Inc.
Group Vice President

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Pierce has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Pierce is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Pierce receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Mathew Glaser, Senior Vice President of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Pierce as they relate to the management of WTIA client accounts.

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October 7, 2025

Louis Porta

277 Park Avenue, 26th Floor
New York, NY 10172
1-732-476-6138

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Additional information about the above-named professional is available on the SEC's website at www.adviserinfo.sec.gov.

Louis Porta, CFA[®], CIMA[®], CFP[®], CAIA[®]

Managing Director, Senior Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth:	1971
Education:	MBA in Finance – Fordham University, Gabelli School of Business Bachelor of Business Administration - Pace University
Business Background:	2023 - Present, Wilmington Trust, Senior Investment Advisor 2022 - 2023, PNC Private Bank Hawthorn, Senior Investment Advisor 2021-2022, Rockefeller Capital Management, Sr. Financial Advisor 2018-2021, Merrill Lynch, Senior Financial Advisor, Managing Director 2001-2018, Bank of America Private Bank, Market Investment Director/Portfolio Manager
Professional Designations:	CFA (Chartered Financial Analyst) ⁽¹⁾ Certified Investment Management Analyst Certified Financial Planner Chartered Alternative Investment Analyst

Item 3- Disciplinary Information

Mr. Pierce has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Pierce is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Pierce receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Management, LLC (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Porta as they relate to the management of WTIA client accounts.

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October 7, 2025

Zia E Qasim
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
1-800-441-7120

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Zia E Qasim

Senior Vice President -Senior Fixed Income Portfolio Manager

Item 2- Educational Background and Business Experience

Year of Birth: 1979

Education: B.A. Economic, University of Delaware
M.S. International Business, University of Delaware
M.B.A. University of Delaware

Business Background: 2007 - Present, Wilmington Trust Investment Advisors, Inc.
Vice President, Portfolio Manager
2005 – 2007, The Vanguard Group
Trader
2003 -2005 Wilmington Trust Investment Advisors, Inc.
Trader

Item 3- Disciplinary Information

Mr. Qasim has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Qasim is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Qasim receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Joseph Fahey, Vice President and Senior Fixed Income Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Qasim as they relate to the management of WTIA client accounts.

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October 7, 2025

Susan L. Schnaars
One Light Street
Baltimore, MD 21201
1-800-878-0668

This Brochure Supplement provides information about the above-named professional that supplements Wilmington Trust Investment Advisors, Inc. (“WTIA”) brochure. You should have received a copy of that brochure. If you did not receive a copy of the WTIA brochure, or if you have any questions about the contents of this supplement, please contact WTIA at 212-965-5938.

Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Susan L. Schnaars, CFA, CPA

Senior Vice President – Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1962

Education: M.S. Finance, Drexel University
B.S. Accounting & Finance, Drexel University

Business Background: 2012 – Present, M&T Bank
Vice President Wealth Advisory Services
1995 - 2012, Wilmington Trust Investment Advisors, Inc.
Senior Portfolio Manager
1992- 1995, First National Bank of Maryland
Senior Portfolio Manager

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾
CPA (Certified Public Accountant)⁽²⁾

Item 3- Disciplinary Information

Ms. Schnaars has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Ms. Schnaars is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Ms. Schnaars receives compensation solely from her responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Stephen Seivold, Vice President and Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Ms. Schnaars as they relate to the management of WTIA client accounts.

- (1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related. Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.
- (2) Certified Public Accountant (CPA) is the statutory title of qualified accountants in the United States who have passed the Uniform Certified Public Accountant Examination and have met additional state education and experience requirements for certification as a CPA.

