

*News Release*ContactsNews Media

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**Wilmington Trust, as Successor Indenture Trustee, Appointed to Unsecured Creditors' Committee  
in General Motors Bankruptcy Case**

*No direct credit exposure involved in administrative role*

Wilmington, DE, June 3, 2009 – Wilmington Trust, a leading provider of institutional trustee, agency, and administrative services through its Corporate Client Services (CCS) business, said today that it has been appointed by the United States Trustee to the unsecured creditors' committee in the bankruptcy of General Motors Corporation (GM), which filed for Chapter 11 protection on June 1, 2009 in the United States Bankruptcy Court, Southern District of New York.

Previously Wilmington Trust was appointed successor indenture trustee on behalf of creditors who hold approximately \$23 billion of debt issued by GM. Wilmington Trust is not a direct holder of debt issued by GM and has no direct credit exposure to GM. Wilmington Trust is paid a fee for providing trust services such as those related to the GM case.

Wilmington Trust's CCS business offers institutional trustee, agency, asset management, retirement plan, and administrative services for clients worldwide who use capital market financing structures, as well as those who seek to establish or maintain nexus, or legal residency, for special purpose entities. Because Wilmington Trust does not underwrite securities offerings or provide investment banking services, it is able to deliver corporate trust services that are conflict-free.

## **About Wilmington Trust**

Wilmington Trust Corporation (NYSE: WL) is a financial services holding company that provides Regional Banking services throughout the mid-Atlantic region, Wealth Advisory Services for high-net-worth clients in 36 countries, and Corporate Client Services for institutional clients in 88 countries. Its wholly owned bank subsidiary, Wilmington Trust Company, which was founded in 1903, is one of the largest personal trust providers in the United States and the leading retail and commercial bank in Delaware. Wilmington Trust Corporation and its affiliates have offices in Arizona, California, Connecticut, Delaware, Florida, Georgia, Maryland, Massachusetts, Minnesota, Nevada, New Jersey, New York, Pennsylvania, South Carolina, Vermont, the Cayman Islands, the Channel Islands, London, Dublin, Frankfurt, Luxembourg, and Amsterdam.

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