

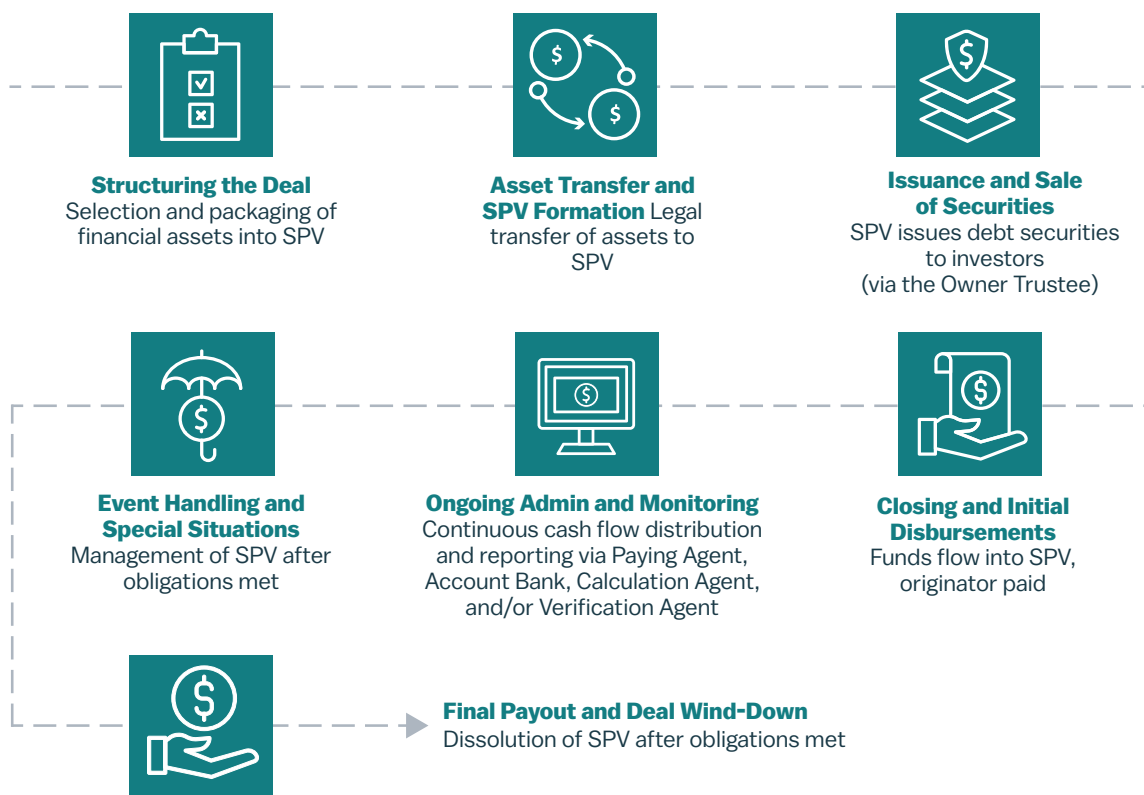
## STRUCTURED FINANCE ESSENTIALS

# The Lifecycle of Structured Finance Transactions

The universe of corporate trust services is wide. Whether you're new to structured finance transactions or highly experienced, you may have questions about the support and administrative roles needed to safeguard stakeholders' interests.

Securitization aggregates a pool of receivables that tie back to a specific pool of assets, and converts them into notes, bonds, securities, or other instruments. The more clarity you have on the lifecycle of a deal, the better equipped you will be in choosing the right service providers at each stage for you and your investors.

### The Lifecycle of a Structured Finance Deal



### Lifecycle of a Structured Finance Transaction

Investors receive a portion of cash flows from obligations to pay, either interest in the case of loan-based assets or future payments in other types of receivable arrangement such as royalties, licensing deals, or subscriptions.

Wilmington Trust services multiple structures, including securitizations, warehouses, credit facilities, forward-flow programs and more.

*continued*

**Structured Finance transactions can have many underlying structures:**



**Asset-Backed Securitization (ABS)**



**Mortgage-Backed Securitization (MBS)**



**Forward-Flow Programs**



**Warehouse Facilities**



**Credit Facilities**



**Master Trust Structures**

**Structured Finance transactions can pool a wide range of asset types:**



**Unsecured Consumer Debt**



**Equipment & Transportation Finance**



**Auto Loans and Leases**



**Residential & Commercial Mortgages**



**Small Business Debt**



**Renewables (including solar)**



**Infrastructure (data centers, telecom, energy) Esoterics**



**(including litigation finance, PACE, royalties, and art)**

Wilmington Trust collaborates with you to see that each structured finance transaction is executed and administered properly. [Contact us or visit wilmingtontrust.com/structuredfinance](https://wilmingtontrust.com/structuredfinance) for more information.

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