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Wilmington Trust Investment Advisors, Inc.
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
212-965-5938
www.wtia.com

October 7, 2025

Stephen Seivold
One Light Street
Baltimore, MD 21202
1-800-878-0668

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Stephen Seivold

Senior Vice President -Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1968

Education: B.A. Politics & Government, Ohio Wesleyan University

Business Background: 2007- Present, Wilmington Trust Investment Advisors, Inc.
Vice President & Institutional Portfolio Manager
2000- 2007, T. Rowe Price, Registered Representative

Item 3- Disciplinary Information

Mr. Seivold has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Seivold is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Seivold receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Christopher Sporcic, Managing Director and Vice President of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Seivold as they relate to the management of WTIA client accounts.

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Wilmington Trust Investment Advisors, Inc.
Wilmington Trust Center
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Wilmington, DE 19890
212-965-5938
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October 7, 2025

Eric Smookler
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19801
1-800-441-7120

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Eric Smookler

Vice President Senior Research Analyst

Item 2- Educational Background and Business Experience

Year of Birth: 1963

Education: B.S. Finance, University of Maryland

Business Background: 2007- Present, Wilmington Trust Investment Advisors, Inc.
Vice President & Institutional Portfolio Manager
2000- 2007, T. Rowe Price, Registered Representative

Item 3- Disciplinary Information

Mr. Smookler has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Smookler is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Smookler receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Randy Vogel , Executive Vice President and Head of Fixed Income of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Smookler as they relate to the management of WTIA client accounts.

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October 7, 2025

Christopher A. Sporcic
213 Market Street
Harrisburg, PA 17101
1-800-878-0668

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Christopher A. Sporcic

Senior Vice President - Senior Institutional Portfolio Manager

Item 2- Educational Background and Business Experience

Year of Birth:	1978
Education:	M.B.A., Duke University B.S. Physics, Bates College
Business Background:	2010- Present, Wilmington Trust Investment Advisors, Inc., Vice President & Managing Director 2010, DUMAC, LLC Equity Research Intern 2009, Oak Value Capital Management Equity Research Intern 2006- 2008, Fidelity Investments Senior Product Manager

Item 3- Disciplinary Information

Mr. Sporcic has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Sporcic is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Sporcic receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Matthew Glaser, Head of Equity and Nontraditional Investments of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Sporcic as they relate to the management of WTIA client accounts.

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Wilmington Trust Investment Advisors, Inc.
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October 7, 2025

Nicolas Stefano
250 S. Clinton St., 4th Floor
Syracuse, NY 13202
1-800-878-0668

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Nicolas Stefano

Senior Vice President - Senior Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1979

Education: M.S. International Finance, Columbia University
B.S. Applied Economics and Management, Cornell University

Business Background: 2025- Present, Wilmington Trust Investment Advisors, Inc.,
SVP, Senior Investment Advisor
2024-2025, NBT Bank, Investment Officer Manager
2023-2024, State Street Global Advisors, Fixed Income Stewardship
Lead
2021-2023, DNB ASA, Senior Corporate Analyst
2011-2021, Norges Bank, Senior Advisor

Item 3- Disciplinary Information

Mr. Stefano has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Stefano is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Stefano receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Matthew Glaser, Head of Equity and Nontraditional Investments of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Stefano as they relate to the management of WTIA client accounts.

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Wilmington Trust Investment Advisors, Inc.
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October 7, 2025

Mark Stevenson
1423 North Atherton Street
State College, PA 16803
1-800-878-0668

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Mark Stevenson, CFA

Senior Vice President - Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1961

Education: M.A. International Economics and U.S. Foreign Policy,
American University at Washington D.C.
B.A. Pre-Law, Penn State University

Business Background: 2006- Present, Wilmington Trust Investment Advisors, Inc.
Senior Portfolio Manager

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Stevenson has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Stevenson is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Stevenson receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Stephen Seivold, Vice President and Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Stevenson as they relate to the management of WTIA client accounts.

- (1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.

