

Corporate Fact Sheet

With roots dating back to the founding of Wilmington Trust Company by T. Coleman duPont in 1903, Wilmington Trust has been serving successful individual clients for more than a century, and institutional clients for decades. Wilmington Trust is internationally recognized and has a team of experienced and skilled professionals focused on delivering a high caliber of service to every client relationship.

All investments involve risks, including the possible loss of principal. There is no assurance that any investment strategy will be successful.

¹ S&P Global Market Intelligence as of December 31, 2024. Methodology excludes subsidiaries of foreign bank parents, investment banks, credit card companies, insurance company subsidiaries, brokers, and asset managers.

² Private Banking is the marketing name for an offering of M&T Bank deposit and loan products and services.

A powerful combination of strength and experience

We are proud to be part of the M&T corporate family, one of the 15-largest U.S.-owned commercial bank holding companies.¹

M&T Bank Corporation data (4Q as of 12/31/24)

- \$212 billion in assets
- \$80.2 billion in assets under management
- \$29 billion in shareholders' equity
- \$135 billion in loans and leases
- \$165 billion in deposits
- Common Equity Tier 1 capital ratio: 11.67%
- Tier 1 capital ratio: 13.20%

What we offer

Wealth Management

- Wealth planning, investment management, trust and estate services, family office, and private banking²
- Industry-recognized leaders in trusts, planning, and investments
- Dedicated to finding innovative solutions to complex situations
- Retirement advisory services providing plan design, benchmarking, and governance

Corporate Trust & Agency Services

- Clients in more than 90 countries
- Specialized trust and agent services for capital markets financing structures
- Domestic and international institutional custody services
- Customized institutional investment capabilities

Custody & Collateral Services

- Trust & pension services
- Institutional custody services
- Collateral management

Continued

Wilmington Trust is a registered service mark, used for investment and other financial services offered to trust, individual, and institutional clients by certain subsidiaries and affiliates of M&T Bank Corporation, including, but not limited to, Manufacturers & Traders Trust Company (M&T Bank), Wilmington Trust Company (WTC), Wilmington Trust, N.A. (WTNA), Wilmington Trust Investment Advisors, Inc. (WTIA), Wilmington Funds Management Corporation (WFMC), Wilmington Trust Asset Management, LLC (WTAM), and Wilmington Trust Investment Management, LLC (WTIM). As of 12/31/24. Assets under management data are calculated in the aggregate, and include assets managed by various Wilmington Trust entities—including M&T Bank, WTC, WTNA, WTIA, WFMC, WTAM, WTIM, and People's United Advisors, Inc. WTC, operating in Delaware only, Wilmington Trust, N.A., M&T Bank, and certain other affiliates, provide various fiduciary and non-fiduciary services, including trustee, custodial, agency, investment management, and other services. International corporate and institutional services are offered through M&T Bank Corporation's international affiliates. Loans, credit cards, retail and business deposits, and other business and personal banking services and products are offered by M&T Bank, Member FDIC. 