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Wilmington Trust Investment Advisors, Inc.
Wilmington Trust Center
1100 North Market Street
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October 7, 2025

Wilmer C. Stith, III
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19801
1-800-441-7120

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Wilmer C. Stith, III, CFA

Senior Vice President - Senior Fixed Income Portfolio Manager

Item 2- Educational Background and Business Experience

Year of Birth: 1966

Education: M.B.A., Loyola College in Maryland
B.A. Economics & Russian Studies, Kenyon College

Business Background: 1995- Present, Wilmington Trust Investment Advisors, Inc.
Vice President & Senior Fixed Income Portfolio Manager

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Stith, III has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Stith, III is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Stith, III receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. James Hannan, Administrative Vice President and Senior Fixed Income Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Stith as they relate to the management of WTIA client accounts.

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Wilmington Trust Investment Advisors, Inc.
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October 7, 2025

Jordan Strauss
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19801
1-800-441-7120

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Jordan Strauss

Senior Vice President - Senior Equity Portfolio Manager

Item 2- Educational Background and Business Experience

Year of Birth: 1977

Education: B.S. Mathematics and History, University of Vermont
M.S. Electrical Engineering, Columbia University

Business Background: 2014 - Present, Wilmington Trust Investment Advisors, Inc.
Administrative Vice President & Senior Portfolio Manager
2013 - 2014, PNC Bank
Vice President
2008 - 2013, Lionstone Capital Management
Analyst
2004 – 2008, Natixis
Analyst

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Strauss has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Strauss is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Strauss receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Matthew Glaser, Head of Equity of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Strauss as they relate to the management of WTIA client accounts.

- (1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.

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Wilmington Trust Investment Advisors, Inc.
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
212-965-5938
www.wtia.com

October 7, 2025

Joanna Swatik
One Light Street
Baltimore, MD 21201
410-244-3755

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Joanna Swatik

Senior Vice President – Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth:	1976
Education:	B.A. Economics, University of Virginia M.B.A. Duke University Certificate of Completion (Private Equity and Venture Capital) Harvard Business School
Business Background:	2013- Present, Wilmington Trust Investment Advisor 2009-2010, Independent Financial & Strategic Consultant

Item 3- Disciplinary Information

Ms. Swatik has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Ms. Swatik is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Ms. Swatik receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Stephen Seivold, Vice President and Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Ms. Swatik as they relate to the management of WTIA client accounts.

Part 2B of Form ADV: Brochure Supplement

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Wilmington Trust Investment Advisors, Inc.
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
212-965-5938
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October 7, 2025

Eric Triplett
180 South Clinton Ave
Rochester, NY 14604
1-800-878-0668

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Eric Triplett, CFA

Senior Vice President - Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1982

Education: B.S., University of Scranton
M.B.A., Columbia Business School

Business Background: 2025- Present, Wilmington Trust, Sr. Wealth Investment Advisor
2015-2025, Federated Hermes, Portfolio Manager
2014-2015, Mutual of America, Equity Analyst

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Triplett has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Triplett is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Triplett receives compensation solely from his responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Matthew Glaser, Head of Equity and Nontraditional Investments of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Triplett as they relate to the management of WTIA client accounts.

- (1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.

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Wilmington Trust Investment Advisors, Inc.
Wilmington Trust Center
1100 North Market Street
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October 7, 2025

Wendy M. White
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
1-800-441-7120

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Wendy M. White,

Senior Vice President – Senior Fixed Income Portfolio Manager

Item 2- Educational Background and Business Experience

Year of Birth: 1967

Education: B.S. Business Administration, University of Delaware
M.B.A. University of Delaware

Business Background: 1997 - Present, Wilmington Trust Investment Advisors, Inc.
Vice President, Senior Portfolio Manager

Item 3- Disciplinary Information

Ms. White has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Ms. White is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Ms. White receives compensation solely from her responsibilities at Wilmington Trust Investment Advisors and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Joseph Fahey, Vice President and Senior Fixed Income Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Ms. White as they relate to the management of WTIA client accounts.

- (1) The Chartered Financial Analyst (CFA) designation is issued by the CFA Institute to those candidates who meet one of the following requirements: (i) undergraduate degree and 4 years of professional experience involving investment decision-making, or (ii) 4 years qualified work experience (full time, but not necessarily investment related). Candidates must also complete 250 hours of study for each of the 3 levels and pass three course examinations.

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Wilmington Trust Investment Advisors, Inc.
Wilmington Trust Center
1100 North Market Street
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October 7, 2025

David Edward Wolf
One Light Street
Baltimore, MD 21202
410-545-2253

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

David Edward Wolf

Senior Vice President – Senior Wealth Investment Officer

Item 2- Educational Background and Business Experience

Year of Birth: 1964

Education: B.S. Finance, Towson State University
M.B.A. University of Baltimore

Business Background: 2009 - Present, Wilmington Trust
Investment Officer

Item 3- Disciplinary Information

Mr. Wolf has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Wolf is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Wolf receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Stephen Seivold, Vice President and Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Wolf as they relate to the management of WTIA client accounts.

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Wilmington Trust Investment Advisors, Inc.
Wilmington Trust Center
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212-965-5938
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October 7, 2025

Devon Bruce
300 Great Oaks Boulevard, Suite 327
Albany, NY 12203
518-464-6196

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Devon Bruce

Senior Vice President – Senior Wealth Investment Officer

Item 2- Educational Background and Business Experience

Year of Birth:	1964
Education:	B.S. Finance, Towson State University M.B.A. University of Baltimore
Business Background:	2009 - Present, Wilmington Trust Investment Officer

Item 3- Disciplinary Information

Mr. Bruce has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Bruce is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Bruce receives compensation solely from his responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Stephen Seivold, Vice President and Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Bruce as they relate to the management of WTIA client accounts.

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Wilmington Trust Investment Advisors, Inc.
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October 7, 2025

Suzanne Wyant
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19801
1-800-441-7120

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Suzanne Wyant

Vice President – Fixed Income Portfolio Manager

Item 2- Educational Background and Business Experience

Year of Birth:	1961
Education:	B.S. Finance, west Chester University M.B.A. Widner University
Business Background:	2000- Present, Wilmington Trust Investment Advisors, Inc. Vice President, Fixed Income Portfolio Manager

Item 3- Disciplinary Information

Miss Wyant has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Miss Wyant is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Miss Wyant receives compensation solely from her responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Joseph Fahey, Vice President and Senior Fixed Income Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Miss Wyant as they relate to the management of WTIA client accounts.

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October 7, 2025

Jerry Weidner
350 Fore Street
Portland, ME 04101
1-800-441-7120

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Jerry Weidner

Vice President – Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1987

Education: B.A, Finance, Seton Hall University

Business Background: 2022 - Present, Wilmington Trust, N.A.
Wealth Investment Advisor
2019 – 2022, People’s United Bank
Client Portfolio Manager
2010 – 2019, JPMorgan Asset Management

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Weidner has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Weidner is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Weidner receives compensation solely from her responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm’s investment policies. Chris Sporcic, Senior Vice President - Senior Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Weidner as they relate to the management of WTIA client accounts.

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Part 2B of Form ADV: Brochure Supplement



Wilmington Trust Investment Advisors, Inc.
Wilmington Trust Center
1100 North Market Street
Wilmington, DE 19890
212-965-5938
www.wtia.com

October 7, 2025

Carly Nathanson
277 Park avenue, 26t Floor
New York, New Yor
1-800-441-7120

This Brochure Supplement provides information about the above-named professional that supplements Wilmington Trust Investment Advisors, Inc. (“WTIA”) brochure. You should have received a copy of that brochure. If you did not receive a copy of the WTIA brochure, or if you have any questions about the contents of this supplement, please contact WTIA at 212-965-5938.

Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Carly Nathanson, CFA

Senior Vice President – Senior Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth: 1987

Education: B.A, Columbia University

Business Background: 2021 - Present, Wilmington Trust, N.A.
2018-2021 -Banker, JP Morgan Private Bank
2011-2018 – Portfolio Manager, Northern Trust

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Ms. Nathanson has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Ms. Nathanson is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Ms. Nathanson receives compensation solely from her responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Chris Sporcic, Senior Vice President - Senior Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Ms. Nathanson as they relate to the management of WTIA client accounts.

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Wilmington Trust Investment Advisors, Inc.
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October 7, 2025

Jason Hannon
Rodney Square North
1100 North Market Street – 9th Floor
Wilmington, DE 09890-001
1-800-441-7120

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Jason Hannon, CFA

Senior Vice President – Head of Minicpal Strategy and Senior Portfolio Manager

Item 2- Educational Background and Business Experience

Year of Birth: 1983

Education: B.S. Finance, The Pennsylvania State University

Business Background: 2014-2019 Emigrant Bank / New York Private Bank & Trust
2010-2014 Arbor Research & Trading
2005-2010 Vanguard

Professional Designations: CFA (Chartered Financial Analyst)⁽¹⁾

Item 3- Disciplinary Information

Mr. Hannon has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Hannon is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Hannon receives compensation solely from her responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Chris Sporcic, Senior Vice President - Senior Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Hannon as they relate to the management of WTIA client accounts.

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Wilmington Trust Investment Advisors, Inc.
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Wilmington, DE 19890
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www.wtia.com

October 7, 2025

Julian Freeman
150 North Radnor Center
Chester Road, Suite E-120
Radnor, PA 19087
1-800-441-7120

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

Julian Freeman

Senior Vice President – Chief Operating Officer

Item 2- Educational Background and Business Experience

Year of Birth: 1985

Education: B.S. Economics and Finance, University of Hartford
M.B.A. Darden School of Business

Business Background: 2024 – Present - Chief Operating Officer, Wilmington Trust Asset Management
2013 - 2023 - Alternative Investments Research Analyst, Wilmington Trust Asset Management
2007 – 2011 - United Technologies Corporation

Item 3- Disciplinary Information

Mr. Freeman has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Hannon is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Freeman receives compensation solely from her responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Chris Sporcic, Senior Vice President - Senior Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Freeman as they relate to the management of WTIA client accounts.

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212-965-5938
www.wtia.com

October 7, 2025

John Bradarich
10250 Constellation Boulevard
Suite 2800
Los Angeles, CA 90067
1-800-441-7120

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Additional information about the above-named professional is available on the SEC’s website at www.adviserinfo.sec.gov.

John Bradarich

Senior Vice President – Senior Wealth Investment Advisor

Item 2- Educational Background and Business Experience

Year of Birth:	1985
Education:	BBA Bachelor of Business Administration, Focus in Finance and Accounting - University of Michigan Ross School of Business
Business Background:	2022 - Present - Senior Investment Advisor -Wilmington Trust 2018-2022 – Head of Investment Counselors and Senior IC at HSBC Private Bank 2008-2018 - Investment Specialist – JP Morgan Private Bank

Item 3- Disciplinary Information

Mr. Bradarich has no disciplinary disclosures to be reported.

Item 4- Other Business Activities

Mr. Hannon is currently not actively engaged in any other investment related business or occupation.

Item 5- Additional Compensation

Mr. Bradarich receives compensation solely from her responsibilities at Wilmington Trust and from no other source.

Item 6 - Supervision

Wilmington Trust Investment Advisors Investment Strategy Team is responsible for overseeing the firm's investment policies. Chris Sporcic, Senior Vice President - Senior Institutional Portfolio Manager of Wilmington Trust Investment Advisors, Inc., (800-878-0668), is directly responsible for supervising the advisory activities of Mr. Bradarich as they relate to the management of WTIA client accounts.